

Europe Non-Life Insurance Market Summary, Competitive Analysis and Forecast to 2027

<https://marketpublishers.com/r/E21C1813EB69EN.html>

Date: February 2023

Pages: 52

Price: US\$ 350.00 (Single User License)

ID: E21C1813EB69EN

Abstracts

Europe Non-Life Insurance Market @Summary, Competitive Analysis and Forecast to 2027

SUMMARY

Non-Life Insurance in Europe industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The non-life insurance market consists of the general insurance market segmented into motor, property, liability and other insurance. The other segment is made up of non-life insurance products including health, travel, and accident cover among others. The value of the non-life insurance market is shown in terms of gross premium incomes. Gross premium income is defined as the insurer's premium income for the year from its policies, calculated without reduction for reinsurance premiums paid or payable by the insurer.

The European non-life insurance market had total gross written premiums of \$769.6 million in 2022, representing a compound annual growth rate (CAGR) of 4.6% between 2017 and 2022.

The Motor segment accounted for market's the largest proportion in 2022, with total gross written premiums of \$276.5 million, equivalent to 35.9% of the

market's overall value.

The European non-life insurance market grew by 5.1% in 2022 at a CAGR of 4.6%, between 2017 and 2022.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the non-life insurance market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-life insurance market in Europe

Leading company profiles reveal details of key non-life insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe non-life insurance market with five year forecasts

REASONS TO BUY

What was the size of the Europe non-life insurance market by value in 2022?

What will be the size of the Europe non-life insurance market in 2027?

What factors are affecting the strength of competition in the Europe non-life insurance market?

How has the market performed over the last five years?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies do leading players follow?
- 7.4. What are the strengths of leading players?
- 7.5. How has the COVID-19 outbreak impacted the market?

8 COMPANY PROFILES

- 8.1. Allianz SE
- 8.2. AXA SA
- 8.3. Zurich Insurance Group Ltd
- 8.4. Talanx AG

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Europe non-life insurance market value: \$ billion, 2017-22(e)

Table 2: Europe non-life insurance market category segmentation: % share, by value, 2017–2022(e)

Table 3: Europe non-life insurance market category segmentation: \$ billion, 2017-2022

Table 4: Europe non-life insurance market geography segmentation: \$ billion, 2022(e)

Table 5: Europe non-life insurance market value forecast: \$ billion, 2022-27

Table 6: Europe non-life insurance market share: % share, by value, 2022(e)

Table 7: Allianz SE: key facts

Table 8: Allianz SE: Annual Financial Ratios

Table 9: Allianz SE: Key Employees

Table 10: Allianz SE: Key Employees Continued

Table 11: AXA SA: key facts

Table 12: AXA SA: Annual Financial Ratios

Table 13: AXA SA: Key Employees

Table 14: AXA SA: Key Employees Continued

Table 15: AXA SA: Key Employees Continued

Table 16: Zurich Insurance Group Ltd: key facts

Table 17: Zurich Insurance Group Ltd: Annual Financial Ratios

Table 18: Zurich Insurance Group Ltd: Key Employees

Table 19: Zurich Insurance Group Ltd: Key Employees Continued

Table 20: Talanx AG: key facts

Table 21: Talanx AG: Annual Financial Ratios

Table 22: Talanx AG: Key Employees

Table 23: Talanx AG: Key Employees Continued

Table 24: Europe size of population (million), 2018–22

Table 25: Europe gdp (constant 2005 prices, \$ billion), 2018–22

Table 26: Europe gdp (current prices, \$ billion), 2018–22

Table 27: Europe inflation, 2018–22

Table 28: Europe consumer price index (absolute), 2018–22

Table 29: Europe exchange rate, 2017–21

List Of Figures

LIST OF FIGURES

Figure 1: Europe non-life insurance market value: \$ billion, 2017-22(e)

Figure 2: Europe non-life insurance market category segmentation: \$ billion, 2017-2022

Figure 3: Europe non-life insurance market geography segmentation: % share, by value, 2022(e)

Figure 4: Europe non-life insurance market value forecast: \$ billion, 2022-27

Figure 5: Forces driving competition in the non-life insurance market in Europe, 2022

Figure 6: Drivers of buyer power in the non-life insurance market in Europe, 2022

Figure 7: Drivers of supplier power in the non-life insurance market in Europe, 2022

Figure 8: Factors influencing the likelihood of new entrants in the non-life insurance market in Europe, 2022

Figure 9: Factors influencing the threat of substitutes in the non-life insurance market in Europe, 2022

Figure 10: Drivers of degree of rivalry in the non-life insurance market in Europe, 2022

Figure 11: Europe non-life insurance market share: % share, by value, 2022(e)

I would like to order

Product name: Europe Non-Life Insurance Market Summary, Competitive Analysis and Forecast to 2027

Product link: <https://marketpublishers.com/r/E21C1813EB69EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E21C1813EB69EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970