

Europe Hotels and Motels Market Summary, Competitive Analysis and Forecast to 2026

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Abstracts

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SUMMARY

Hotels & Motels in Europe industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The hotels & motels industry consists of establishments that provide paid lodging and full guest services, typically with a continuous staff presence. In the case of motels, this includes off-street parking facilities, but not necessarily meal services. The industry is detailed in both value and volume terms.

The European hotels & motels industry had total revenues of \$168,107.2 million in 2021, representing a negative compound annual rate of change (CARC) of 8.4% between 2016 and 2021.

Industry consumption volume increased with a compound annual growth rate (CAGR) of 0.4% between 2016 and 2021, to reach a total of 188,152 establishments in 2021.

In Summer 2021, the tourism rebounded in majority of the EU nations.

According to Eurostat, Spain with increase in 41.4 million nights (in absolute terms), recorded the highest increase in nights spent by domestic tourists.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the hotels & motels market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the hotels & motels market in Europe

Leading company profiles reveal details of key hotels & motels market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe hotels & motels market with five year forecasts

REASONS TO BUY

What was the size of the Europe hotels & motels market by value in 2021?

What will be the size of the Europe hotels & motels market in 2026?

What factors are affecting the strength of competition in the Europe hotels & motels market?

How has the market performed over the last five years?

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