

# Europe Civil Aerospace Market Summary, Competitive Analysis and Forecast to 2027

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## Abstracts

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### SUMMARY

Civil Aerospace in Europe industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

Civil aerospace manufacturing refers to all non-military and non-state aviation, and it includes revenue of top 100 aerospace producers. Value represents the revenue obtained by manufacturers. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The European civil aerospace market is expected to generate total revenues of \$197.5 billion in 2022, representing a compound annual growth rate (CAGR) of 1.8% between 2017 and 2022.

The European market saw good growth until the outbreak of the COVID-19 pandemic.

The energy crisis and rising inflation, which particularly affected most European

countries during 2022, induced economic uncertainty, thus reducing orders from European airlines.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, and leading players in the civil aerospace market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the civil aerospace market in Europe

Leading company profiles reveal details of key civil aerospace market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe civil aerospace market with five year forecasts

## **REASONS TO BUY**

What was the size of the Europe civil aerospace market by value in 2022?

What will be the size of the Europe civil aerospace market in 2027?

What factors are affecting the strength of competition in the Europe civil aerospace market?

How has the market performed over the last five years?

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