

Europe Cereal Crops Market Summary, Competitive Analysis and Forecast to 2026

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Abstracts

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SUMMARY

Cereal Crops in Europe industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The cereal crops sector consists of the production of maize, wheat, rice (paddy) & barley. The 'other' segment consists of other cereal crops such as sorghum, oats, millet, triticale, rye, mixed grain, buckwheat, canary seed and fonio. Production volumes are provided in tonnes and values are calculated at producer prices. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The European cereal crops industry had total revenues of \$96.0 billion in 2021, representing a compound annual growth rate (CAGR) of 11.2% between 2016 and 2021.

The Wheat segment was the industry's most lucrative in 2021, with total revenues of \$57.9 billion, equivalent to 60.3% of the industry's overall value.

Adverse climatic conditions and the impact of the COVID-19 pandemic resulted in supply shortfalls for cereal crops during 2020 and 2021, however, demand remained strong during the same period. This mismatch between demand and supply boosted prices for cereal crops across the region.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the cereal crops market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the cereal crops market in Europe

Leading company profiles reveal details of key cereal crops market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe cereal crops market with five year forecasts

REASONS TO BUY

What was the size of the Europe cereal crops market by value in 2021?

What will be the size of the Europe cereal crops market in 2026?

What factors are affecting the strength of competition in the Europe cereal crops market?

How has the market performed over the last five years?

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