

# Europe Biotechnology Market Summary, Competitive Analysis and Forecast to 2028

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## Abstracts

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### Summary

Biotechnology in Europe industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

The biotechnology market encompasses a broad range of technologies, products, and services that utilize biological systems, organisms, or derivatives to develop or modify processes or products for specific applications.

The European biotechnology market recorded revenues of \$261.9 billion in 2023, representing a compound annual growth rate (CAGR) of 8% between 2018 and 2023.

The medical/healthcare segment accounted for the market's largest proportion in 2023, with total revenues of \$184 billion, equivalent to 70.3% of the market's overall value.

The European biotechnology market is experiencing growth due to innovation and the potential for significant therapeutic developments. Germany's biotechnology market is focusing on research and development, with numerous

businesses investing in this field. For instance, in April 2023, Boehringer Ingelheim opened its new Biologicals Development Centre in Biberach a der Ri?, Germany, with R&D financing totaling EUR350 million (\$413.9 million), marking the company's largest single investment in Germany to date.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the biotechnology market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the biotechnology market in Europe

Leading company profiles reveal details of key biotechnology market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe biotechnology market with five year forecasts by both value and volume

## Reasons to Buy

What was the size of the Europe biotechnology market by value in 2023?

What will be the size of the Europe biotechnology market in 2028?

What factors are affecting the strength of competition in the Europe biotechnology market?

How has the market performed over the last five years?

What are the main segments that make up Europe's biotechnology market?

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