

Europe Air Freight Market Summary, Competitive Analysis and Forecast to 2027

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Abstracts

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SUMMARY

Air Freight in Europe industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The air freight sector is defined as consisting of revenues generated from freight transportation by air.

The European air freight sector had total revenues of \$23.2 billion in 2022, representing a negative compound annual growth rate (CAGR) of 3% between 2017 and 2022.

Sector consumption volumes declined with a negative CAGR of 2.6% between 2017 and 2022, reaching a total of 38.2 billion FTK in 2022.

The European air freight sector has declined recently owing to several factors such as increasing interest rates and rising inflation. High-interest rates reduce access to credit for the companies involved, thereby reducing the volume of investment which negatively impacts air freight. For instance, according to the OECD, the long-term interest rates in Norway grew from 1.3% in December

2017 to 3.5% in December 2022.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the air freight market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the air freight market in Europe

Leading company profiles reveal details of key air freight market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe air freight market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Europe air freight market by value in 2022?

What will be the size of the Europe air freight market in 2027?

What factors are affecting the strength of competition in the Europe air freight market?

How has the market performed over the last five years?

Who are the top competitors in Europe's air freight market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Geography segmentation
- 1.4. Market rivalry
- 1.5. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?

- 7.2. What are the strengths of the leading players?
- 7.3. Are there any threats to the leading players?
- 7.4. What are the recent M&A activities in the market?

8 COMPANY PROFILES

- 8.1. Deutsche Post AG
- 8.2. Volga-Dnepr Group
- 8.3. International Consolidated Airlines Group SA
- 8.4. Deutsche Bahn AG

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Europe air freight sector value: \$ billion, 2017–22
- Table 2: Europe air freight sector geography segmentation: \$ billion, 2022
- Table 3: Europe air freight sector value forecast: \$ billion, 2022–27
- Table 4: Deutsche Post AG: key facts
- Table 5: Deutsche Post AG: Annual Financial Ratios
- Table 6: Deutsche Post AG: Key Employees
- Table 7: Volga-Dnepr Group: key facts
- Table 8: Volga-Dnepr Group: Key Employees
- Table 9: International Consolidated Airlines Group SA: key facts
- Table 10: International Consolidated Airlines Group SA: Annual Financial Ratios
- Table 11: International Consolidated Airlines Group SA: Key Employees
- Table 12: Deutsche Bahn AG: key facts
- Table 13: Deutsche Bahn AG: Key Employees
- Table 14: Deutsche Bahn AG: Key Employees Continued
- Table 15: Europe size of population (million), 2018–22
- Table 16: Europe gdp (constant 2005 prices, \$ billion), 2018–22
- Table 17: Europe gdp (current prices, \$ billion), 2018–22
- Table 18: Europe inflation, 2018–22
- Table 19: Europe consumer price index (absolute), 2018–22
- Table 20: Europe exchange rate, 2018–22

List Of Figures

LIST OF FIGURES

Figure 1: Europe air freight sector value: \$ billion, 2017–22

Figure 2: Europe air freight sector geography segmentation: % share, by value, 2022

Figure 3: Europe air freight sector value forecast: \$ billion, 2022–27

Figure 4: Forces driving competition in the air freight sector in Europe, 2022

Figure 5: Drivers of buyer power in the air freight sector in Europe, 2022

Figure 6: Drivers of supplier power in the air freight sector in Europe, 2022

Figure 7: Factors influencing the likelihood of new entrants in the air freight sector in Europe, 2022

Figure 8: Factors influencing the threat of substitutes in the air freight sector in Europe, 2022

Figure 9: Drivers of degree of rivalry in the air freight sector in Europe, 2022

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