

Energy Consumption in South Africa - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

Energy Consumption in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The energy consumption sector is defined as the energy consumption by industry, transport, residential, commercial, agricultural, and fishing consumers and markets. Volume is defined as consumption of millions of tonnes of oil equivalent of coal & coal gases (including coal and peat), oil & oil products (including crude oil), natural gas, nuclear, and renewable energy (including hydro, geothermal, solar and biofuel). Value refers to the sum of segments values, as the product of volume and average prices for each type of energy (renewable and nuclear prices estimated from average electricity retailing prices). All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The South African energy consumption sector had total revenues of \$21.7bn in 2020, representing a compound annual growth rate (CAGR) of 2.5% between 2016 and 2020.

Sector consumption volume increased with a CAGR of 0.1% between 2016 and 2020, to reach a total of 131.3 mtoe in 2020.

The value of the South African energy consumption sector declined by 16.6% in 2020 as a result of the COVID-19 pandemic, which reduced energy demand.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the energy consumption market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the energy consumption market in South Africa

Leading company profiles reveal details of key energy consumption market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa energy consumption market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the South Africa energy consumption market by value in 2020?

What will be the size of the South Africa energy consumption market in 2025?

What factors are affecting the strength of competition in the South Africa energy consumption market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's energy consumption market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who are the leading companies?

7.2. What have been the most significant mergers/acquisitions over the last few years?

7.3. What strategies do the leading players follow?

8 COMPANY PROFILES

8.1. Total S.E.

8.2. Royal Dutch Shell plc

8.3. Sasol Limited

8.4. Eskom Holdings SOC Limited

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

12. LIST OF TABLES

Table 1: South Africa energy consumption sector value: \$ billion, 2016-20

Table 2: South Africa energy consumption sector volume: mtoe, 2016-20

Table 3: South Africa energy consumption sector category segmentation: mtoe, 2020

Table 4: South Africa energy consumption sector geography segmentation: \$ billion, 2020

Table 5: South Africa energy consumption sector value forecast: \$ billion, 2020-25

Table 6: South Africa energy consumption sector volume forecast: mtoe, 2020-25

Table 7: Total S.E.: key facts

Table 8: Total S.E.: Annual Financial Ratios

Table 9: Total S.E.: Key Employees

Table 10: Royal Dutch Shell plc: key facts
Table 11: Royal Dutch Shell plc: Annual Financial Ratios
Table 12: Royal Dutch Shell plc: Key Employees
Table 13: Sasol Limited: key facts
Table 14: Sasol Limited: Annual Financial Ratios
Table 15: Sasol Limited: Key Employees
Table 16: Sasol Limited: Key Employees Continued
Table 17: Eskom Holdings SOC Limited: key facts
Table 18: Eskom Holdings SOC Limited: Key Employees
Table 19: South Africa size of population (million), 2016-20
Table 20: South Africa gdp (constant 2005 prices, \$ billion), 2016-20
Table 21: South Africa gdp (current prices, \$ billion), 2016-20
Table 22: South Africa inflation, 2016-20
Table 23: South Africa consumer price index (absolute), 2016-20
Table 24: South Africa exchange rate, 2016-20

12. LIST OF FIGURES

Figure 1: South Africa energy consumption sector value: \$ billion, 2016-20
Figure 2: South Africa energy consumption sector volume: mtoe, 2016-20
Figure 3: South Africa energy consumption sector category segmentation: % share, by volume, 2020
Figure 4: South Africa energy consumption sector geography segmentation: % share, by value, 2020
Figure 5: South Africa energy consumption sector value forecast: \$ billion, 2020-25
Figure 6: South Africa energy consumption sector volume forecast: mtoe, 2020-25
Figure 7: Forces driving competition in the energy consumption sector in South Africa, 2020
Figure 8: Drivers of buyer power in the energy consumption sector in South Africa, 2020
Figure 9: Drivers of supplier power in the energy consumption sector in South Africa, 2020
Figure 10: Factors influencing the likelihood of new entrants in the energy consumption sector in South Africa, 2020
Figure 11: Factors influencing the threat of substitutes in the energy consumption sector in South Africa, 2020
Figure 12: Drivers of degree of rivalry in the energy consumption sector in South Africa, 2020

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