

# Energy Consumption in Japan - Market Summary, Competitive Analysis and Forecast to 2025

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# **Abstracts**

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#### SUMMARY

Energy Consumption in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

# **KEY HIGHLIGHTS**

The energy consumption sector is defined as the energy consumption by industry, transport, residential, commercial, agricultural, and fishing consumers and markets.Volume is defined as consumption of millions of tonnes of oil equivalent of coal & coal gases (including coal and peat), oil & oil products (including crude oil), natural gas, nuclear, and renewable energy (including hydro, geothermal, solar and biofuel). Value refers to the sum of segments values, as the product of volume and average prices for each type of energy (renewable and nuclear prices estimated from average electricity retailing prices. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Japanese energy consumption sector had total revenues of \$198.0bn in



2020, representing a compound annual growth rate (CAGR) of 8.4% between 2016 and 2020.

Sector consumption volumes declined with a CARC of -0.9% between 2016 and 2020, to reach a total of 446.0 mtoe in 2020.

The value of the Japanese energy consumption sector declined by 12.8% in 2020 as a result of the COVID-19 pandemic, which reduced energy demand.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the energy consumption market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the energy consumption market in Japan

Leading company profiles reveal details of key energy consumption market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan energy consumption market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Japan energy consumption market by value in 2020?

What will be the size of the Japan energy consumption market in 2025?

What factors are affecting the strength of competition in the Japan energy consumption market?

How has the market performed over the last five years?

What are the main segments that make up Japan's energy consumption market?



# Contents

#### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

#### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

# **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

# **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants



- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

# 7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading companies?
- 7.2. What have been the most significant mergers/acquisitions over the last few years?
- 7.3. What strategies do the leading players follow?

# **8 COMPANY PROFILES**

- 8.1. ENEOS Holdings Inc.
- 8.2. The Tokyo Electric Power Company Holdings., Incorporated
- 8.3. Tokyo Gas Co., Ltd.

# 9 MACROECONOMIC INDICATORS

9.1. Country data

# **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

# 12. LIST OF TABLES

- Table 1: Japan energy consumption sector value: \$ billion, 2016-20
- Table 2: Japan energy consumption sector volume: mtoe, 2016-20
- Table 3: Japan energy consumption sector category segmentation: mtoe, 2020
- Table 4: Japan energy consumption sector geography segmentation: \$ billion, 2020
- Table 5: Japan energy consumption sector value forecast: \$ billion, 2020-25
- Table 6: Japan energy consumption sector volume forecast: mtoe, 2020-25
- Table 7: ENEOS Holdings Inc.: key facts
- Table 8: ENEOS Holdings Inc.: Annual Financial Ratios
- Table 9: ENEOS Holdings Inc.: Key Employees
- Table 10: ENEOS Holdings Inc.: Key Employees Continued
- Table 11: The Tokyo Electric Power Company Holdings., Incorporated: key facts



Table 12: The Tokyo Electric Power Company Holdings., Incorporated: Annual Financial Ratios

Table 13: The Tokyo Electric Power Company Holdings., Incorporated: Key Employees Table 14: The Tokyo Electric Power Company Holdings., Incorporated: Key Employees Continued

Table 15: Tokyo Gas Co., Ltd.: key facts

Table 16: Tokyo Gas Co., Ltd.: Annual Financial Ratios

Table 17: Tokyo Gas Co., Ltd.: Key Employees

Table 18: Tokyo Gas Co., Ltd.: Key Employees Continued

Table 19: Japan size of population (million), 2016-20

Table 20: Japan gdp (constant 2005 prices, \$ billion), 2016-20

Table 21: Japan gdp (current prices, \$ billion), 2016-20

Table 22: Japan inflation, 2016-20

Table 23: Japan consumer price index (absolute), 2016-20

Table 24: Japan exchange rate, 2016-20

#### **12. LIST OF FIGURES**

Figure 1: Japan energy consumption sector value: \$ billion, 2016-20

Figure 2: Japan energy consumption sector volume: mtoe, 2016-20

Figure 3: Japan energy consumption sector category segmentation: % share, by volume, 2020

Figure 4: Japan energy consumption sector geography segmentation: % share, by value, 2020

Figure 5: Japan energy consumption sector value forecast: \$ billion, 2020-25

Figure 6: Japan energy consumption sector volume forecast: mtoe, 2020-25

Figure 7: Forces driving competition in the energy consumption sector in Japan, 2020

Figure 8: Drivers of buyer power in the energy consumption sector in Japan, 2020

Figure 9: Drivers of supplier power in the energy consumption sector in Japan, 2020

Figure 10: Factors influencing the likelihood of new entrants in the energy consumption sector in Japan, 2020

Figure 11: Factors influencing the threat of substitutes in the energy consumption sector in Japan, 2020

Figure 12: Drivers of degree of rivalry in the energy consumption sector in Japan, 2020



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