

# **Employment Services in United Kingdom**

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## **Abstracts**

Employment Services in United Kingdom

#### SUMMARY

Employment Services in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

## **KEY HIGHLIGHTS**

For the purposes of this profile, the Employment Services market consists of temporary and contract staffing services. Temporary staffing is where agencies supply workers to clients on a temporary basis, whereby the workers remain employees of the agency. Search and placement is where agencies recruit workers on behalf of clients, with these workers going on to become employees of the client.

The UK employment services market had total revenues of \$49.6bn in 2019, representing a compound annual growth rate (CAGR) of 5.8% between 2015 and 2019.

The temporary staffing segment was the market's most lucrative in 2019, with total revenues of \$42.6bn, equivalent to 85.9% of the market's overall value.

A low base for growth meant that the replenishment of supply in 2019 by UK nationals, coupled with an improved rate of GDP growth through most of the



year, created a particularly high up-swing in the market's value.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the employment services market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the employment services market in the United Kingdom

Leading company profiles reveal details of key employment services market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom employment services market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the United Kingdom employment services market by value in 2019?

What will be the size of the United Kingdom employment services market in 2024?

What factors are affecting the strength of competition in the United Kingdom employment services market?

How has the market performed over the last five years?

What are the main segments that make up the United Kingdom's employment services market?



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