

Employment Services in Japan

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Abstracts

Employment Services in Japan

Summary

Employment Services in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The employment services market covers temporary and contract staffing services. Temporary staffing is where agencies supply workers to clients temporarily, whereby the workers remain employees of the agency. Permanent staffing is where agencies recruit workers on behalf of clients, with these workers going on to become employees of the client. The market value is the total turnover of agencies from the provision of these services. Services such as employee leasing and independent contracting are not included.

The Japanese employment services market recorded revenues of \$60.5 billion in 2024, representing a negative compound annual growth rate (CAGR) of 4.3% between 2019 and 2024.

Market volume increased with a CAGR of 1.3% between 2019 and 2024, reaching a total of 1,518.3 thousand average number of temporary agency employees in 2024.

Japan accounted for a share of 13.8% of the global employment services market

in 2024.

Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the employment services market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the employment services market in Japan

Leading company profiles reveal details of key employment services market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan employment services market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the Japan employment services market by value in 2024?

What will be the size of the Japan employment services market in 2029?

What factors are affecting the strength of competition in the Japan employment services market?

How has the market performed over the last five years?

How large is Japan's employment services market in relation to its regional counterparts?

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