

Employment Services in Japan - Market Summary, Competitive Analysis and Forecast to 2025

https://marketpublishers.com/r/E660B3FD9B8AEN.html

Date: July 2021

Pages: 45

Price: US\$ 350.00 (Single User License)

ID: E660B3FD9B8AEN

Abstracts

Employment Services in Japan - Market @Summary, Competitive Analysis and Forecast to 2025

SUMMARY

Employment Services in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

For the purposes of this profile, the Employment Services market consists of temporary and contract staffing services. Temporary staffing is where agencies supply workers to clients on a temporary basis, whereby the workers remain employees of the agency. Permanent staffing is where agencies recruit workers on behalf of clients, with these workers going on to become employees of the client. The market value is the total turnover of agencies from the provision of these services. Services such as employee leasing and independent contracting are not included.

The Japanese employment services market had total revenues of \$73.4bn in 2020, representing a compound annual growth rate (CAGR) of 1.9% between 2016 and 2020.

Market consumption volume increased with a CAGR of 2.6% between 2016 and



2020, to reach a total of 1.3 million Average number of temporary agency employees in 2020.

The value of the Japanese employment services market declined by 5% in 2020 as a result of the COVID-19 pandemic which had a devastating impact on employment and business confidence. The employment services market is projected to bounce back in 2021 and follow a weak growth trajectory for the rest of the forecast period.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the employment services market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the employment services market in Japan

Leading company profiles reveal details of key employment services market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan employment services market with five year forecasts

REASONS TO BUY

What was the size of the Japan employment services market by value in 2020?

What will be the size of the Japan employment services market in 2025?

What factors are affecting the strength of competition in the Japan employment services market?

How has the market performed over the last five years?

What are the main segments that make up Japan's employment services market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants



- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What strategies have leading players used to compete with rivals?
- 7.3. How have new competitors disrupted the market?

8 COMPANY PROFILES

- 8.1. Adecco Group AG
- 8.2. HaAys plc
- 8.3. Monster Worldwide, Inc.
- 8.4. Robert Walters plc

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

12. LIST OF TABLES

- Table 1: Japan employment services market value: \$ billion, 2016-20
- Table 2: Japan employment services market volume: thousand Average number of temporary agency employees, 2016-20
- Table 3: Japan employment services market category segmentation: \$ billion, 2020
- Table 4: Japan employment services market geography segmentation: \$ billion, 2020
- Table 5: Japan employment services market value forecast: \$ billion, 2020-25
- Table 6: Japan employment services market volume forecast: thousand Average number of temporary agency employees, 2020-25
- Table 7: Adecco Group AG: key facts
- Table 8: Adecco Group AG: Annual Financial Ratios



Table 9: Adecco Group AG: Key Employees

Table 10: Hays plc: key facts

Table 11: Hays plc: Annual Financial Ratios

Table 12: Hays plc: Key Employees

Table 13: Monster Worldwide, Inc.: key facts

Table 14: Monster Worldwide, Inc.: Key Employees

Table 15: Robert Walters plc: key facts

Table 16: Robert Walters plc: Annual Financial Ratios

Table 17: Robert Walters plc: Key Employees

Table 18: Japan size of population (million), 2016-20

Table 19: Japan gdp (constant 2005 prices, \$ billion), 2016-20

Table 20: Japan gdp (current prices, \$ billion), 2016-20

Table 21: Japan inflation, 2016-20

Table 22: Japan consumer price index (absolute), 2016-20

Table 23: Japan exchange rate, 2016-20

12. LIST OF FIGURES

Figure 1: Japan employment services market value: \$ billion, 2016-20

Figure 2: Japan employment services market volume: thousand Average number of temporary agency employees, 2016-20

Figure 3: Japan employment services market category segmentation: % share, by value, 2020

Figure 4: Japan employment services market geography segmentation: % share, by value, 2020

Figure 5: Japan employment services market value forecast: \$ billion, 2020-25

Figure 6: Japan employment services market volume forecast: thousand Average number of temporary agency employees, 2020-25

Figure 7: Forces driving competition in the employment services market in Japan, 2020

Figure 8: Drivers of buyer power in the employment services market in Japan, 2020

Figure 9: Drivers of supplier power in the employment services market in Japan, 2020

Figure 10: Factors influencing the likelihood of new entrants in the employment services market in Japan, 2020

Figure 11: Factors influencing the threat of substitutes in the employment services market in Japan, 2020

Figure 12: Drivers of degree of rivalry in the employment services market in Japan, 2020



I would like to order

Product name: Employment Services in Japan - Market Summary, Competitive Analysis and Forecast to

2025

Product link: https://marketpublishers.com/r/E660B3FD9B8AEN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/E660B3FD9B8AEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



