

# Electricity Retailing Top 5 Emerging Markets Industry Guide 2018-2022

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## **Abstracts**

Electricity Retailing Top 5 Emerging Markets Industry Guide 2018-2022

### **SUMMARY**

The Emerging 5 Electricity Retailing industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **SYNOPSIS**

Essential resource for top-line data and analysis covering the emerging five electricity retailing market. Includes market size and segmentation data, textual and graphical analysis of market growth trends and leading companies.

## **KEY HIGHLIGHTS**

These countries contributed \$903.8 billion to the global electricity retail industry in 2017, with a compound annual growth rate (CAGR) of 9.5% between 2007 and 2011. The top 5 emerging countries are expected to reach a value of \$1,379.2 billion in 2022, with a CAGR of 8.8% over the 2017-22 period.

Within the electricity retail industry, China is the leading country among the top 5 emerging nations, with market revenues of \$730.3 billion in 2017. This was followed by India and Brazil with a value of \$89.6 and \$51.2 billion, respectively.



China is expected to lead the electricity retail industry in the top five emerging nations, with a value of \$1,140.0 billion in 2022, followed by India and Brazil with expected values of \$124.4 and \$70.9 billion, respectively.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the emerging five electricity retailing market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the emerging five electricity retailing market

Leading company profiles reveal details of key electricity retailing market players' emerging five operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the emerging five electricity retailing market with five year forecasts by both value and volume

Compares data from Brazil, China, India, Mexico and South Africa, alongside individual chapters on each country

### **REASONS TO BUY**

What was the size of the emerging five electricity retailing market by value in 2017?

What will be the size of the emerging five electricity retailing market in 2022?

What factors are affecting the strength of competition in the emerging five electricity retailing market?

How has the market performed over the last five years?

Who are the top competitors in the emerging five electricity retailing market?



## **Contents**

Introduction

What is this report about?

Who is the target reader?

How to use this report

**Definitions** 

Top 5 Emerging Countries Electricity Retail

Industry Outlook

Electricity Retailing in South Africa

Market Overview

Market Data

Market Segmentation

Market outlook

Five forces analysis

Macroeconomic indicators

Electricity Retailing in Brazil

Market Overview

Market Data

Market Segmentation

Market outlook

Five forces analysis

Macroeconomic indicators

Electricity Retailing in China

Market Overview

Market Data

Market Segmentation

Market outlook

Five forces analysis

Macroeconomic indicators

Electricity Retailing in India

Market Overview

Market Data

Market Segmentation

Market outlook

Five forces analysis

Macroeconomic indicators

Electricity Retailing in Mexico

Market Overview



Market Data
Market Segmentation
Market outlook
Five forces analysis
Macroeconomic indicators
Company Profiles
Leading Companies
Appendix
Methodology
About MarketLine



## **List Of Tables**

## LIST OF TABLES

- Table 1: Top 5 emerging countries electricity retail industry, revenue (\$bn), 2013-22
- Table 2: Top 5 emerging countries electricity retail industry, revenue (\$bn), 2013-17
- Table 3: Top 5 emerging countries electricity retail industry forecast, revenue (\$bn), 2017-22
- Table 4: South Africa electricity retailing market value: \$ billion, 2013-17
- Table 5: South Africa electricity retailing market volume: TWh, 2013-17
- Table 6: South Africa electricity retailing market geography segmentation: \$ billion, 2017
- Table 7: South Africa electricity retailing market share: % share, by value, 2017
- Table 8: South Africa electricity retailing market value forecast: \$ billion, 2017-22
- Table 9: South Africa electricity retailing market volume forecast: TWh, 2017-22
- Table 63: South Africa size of population (million), 2013-17
- Table 64: South Africa gdp (constant 2005 prices, \$ billion), 2013-17
- Table 65: South Africa gdp (current prices, \$ billion), 2013-17
- Table 66: South Africa inflation, 2013-17
- Table 67: South Africa consumer price index (absolute), 2013-17
- Table 68: South Africa exchange rate, 2013-17
- Table 10: Brazil electricity retailing market value: \$ billion, 2013-17
- Table 11: Brazil electricity retailing market volume: TWh, 2013-17
- Table 12: Brazil electricity retailing market geography segmentation: \$ billion, 2017
- Table 13: Brazil electricity retailing market share: % share, by value, 2017
- Table 14: Brazil electricity retailing market value forecast: \$ billion, 2017-22
- Table 15: Brazil electricity retailing market volume forecast: TWh, 2017-22
- Table 16: Brazil size of population (million), 2013-17
- Table 17: Brazil gdp (constant 2005 prices, \$ billion), 2013-17
- Table 18: Brazil gdp (current prices, \$ billion), 2013-17
- Table 19: Brazil inflation, 2013-17
- Table 20: Brazil consumer price index (absolute), 2013-17
- Table 21: Brazil exchange rate, 2013-17
- Table 22: China electricity retailing market value: \$ billion, 2013-17
- Table 23: China electricity retailing market volume: TWh, 2013-17
- Table 24: China electricity retailing market geography segmentation: \$ billion, 2017
- Table 25: China electricity retailing market share: % share, by value, 2017
- Table 26: China electricity retailing market value forecast: \$ billion, 2017-22
- Table 27: China electricity retailing market volume forecast: TWh, 2017-22
- Table 28: China size of population (million), 2013-17



- Table 29: China gdp (constant 2005 prices, \$ billion), 2013-17
- Table 30: China gdp (current prices, \$ billion), 2013-17
- Table 31: China inflation, 2013-17
- Table 32: China consumer price index (absolute), 2013-17
- Table 33: China exchange rate, 2013-17
- Table 34: India electricity retailing market value: \$ billion, 2013-17
- Table 35: India electricity retailing market volume: TWh, 2013-17
- Table 36: India electricity retailing market geography segmentation: \$ billion, 2017
- Table 37: India electricity retailing market share: % share, by value, 2017
- Table 38: India electricity retailing market value forecast: \$ billion, 2017-22
- Table 39: India electricity retailing market volume forecast: TWh, 2017-22
- Table 40: India size of population (million), 2013-17
- Table 41: India gdp (constant 2005 prices, \$ billion), 2013-17
- Table 42: India gdp (current prices, \$ billion), 2013-17
- Table 43: India inflation, 2013-17
- Table 44: India consumer price index (absolute), 2013-17
- Table 45: India exchange rate, 2013-17
- Table 46: Mexico electricity retailing market value: \$ billion, 2013-17
- Table 47: Mexico electricity retailing market volume: TWh, 2013-17
- Table 48: Mexico electricity retailing market geography segmentation: \$ billion, 2017
- Table 49: Mexico electricity retailing market share: % share, by value, 2017
- Table 50: Mexico electricity retailing market value forecast: \$ billion, 2017-22
- Table 51: Mexico electricity retailing market volume forecast: TWh, 2017-22
- Table 52: Mexico size of population (million), 2013-17
- Table 53: Mexico gdp (constant 2005 prices, \$ billion), 2013-17
- Table 54: Mexico gdp (current prices, \$ billion), 2013-17
- Table 55: Mexico inflation, 2013-17
- Table 56: Mexico consumer price index (absolute), 2013-17
- Table 57: Mexico exchange rate, 2013-17
- Table 58: City Power: key facts
- Table 59: Eskom Holdings SOC Limited: key facts
- Table 60: Eskom Holdings SOC Limited: key financials (\$)
- Table 61: Eskom Holdings SOC Limited: key financials (ZAR)
- Table 62: Eskom Holdings SOC Limited: key financial ratios
- Table 69: Centrais Eletricas Brasileiras S.A.: key facts
- Table 70: Centrais Eletricas Brasileiras S.A.: key financials (\$)
- Table 71: Centrais Eletricas Brasileiras S.A.: key financials (BRL)
- Table 72: Centrais Eletricas Brasileiras S.A.: key financial ratios
- Table 73: Companhia Energetica de Minas Gerais (CEMIG): key facts



- Table 74: Companhia Energetica de Minas Gerais (CEMIG): key financials (\$)
- Table 75: Companhia Energetica de Minas Gerais (CEMIG): key financials (BRL)
- Table 76: Companhia Energetica de Minas Gerais (CEMIG): key financial ratios
- Table 77: Companhia Paranaense de Energia SA: key facts
- Table 78: Companhia Paranaense de Energia SA: key financials (\$)
- Table 79: Companhia Paranaense de Energia SA: key financials (BRL)
- Table 80: Companhia Paranaense de Energia SA: key financial ratios
- Table 81: CPFL Energia S.A.: key facts
- Table 82: CPFL Energia S.A.: key financials (\$)
- Table 83: CPFL Energia S.A.: key financials (BRL)
- Table 84: CPFL Energia S.A.: key financial ratios
- Table 85: China Guodian Corporation: key facts
- Table 86: State Power Investment Corp: key facts
- Table 87: Huadian Power International Corporation Limited: key facts
- Table 88: Huadian Power International Corporation Limited: key financials (\$)
- Table 89: Huadian Power International Corporation Limited: key financials (CNY)
- Table 90: Huadian Power International Corporation Limited: key financial ratios
- Table 91: Huaneng Power International, Inc.: key facts
- Table 92: Huaneng Power International, Inc.: key financials (\$)
- Table 93: Huaneng Power International, Inc.: key financials (CNY)
- Table 94: Huaneng Power International, Inc.: key financial ratios
- Table 95: Gujarat Urja Vikas Nigam Limited: key facts
- Table 96: Gujarat Urja Vikas Nigam Limited: key financials (\$)
- Table 97: Gujarat Urja Vikas Nigam Limited: key financials (Rs.)
- Table 98: Gujarat Urja Vikas Nigam Limited: key financial ratios
- Table 99: NHPC Ltd.: key facts
- Table 100: NHPC Ltd.: key financials (\$)
- Table 101: NHPC Ltd.: key financials (Rs.)
- Table 102: NHPC Ltd.: key financial ratios
- Table 103: Tata Power Company Ltd.: key facts
- Table 104: Tata Power Company Ltd.: key financials (\$)
- Table 105: Tata Power Company Ltd.: key financials (Rs.)
- Table 106: Tata Power Company Ltd.: key financial ratios
- Table 107: Torrent Power Limited: key facts
- Table 108: Torrent Power Limited: key financials (\$)
- Table 109: Torrent Power Limited: key financials (Rs.)
- Table 110: Torrent Power Limited: key financial ratios
- Table 111: Comision Federal de Electricidad: key facts
- Table 112: Comision Federal de Electricidad: key financials (\$)



Table 113: Comision Federal de Electricidad: key financials (MXN)

Table 114: Comision Federal de Electricidad: key financial ratios

Table 115: Iberdrola, S.A.: key facts

Table 116: Iberdrola, S.A.: key financials (\$)

Table 117: Iberdrola, S.A.: key financials (€)

Table 118: Iberdrola, S.A.: key financial ratios



# **List Of Figures**

## LIST OF FIGURES

- Figure 1: Top 5 emerging countries electricity retail industry, revenue (\$bn), 2013-22
- Figure 2: Top 5 emerging countries electricity retail industry, revenue (\$bn), 2013-17
- Figure 3: Top 5 emerging countries electricity retail industry forecast, revenue (\$bn), 2017-22
- Figure 4: South Africa electricity retailing market value: \$ billion, 2013-17
- Figure 5: South Africa electricity retailing market volume: TWh, 2013-17
- Figure 6: South Africa electricity retailing market geography segmentation: % share, by value, 2017
- Figure 7: South Africa electricity retailing market share: % share, by value, 2017
- Figure 8: South Africa electricity retailing market value forecast: \$ billion, 2017-22
- Figure 9: South Africa electricity retailing market volume forecast: TWh, 2017-22
- Figure 10: Forces driving competition in the electricity retailing market in South Africa, 2017
- Figure 11: Drivers of buyer power in the electricity retailing market in South Africa, 2017
- Figure 12: Drivers of supplier power in the electricity retailing market in South Africa, 2017
- Figure 13: Factors influencing the likelihood of new entrants in the electricity retailing market in South Africa, 2017
- Figure 14: Factors influencing the threat of substitutes in the electricity retailing market in South Africa, 2017
- Figure 15: Drivers of degree of rivalry in the electricity retailing market in South Africa, 2017
- Figure 16: Brazil electricity retailing market value: \$ billion, 2013-17
- Figure 17: Brazil electricity retailing market volume: TWh, 2013-17
- Figure 18: Brazil electricity retailing market geography segmentation: % share, by value, 2017
- Figure 19: Brazil electricity retailing market share: % share, by value, 2017
- Figure 20: Brazil electricity retailing market value forecast: \$ billion, 2017-22
- Figure 21: Brazil electricity retailing market volume forecast: TWh, 2017-22
- Figure 22: Forces driving competition in the electricity retailing market in Brazil, 2017
- Figure 23: Drivers of buyer power in the electricity retailing market in Brazil, 2017
- Figure 24: Drivers of supplier power in the electricity retailing market in Brazil, 2017
- Figure 25: Factors influencing the likelihood of new entrants in the electricity retailing market in Brazil, 2017
- Figure 26: Factors influencing the threat of substitutes in the electricity retailing market



- in Brazil, 2017
- Figure 27: Drivers of degree of rivalry in the electricity retailing market in Brazil, 2017
- Figure 28: China electricity retailing market value: \$ billion, 2013-17
- Figure 29: China electricity retailing market volume: TWh, 2013-17
- Figure 30: China electricity retailing market geography segmentation: % share, by
- value, 2017
- Figure 31: China electricity retailing market share: % share, by value, 2017
- Figure 32: China electricity retailing market value forecast: \$ billion, 2017-22
- Figure 33: China electricity retailing market volume forecast: TWh, 2017-22
- Figure 34: Forces driving competition in the electricity retailing market in China, 2017
- Figure 35: Drivers of buyer power in the electricity retailing market in China, 2017
- Figure 36: Drivers of supplier power in the electricity retailing market in China, 2017
- Figure 37: Factors influencing the likelihood of new entrants in the electricity retailing market in China, 2017
- Figure 38: Factors influencing the threat of substitutes in the electricity retailing market in China, 2017
- Figure 39: Drivers of degree of rivalry in the electricity retailing market in China, 2017
- Figure 40: India electricity retailing market value: \$ billion, 2013-17
- Figure 41: India electricity retailing market volume: TWh, 2013-17
- Figure 42: India electricity retailing market geography segmentation: % share, by value, 2017
- Figure 43: India electricity retailing market share: % share, by value, 2017
- Figure 44: India electricity retailing market value forecast: \$ billion, 2017-22
- Figure 45: India electricity retailing market volume forecast: TWh, 2017-22
- Figure 46: Forces driving competition in the electricity retailing market in India, 2017
- Figure 47: Drivers of buyer power in the electricity retailing market in India, 2017
- Figure 48: Drivers of supplier power in the electricity retailing market in India, 2017
- Figure 49: Factors influencing the likelihood of new entrants in the electricity retailing market in India, 2017
- Figure 50: Factors influencing the threat of substitutes in the electricity retailing market in India, 2017
- Figure 51: Drivers of degree of rivalry in the electricity retailing market in India, 2017
- Figure 52: Mexico electricity retailing market value: \$ billion, 2013-17
- Figure 53: Mexico electricity retailing market volume: TWh, 2013-17
- Figure 54: Mexico electricity retailing market geography segmentation: % share, by value, 2017
- Figure 55: Mexico electricity retailing market share: % share, by value, 2017
- Figure 56: Mexico electricity retailing market value forecast: \$ billion, 2017-22
- Figure 57: Mexico electricity retailing market volume forecast: TWh, 2017-22



Figure 58: Forces driving competition in the electricity retailing market in Mexico, 2017

Figure 59: Drivers of buyer power in the electricity retailing market in Mexico, 2017

Figure 60: Drivers of supplier power in the electricity retailing market in Mexico, 2017

Figure 61: Factors influencing the likelihood of new entrants in the electricity retailing

market in Mexico, 2017

Figure 62: Factors influencing the threat of substitutes in the electricity retailing market

in Mexico, 2017

Figure 63: Drivers of degree of rivalry in the electricity retailing market in Mexico, 2017

Figure 64: Eskom Holdings SOC Limited: revenues & profitability

Figure 65: Eskom Holdings SOC Limited: assets & liabilities

Figure 66: Centrais Eletricas Brasileiras S.A.: revenues & profitability

Figure 67: Centrais Eletricas Brasileiras S.A.: assets & liabilities

Figure 68: Companhia Energetica de Minas Gerais (CEMIG): revenues & profitability

Figure 69: Companhia Energetica de Minas Gerais (CEMIG): assets & liabilities

Figure 70: Companhia Paranaense de Energia SA: revenues & profitability

Figure 71: Companhia Paranaense de Energia SA: assets & liabilities

Figure 72: CPFL Energia S.A.: revenues & profitability

Figure 73: CPFL Energia S.A.: assets & liabilities

Figure 74: Huadian Power International Corporation Limited: revenues & profitability

Figure 75: Huadian Power International Corporation Limited: assets & liabilities

Figure 76: Huaneng Power International, Inc.: revenues & profitability

Figure 77: Huaneng Power International, Inc.: assets & liabilities

Figure 78: Gujarat Urja Vikas Nigam Limited: revenues & profitability

Figure 79: Gujarat Urja Vikas Nigam Limited: assets & liabilities

Figure 80: NHPC Ltd.: revenues & profitability

Figure 81: NHPC Ltd.: assets & liabilities

Figure 82: Tata Power Company Ltd.: revenues & profitability

Figure 83: Tata Power Company Ltd.: assets & liabilities

Figure 84: Torrent Power Limited: revenues & profitability

Figure 85: Torrent Power Limited: assets & liabilities

Figure 86: Comision Federal de Electricidad: revenues & profitability

Figure 87: Comision Federal de Electricidad: assets & liabilities

Figure 88: Iberdrola, S.A.: revenues & profitability

Figure 89: Iberdrola, S.A.: assets & liabilities



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