

# Electricity Retailing in the United Kingdom (UK) - Market Summary, Competitive Analysis and Forecast to 2025

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## **Abstracts**

Electricity Retailing in the United Kingdom (UK) - Market Summary, Competitive Analysis and Forecast to 2025

#### SUMMARY

Electricity Retailing in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

## **KEY HIGHLIGHTS**

The electricity retailing market consists of the net consumption of electricity by end-users, segmented by industrial, transportation, commercial & public services, and residential consumption. The 'other' segment includes agriculture, forestry, and the fishing industry's net electricity consumption among others.

The UK Electricity Retailing market had total revenues of \$60.7bn in 2020, representing a compound annual growth rate (CAGR) of 0.3% between 2016 and 2020.

Market consumption volumes declined with a compound annual rate of change (CARC) of -2.1% between 2016 and 2020, to reach a total of 279.4 TWh in 2020.



Decline was largely due to the COVID-19 pandemic which caused demand for electricity, particularly from the industrial segment, to decline significantly.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the electricity retailing market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the electricity retailing market in the United Kingdom

Leading company profiles reveal details of key electricity retailing market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom electricity retailing market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the United Kingdom electricity retailing market by value in 2020?

What will be the size of the United Kingdom electricity retailing market in 2025?

What factors are affecting the strength of competition in the United Kingdom electricity retailing market?

How has the market performed over the last five years?

Who are the top competitors in the United Kingdom's electricity retailing market?



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