

# Electricity Retailing in Spain

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## Abstracts

Electricity Retailing in Spain

### Summary

Electricity Retailing in Spain industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

The electricity retailing market consists of the net consumption of electricity by end-users, segmented by industrial, transportation, commercial & public services, and residential consumption. The "other" segment includes agriculture, forestry, and the fishing industry's net electricity consumption among others.

The Spanish electricity retailing market had total revenues of \$57.7bn in 2018, representing a compound annual growth rate (CAGR) of 3.0% between 2014 and 2018.

Market consumption volume is forecast to decline with a CARC of -0.3% between 2016 and 2020, to reach a total of 237.4 TWh in 2020.

Industrial will have the highest volume in the Spanish electricity retailing market in 2020, with a total of 81.0 TWh, equivalent to 34.1% of the market's overall volume.

## **Scope**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the electricity retailing market in Spain

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the electricity retailing market in Spain

Leading company profiles reveal details of key electricity retailing market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Spain electricity retailing market with five year forecasts

## **Reasons to Buy**

What was the size of the Spain electricity retailing market by value in 2020?

What will be the size of the Spain electricity retailing market in 2025?

What factors are affecting the strength of competition in the Spain electricity retailing market?

How has the market performed over the last five years?

What are the main segments that make up Spain's electricity retailing market?

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### COMPANIES MENTIONED

Iberdrola, S.A.

Endesa SA

Naturgy Energy Group SA

Viesgo Infraestructuras Energeticas SL

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