

Electricity Retailing in Spain - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

Electricity Retailing in Spain industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The electricity retailing market consists of the net consumption of electricity by end-users, segmented by industrial, transportation, commercial & public services, and residential consumption. The 'other' segment includes agriculture, forestry, and the fishing industry's net electricity consumption among others.

The Spanish Electricity Retailing market had total revenues of \$39.5bn in 2020, representing a compound annual rate of change (CARC) of -4.9% between 2016 and 2020.

Market consumption volumes declined with a CARC of -0.3% between 2016 and 2020, to reach a total of 237.4 TWh in 2020.

The decline in market value in 2019 was largely driven by a fall in demand, particularly in the industrial sector and the Spanish economy recorded only

sluggish growth, with GDP growing by just 1.95%.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the electricity retailing market in Spain

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the electricity retailing market in Spain

Leading company profiles reveal details of key electricity retailing market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Spain electricity retailing market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Spain electricity retailing market by value in 2020?

What will be the size of the Spain electricity retailing market in 2025?

What factors are affecting the strength of competition in the Spain electricity retailing market?

How has the market performed over the last five years?

How large is Spain's electricity retailing market in relation to its regional counterparts?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Market rivalry
- 1.9. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power

- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies do the leading players follow?
- 7.4. What are leading players doing to reduce their impact on the environment?

8 COMPANY PROFILES

- 8.1. Iberdrola, S.A.
- 8.2. Endesa SA
- 8.3. Naturgy Energy Group SA
- 8.4. Viesgo Infraestructuras Energeticas SL

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Spain electricity retailing market value: \$ billion, 2016-20
Table 2: Spain electricity retailing market volume: TWh, 2016-20
Table 3: Spain electricity retailing market category segmentation: TWh, 2020
Table 4: Spain electricity retailing market geography segmentation: \$ billion, 2020
Table 5: Spain electricity retailing market value forecast: \$ billion, 2020-25
Table 6: Spain electricity retailing market volume forecast: TWh, 2020-25
Table 7: Spain electricity retailing market share: % share, by value, 2020
Table 8: Iberdrola, S.A.: key facts
Table 9: Iberdrola, S.A.: Annual Financial Ratios
Table 10: Iberdrola, S.A.: Key Employees
Table 11: Endesa SA: key facts
Table 12: Endesa SA: Annual Financial Ratios
Table 13: Endesa SA: Key Employees
Table 14: Naturgy Energy Group SA: key facts
Table 15: Naturgy Energy Group SA: Annual Financial Ratios
Table 16: Naturgy Energy Group SA: Key Employees
Table 17: Viesgo Infraestructuras Energeticas SL: key facts
Table 18: Viesgo Infraestructuras Energeticas SL: Key Employees
Table 19: Spain size of population (million), 2016-20
Table 20: Spain gdp (constant 2005 prices, \$ billion), 2016-20
Table 21: Spain gdp (current prices, \$ billion), 2016-20
Table 22: Spain inflation, 2016-20
Table 23: Spain consumer price index (absolute), 2016-20
Table 24: Spain exchange rate, 2016-20

List Of Figures

LIST OF FIGURES

Figure 1: Spain electricity retailing market value: \$ billion, 2016-20

Figure 2: Spain electricity retailing market volume: TWh, 2016-20

Figure 3: Spain electricity retailing market category segmentation: % share, by volume, 2020

Figure 4: Spain electricity retailing market geography segmentation: % share, by value, 2020

Figure 5: Spain electricity retailing market value forecast: \$ billion, 2020-25

Figure 6: Spain electricity retailing market volume forecast: TWh, 2020-25

Figure 7: Forces driving competition in the electricity retailing market in Spain, 2020

Figure 8: Drivers of buyer power in the electricity retailing market in Spain, 2020

Figure 9: Drivers of supplier power in the electricity retailing market in Spain, 2020

Figure 10: Factors influencing the likelihood of new entrants in the electricity retailing market in Spain, 2020

Figure 11: Factors influencing the threat of substitutes in the electricity retailing market in Spain, 2020

Figure 12: Drivers of degree of rivalry in the electricity retailing market in Spain, 2020

Figure 13: Spain electricity retailing market share: % share, by value, 2020

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