

Electricity Retailing in Spain - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

Electricity Retailing in Spain industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The electricity retailing market consists of the net consumption of electricity by end-users, segmented by industrial, transportation, commercial & public services, and residential consumption. The 'other' segment includes agriculture, forestry, and the fishing industry's net electricity consumption among others.

The Spanish Electricity Retailing market had total revenues of \$39.5bn in 2020, representing a compound annual rate of change (CARC) of -4.9% between 2016 and 2020.

Market consumption volumes declined with a CARC of -0.3% between 2016 and 2020, to reach a total of 237.4 TWh in 2020.

The decline in market value in 2019 was largely driven by a fall in demand, particularly in the industrial sector and the Spanish economy recorded only

sluggish growth, with GDP growing by just 1.95%.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the electricity retailing market in Spain

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the electricity retailing market in Spain

Leading company profiles reveal details of key electricity retailing market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Spain electricity retailing market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Spain electricity retailing market by value in 2020?

What will be the size of the Spain electricity retailing market in 2025?

What factors are affecting the strength of competition in the Spain electricity retailing market?

How has the market performed over the last five years?

How large is Spain's electricity retailing market in relation to its regional counterparts?

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