

# Electricity Retailing in Singapore - Market Summary, Competitive Analysis and Forecast to 2025

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## **Abstracts**

Electricity Retailing in Singapore - Market Summary, Competitive Analysis and Forecast to 2025

#### **SUMMARY**

Electricity Retailing in Singapore industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The electricity retailing market consists of the net consumption of electricity by end-users, segmented by industrial, transportation, commercial & public services, and residential consumption. The 'other' segment includes agriculture, forestry, and the fishing industry's net electricity consumption among others.

The Singaporean Electricity Retailing market had total revenues of \$6.8bn in 2020, representing a compound annual growth rate (CAGR) of 0.7% between 2016 and 2020.

Market consumption volume increased with a CAGR of 1% between 2016 and 2020, to reach a total of 50.7 TWh in 2020.

The market displayed moderate growth in both 2018 and 2019, before recording a significant decline in 2020 of 2.1%. This is largely attributed to the COVID-19



pandemic, which contracted the economy by 5.4%.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the electricity retailing market in Singapore

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the electricity retailing market in Singapore

Leading company profiles reveal details of key electricity retailing market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Singapore electricity retailing market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Singapore electricity retailing market by value in 2020?

What will be the size of the Singapore electricity retailing market in 2025?

What factors are affecting the strength of competition in the Singapore electricity retailing market?

How has the market performed over the last five years?

What are the main segments that make up Singapore's electricity retailing market?



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