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Electricity Retailing in Japan - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

Electricity Retailing in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The electricity retailing market consists of the net consumption of electricity by end-users, segmented by industrial, transportation, commercial & public services, and residential consumption. The 'other' segment includes agriculture, forestry, and the fishing industry's net electricity consumption among others.

The Japanese Electricity Retailing market had total revenues of $193.1bn in 2020, representing a compound annual growth rate (CAGR) of 3.3% between 2016 and 2020.

Market consumption volumes declined with a CARC of -0.3% between 2016 and 2020, to reach a total of 918.8 TWh in 2020.

Decline in 2020 was largely due to the COVID-19 pandemic, which inhibited business activity, greatly undermining demand in the market. Japanese industry

relies heavily on import/export activity, hence the disruption caused by COVID-19 on logistics chains acutely impacted the Japanese economy.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the electricity retailing market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the electricity retailing market in Japan

Leading company profiles reveal details of key electricity retailing market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan electricity retailing market with five year forecasts

REASONS TO BUY

What was the size of the Japan electricity retailing market by value in 2020?

What will be the size of the Japan electricity retailing market in 2025?

What factors are affecting the strength of competition in the Japan electricity retailing market?

How has the market performed over the last five years?

What are the main segments that make up Japan's electricity retailing market?

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