

# Electricity Retailing in Italy - Market Summary, Competitive Analysis and Forecast to 2025

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## **Abstracts**

Electricity Retailing in Italy - Market Summary, Competitive Analysis and Forecast to 2025

#### SUMMARY

Electricity Retailing in Italy industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The electricity retailing market consists of the net consumption of electricity by end-users, segmented by industrial, transportation, commercial & public services, and residential consumption. The 'other' segment includes agriculture, forestry, and the fishing industry's net electricity consumption among others.

The Italian Electricity Retailing market had total revenues of \$60.9bn in 2020, representing a compound annual rate of change (CARC) of -3.8% between 2016 and 2020.

Market consumption volumes declined with a CARC of -1.6% between 2016 and 2020, to reach a total of 280.4 TWh in 2020.

Lockdown measures induced the closure of bars, restaurants, and hotels among other businesses which rely on in-person custom. This reduced the demand for



electricity greatly.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, and leading players in the electricity retailing market in Italy

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the electricity retailing market in Italy

Leading company profiles reveal details of key electricity retailing market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Italy electricity retailing market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Italy electricity retailing market by value in 2020?

What will be the size of the Italy electricity retailing market in 2025?

What factors are affecting the strength of competition in the Italy electricity retailing market?

How has the market performed over the last five years?

How large is Italy's electricity retailing market in relation to its regional counterparts?



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