

Electricity Retailing in Indonesia - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

Electricity Retailing in Indonesia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The electricity retailing market consists of the net consumption of electricity by end-users, segmented by industrial, transportation, commercial & public services, and residential consumption. The 'other' segment includes agriculture, forestry, and the fishing industry's net electricity consumption among others.

The Indonesian Electricity Retailing market had total revenues of \$19.8bn in 2020, representing a compound annual growth rate (CAGR) of 8.3% between 2016 and 2020.

Market consumption volume increased with a CAGR of 2.9% between 2016 and 2020, to reach a total of 242.6 TWh in 2020.

The market faced a steep deceleration in 2020, growing by just 2.1%, uncharacteristically slow for the market. The slowdown can largely be attributed



to the COVID-19 pandemic which lowered business activity significantly in the Indonesian market.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the electricity retailing market in Indonesia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the electricity retailing market in Indonesia

Leading company profiles reveal details of key electricity retailing market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Indonesia electricity retailing market with five year forecasts

REASONS TO BUY

What was the size of the Indonesia electricity retailing market by value in 2020?

What will be the size of the Indonesia electricity retailing market in 2025?

What factors are affecting the strength of competition in the Indonesia electricity retailing market?

How has the market performed over the last five years?

What are the main segments that make up Indonesia's electricity retailing market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Market rivalry
- 1.9. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power



- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies do the leading players follow?
- 7.4. What are leading players doing to reduce their impact on the environment?

8 COMPANY PROFILES

8.1. PT Perusahaan Listrik Negara (Persero) Tbk

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

- Table 1: Indonesia electricity retailing market value: \$ billion, 2016-20
- Table 2: Indonesia electricity retailing market volume: TWh, 2016-20
- Table 3: Indonesia electricity retailing market category segmentation: TWh, 2020
- Table 4: Indonesia electricity retailing market geography segmentation: \$ billion, 2020
- Table 5: Indonesia electricity retailing market value forecast: \$ billion, 2020-25
- Table 6: Indonesia electricity retailing market volume forecast: TWh, 2020-25
- Table 7: Indonesia electricity retailing market share: % share, by value, 2020
- Table 8: PT Perusahaan Listrik Negara (Persero) Tbk: key facts
- Table 9: PT Perusahaan Listrik Negara (Persero) Tbk: Key Employees
- Table 10: PT Perusahaan Listrik Negara (Persero) Tbk: Key Employees Continued
- Table 11: Indonesia size of population (million), 2016-20
- Table 12: Indonesia gdp (constant 2005 prices, \$ billion), 2016-20
- Table 13: Indonesia gdp (current prices, \$ billion), 2016-20
- Table 14: Indonesia inflation, 2016-20
- Table 15: Indonesia consumer price index (absolute), 2016-20
- Table 16: Indonesia exchange rate, 2016-20



List Of Figures

LIST OF FIGURES

- Figure 1: Indonesia electricity retailing market value: \$ billion, 2016-20
- Figure 2: Indonesia electricity retailing market volume: TWh, 2016-20
- Figure 3: Indonesia electricity retailing market category segmentation: % share, by volume, 2020
- Figure 4: Indonesia electricity retailing market geography segmentation: % share, by value, 2020
- Figure 5: Indonesia electricity retailing market value forecast: \$ billion, 2020-25
- Figure 6: Indonesia electricity retailing market volume forecast: TWh, 2020-25
- Figure 7: Forces driving competition in the electricity retailing market in Indonesia, 2020
- Figure 8: Drivers of buyer power in the electricity retailing market in Indonesia, 2020
- Figure 9: Drivers of supplier power in the electricity retailing market in Indonesia, 2020
- Figure 10: Factors influencing the likelihood of new entrants in the electricity retailing market in Indonesia, 2020
- Figure 11: Factors influencing the threat of substitutes in the electricity retailing market in Indonesia, 2020
- Figure 12: Drivers of degree of rivalry in the electricity retailing market in Indonesia, 2020
- Figure 13: Indonesia electricity retailing market share: % share, by value, 2020



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