

# Electricity Retailing in Indonesia - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/ED5A6E4B4AFEEN.html>

Date: October 2021

Pages: 34

Price: US\$ 350.00 (Single User License)

ID: ED5A6E4B4AFEEN

## Abstracts

Electricity Retailing in Indonesia - Market Summary, Competitive Analysis and Forecast to 2025

### SUMMARY

Electricity Retailing in Indonesia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The electricity retailing market consists of the net consumption of electricity by end-users, segmented by industrial, transportation, commercial & public services, and residential consumption. The 'other' segment includes agriculture, forestry, and the fishing industry's net electricity consumption among others.

The Indonesian Electricity Retailing market had total revenues of \$19.8bn in 2020, representing a compound annual growth rate (CAGR) of 8.3% between 2016 and 2020.

Market consumption volume increased with a CAGR of 2.9% between 2016 and 2020, to reach a total of 242.6 TWh in 2020.

The market faced a steep deceleration in 2020, growing by just 2.1%, uncharacteristically slow for the market. The slowdown can largely be attributed

to the COVID-19 pandemic which lowered business activity significantly in the Indonesian market.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the electricity retailing market in Indonesia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the electricity retailing market in Indonesia

Leading company profiles reveal details of key electricity retailing market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Indonesia electricity retailing market with five year forecasts

## REASONS TO BUY

What was the size of the Indonesia electricity retailing market by value in 2020?

What will be the size of the Indonesia electricity retailing market in 2025?

What factors are affecting the strength of competition in the Indonesia electricity retailing market?

How has the market performed over the last five years?

What are the main segments that make up Indonesia's electricity retailing market?

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