

# Electricity Retailing in India

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## Abstracts

Electricity Retailing in India

### Summary

Electricity Retailing in India industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

The electricity retailing market consists of the net consumption of electricity by end-users, segmented by industrial, transportation, commercial & public services, and residential consumption. The "other" segment includes agriculture, forestry, and the fishing industry's net electricity consumption among others.

The Indian electricity retailing market is expected to generate total revenues of \$92.4bn in 2020, representing a compound annual growth rate (CAGR) of 4.2% between 2016 and 2020.

Market consumption volume is forecast to increase with a CAGR of 3.8% between 2016 and 2020, to reach a total of 1,287.5 TWh in 2020.

Industrial will have the highest volume in the Indian electricity retailing market in 2020, with a total of 527.2 TWh, equivalent to 41.0% of the market's overall volume.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the electricity retailing market in India

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the electricity retailing market in India

Leading company profiles reveal details of key electricity retailing market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the India electricity retailing market with five year forecasts by both value and volume

## Reasons to Buy

What was the size of the India electricity retailing market by value in 2020?

What will be the size of the India electricity retailing market in 2025?

What factors are affecting the strength of competition in the India electricity retailing market?

How has the market performed over the last five years?

Who are the top competitors in India's electricity retailing market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Market rivalry
- 1.9. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power

- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Market share
- 7.2. Who are the leading companies?
- 7.3. What strategies do the leading players follow?
- 7.4. What are leading players doing to reduce their impact on the environment?

## **8 COMPANY PROFILES**

- 8.1. The Tata Power Company Limited
- 8.2. Gujarat Urja Vikas Nigam Limited
- 8.3. NHPC Ltd
- 8.4. Torrent Power Limited

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: India electricity retailing market value: \$ billion, 2016-20(e)
- Table 2: India electricity retailing market volume: TWh, 2016-20(e)
- Table 3: India electricity retailing market category segmentation: TWh, 2020(e)
- Table 4: India electricity retailing market geography segmentation: \$ billion, 2020(e)
- Table 5: India electricity retailing market value forecast: \$ billion, 2020-25
- Table 6: India electricity retailing market volume forecast: TWh, 2020-25
- Table 7: India electricity retailing market share: % share, by volume, 2020(e)
- Table 8: The Tata Power Company Limited: key facts
- Table 9: The Tata Power Company Limited: Key Employees
- Table 10: Gujarat Urja Vikas Nigam Limited: key facts
- Table 11: Gujarat Urja Vikas Nigam Limited: Key Employees
- Table 12: NHPC Ltd: key facts
- Table 13: NHPC Ltd: Key Employees
- Table 14: Torrent Power Limited: key facts
- Table 15: Torrent Power Limited: Key Employees
- Table 16: India size of population (million), 2016-20
- Table 17: India gdp (constant 2005 prices, \$ billion), 2016-20
- Table 18: India gdp (current prices, \$ billion), 2016-20
- Table 19: India inflation, 2016-20
- Table 20: India consumer price index (absolute), 2016-20
- Table 21: India exchange rate, 2015-19

## List Of Figures

### LIST OF FIGURES

Figure 1: India electricity retailing market value: \$ billion, 2016-20(e)

Figure 2: India electricity retailing market volume: TWh, 2016-20(e)

Figure 3: India electricity retailing market category segmentation: % share, by volume, 2020(e)

Figure 4: India electricity retailing market geography segmentation: % share, by value, 2020(e)

Figure 5: India electricity retailing market value forecast: \$ billion, 2020-25

Figure 6: India electricity retailing market volume forecast: TWh, 2020-25

Figure 7: Forces driving competition in the electricity retailing market in India, 2020

Figure 8: Drivers of buyer power in the electricity retailing market in India, 2020

Figure 9: Drivers of supplier power in the electricity retailing market in India, 2020

Figure 10: Factors influencing the likelihood of new entrants in the electricity retailing market in India, 2020

Figure 11: Factors influencing the threat of substitutes in the electricity retailing market in India, 2020

Figure 12: Drivers of degree of rivalry in the electricity retailing market in India, 2020

Figure 13: India electricity retailing market share: % share, by volume, 2020(e)

### COMPANIES MENTIONED

The Tata Power Company Limited

Gujarat Urja Vikas Nigam Limited

NHPC Ltd

Torrent Power Limited

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