

Electrical & Electronics Retail in the United Kingdom

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Abstracts

Electrical & Electronics Retail in the United Kingdom

SUMMARY

Electrical & Electronics Retail in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market size (value 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

SYNOPSIS

Essential resource for top-line data and analysis covering the United Kingdom electrical & electronics retail market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

KEY HIGHLIGHTS

The electrical and electronics retail market is comprised of the sales of communications equipment, computer hardware and software, consumer electronics, household appliances, and photographic equipment. Communications equipment includes retail sales only of answer machines, fax machines, fixed-line telephones, mobile phone accessories and mobile phones. Computer hardware and software includes retail sales only of desktops and laptop computers, software, memory sticks, CD packs, hard disks and other data storage devices, computer peripherals, PDAs, organizers, calculators, and satellite navigation systems. Consumer electronics includes retail sales of CD players, DVD players and recorders, hi-fi systems, home theatres, in-car

entertainment systems, portable digital radios, radios, televisions and video recorders, home use and portable games consoles. Household appliances includes major domestic appliances (air conditioners, dishwashers, dryers, freezers, hobs and extractors, microwave ovens, refrigerators, stoves, vacuum cleaners and washing machines) plus minor domestic appliances (blenders, coffee machines, deep fryers, food processors, grills, hair products, hair trimmers, curling tongs, razors, hand-held mixers, irons, juicers, kettles, stand mixers, toasters, sun lamps and fans). Photographic equipment includes camcorders, cameras, projectors, camera and camcorder accessories, binoculars and telescopes. The market is valued at retail selling price (RSP) with any currency conversions calculated using constant 2016 annual average exchange rates.

The UK electrical and electronics retail market is expected to generate total revenue of \$28.6bn in 2017, representing a compound annual growth rate (CAGR) of 0.4% between 2013 and 2017.

The computer hardware & software segment is expected to be the market's most lucrative in 2017, with total revenue of \$10.7bn, equivalent to 37.5% of the market's overall value.

Photographic equipment is becoming obsolete to the casual consumer, with smartphones and tablets providing similar functionality but with much greater utility, explaining the segment's collapse in recent years. The smartphone's popularity has also contributed to the strength of the communications equipment segment.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the electrical & electronics retail market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the electrical & electronics retail market in the United Kingdom

Leading company profiles reveal details of key electrical & electronics retail

market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom electrical & electronics retail market with five year forecasts

REASONS TO BUY

What was the size of the United Kingdom electrical & electronics retail market by value in 2017?

What will be the size of the United Kingdom electrical & electronics retail market in 2022?

What factors are affecting the strength of competition in the United Kingdom electrical & electronics retail market?

How has the market performed over the last five years?

What are the main segments that make up the United Kingdom's electrical & electronics retail market?

Contents

Executive Summary
Market value
Market value forecast
Category segmentation
Geography segmentation
Market rivalry
Market Overview
Market definition
Market analysis
Market Data
Market value
Market Segmentation
Category segmentation
Geography segmentation
Market distribution
Market Outlook
Market value forecast
Five Forces Analysis
Summary
Buyer power
Supplier power
New entrants
Threat of substitutes
Degree of rivalry
Leading Companies
Amazon.com, Inc.
Dixons Carphone plc
John Lewis Partnership Plc
J Sainsbury plc
Macroeconomic Indicators
Country data
Methodology
Industry associations
Related MarketLine research
Appendix
About MarketLine

List Of Tables

LIST OF TABLES

Table 1: United Kingdom electrical & electronics retail market value: \$ million, 2013-17(e)

Table 2: United Kingdom electrical & electronics retail market category segmentation: \$ million, 2017(e)

Table 3: United Kingdom electrical & electronics retail market geography segmentation: \$ million, 2017(e)

Table 4: United Kingdom electrical & electronics retail market distribution: % share, by value, 2017(e)

Table 5: United Kingdom electrical & electronics retail market value forecast: \$ million, 2017-22

Table 6: Amazon.com, Inc.: key facts

Table 7: Amazon.com, Inc.: key financials (\$)

Table 8: Amazon.com, Inc.: key financial ratios

Table 9: Dixons Carphone plc: key facts

Table 10: Dixons Carphone plc: key financials (\$)

Table 11: Dixons Carphone plc: key financials (£)

Table 12: Dixons Carphone plc: key financial ratios

Table 13: John Lewis Partnership Plc: key facts

Table 14: John Lewis Partnership Plc: key financials (\$)

Table 15: John Lewis Partnership Plc: key financials (£)

Table 16: John Lewis Partnership Plc: key financial ratios

Table 17: J Sainsbury plc: key facts

Table 18: J Sainsbury plc: key financials (\$)

Table 19: J Sainsbury plc: key financials (£)

Table 20: J Sainsbury plc: key financial ratios

Table 21: United Kingdom size of population (million), 2013-17

Table 22: United Kingdom gdp (constant 2005 prices, \$ billion), 2013-17

Table 23: United Kingdom gdp (current prices, \$ billion), 2013-17

Table 24: United Kingdom inflation, 2013-17

Table 25: United Kingdom consumer price index (absolute), 2013-17

Table 26: United Kingdom exchange rate, 2013-17

List Of Figures

LIST OF FIGURES

Figure 1: United Kingdom electrical & electronics retail market value: \$ million, 2013-17(e)

Figure 2: United Kingdom electrical & electronics retail market category segmentation: % share, by value, 2017(e)

Figure 3: United Kingdom electrical & electronics retail market geography segmentation: % share, by value, 2017(e)

Figure 4: United Kingdom electrical & electronics retail market distribution: % share, by value, 2017(e)

Figure 5: United Kingdom electrical & electronics retail market value forecast: \$ million, 2017-22

Figure 6: Forces driving competition in the electrical & electronics retail market in the United Kingdom, 2017

Figure 7: Drivers of buyer power in the electrical & electronics retail market in the United Kingdom, 2017

Figure 8: Drivers of supplier power in the electrical & electronics retail market in the United Kingdom, 2017

Figure 9: Factors influencing the likelihood of new entrants in the electrical & electronics retail market in the United Kingdom, 2017

Figure 10: Factors influencing the threat of substitutes in the electrical & electronics retail market in the United Kingdom, 2017

Figure 11: Drivers of degree of rivalry in the electrical & electronics retail market in the United Kingdom, 2017

Figure 12: Amazon.com, Inc.: revenues & profitability

Figure 13: Amazon.com, Inc.: assets & liabilities

Figure 14: Dixons Carphone plc: revenues & profitability

Figure 15: Dixons Carphone plc: assets & liabilities

Figure 16: John Lewis Partnership Plc: revenues & profitability

Figure 17: John Lewis Partnership Plc: assets & liabilities

Figure 18: J Sainsbury plc: revenues & profitability

Figure 19: J Sainsbury plc: assets & liabilities

COMPANIES MENTIONED

Amazon.com, Inc.

Dixons Carphone plc

John Lewis Partnership Plc
J Sainsbury plc

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