

Electrical & Electronics Retail in Japan

https://marketpublishers.com/r/EE7E7A9122DEN.html

Date: February 2018

Pages: 39

Price: US\$ 350.00 (Single User License)

ID: EE7E7A9122DEN

Abstracts

Electrical & Electronics Retail in Japan

SUMMARY

Electrical & Electronics Retail in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

SYNOPSIS

Essential resource for top-line data and analysis covering the Japan electrical & electronics retail market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

KEY HIGHLIGHTS

The electrical and electronics retail market is comprised of the sales of communications equipment, computer hardware and software, consumer electronics, household appliances, and photographic equipment.

Communications equipment includes retail sales only of answer machines, fax machines, fixed-line telephones, mobile phone accessories and mobile phones.

Computer hardware and software includes retail sales only of desktops and laptop computers, software, memory sticks, CD packs, hard disks and other data storage devices, computer peripherals, PDAs, organizers, calculators, and satellite navigation systems. Consumer electronics includes retail sales of CD players, DVD players and recorders, hi-fi systems, home theatres, in-car



entertainment systems, portable digital radios, radios, televisions and video recorders, home use and portable games consoles. Household appliances includes major domestic appliances (air conditioners, dishwashers, dryers, freezers, hobs and extractors, microwave ovens, refrigerators, stoves, vacuum cleaners and washing machines) plus minor domestic appliances (blenders, coffee machines, deep fryers, food processors, grills, hair products, hair trimmers, curling tongs, razors, hand-held mixers, irons, juicers, kettles, stand mixers, toasters, sun lamps and fans). Photographic equipment includes camcorders, cameras, projectors, camera and camcorder accessories, binoculars and telescopes. The market is valued at retail selling price (RSP) with any currency conversions calculated using constant 2016 annual average exchange rates.

The Japanese electrical and electronics retail market is expected to generate total revenue of \$66.2bn in 2017, representing a compound annual growth rate (CAGR) of 1.5% between 2013 and 2017.

The communications equipment segment is expected to be the market's most lucrative in 2017, with total revenue of \$20.3bn, equivalent to 30.7% of the market's overall value.

Photographic equipment is becoming obsolete to the casual consumer, with smartphones and tablets providing similar functionality but with much greater utility, explaining the segment's collapse in recent years.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the electrical & electronics retail market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the electrical & electronics retail market in Japan

Leading company profiles reveal details of key electrical & electronics retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth



prospects of the Japan electrical & electronics retail market with five year forecasts

REASONS TO BUY

What was the size of the Japan electrical & electronics retail market by value in 2017?

What will be the size of the Japan electrical & electronics retail market in 2022?

What factors are affecting the strength of competition in the Japan electrical & electronics retail market?

How has the market performed over the last five years?

What are the main segments that make up Japan's electrical & electronics retail market?



Contents

Executive Summary

Market value

Market value forecast

Category segmentation

Geography segmentation

Market rivalry

Market Overview

Market definition

Market analysis

Market Data

Market value

Market Segmentation

Category segmentation

Geography segmentation

Market distribution

Market Outlook

Market value forecast

Five Forces Analysis

Summary

Buyer power

Supplier power

New entrants

Threat of substitutes

Degree of rivalry

Leading Companies

EDION Corporation

Joshin Denki Co., Ltd.

K's Holdings Corporation

Yamada Denki Co., Ltd.

Macroeconomic Indicators

Country data

Methodology

Industry associations

Related MarketLine research

Appendix

About MarketLine



List Of Tables

LIST OF TABLES

- Table 1: Japan electrical & electronics retail market value: \$ million, 2013-17(e)
- Table 2: Japan electrical & electronics retail market category segmentation: \$ million, 2017(e)
- Table 3: Japan electrical & electronics retail market geography segmentation: \$ million, 2017(e)
- Table 4: Japan electrical & electronics retail market distribution: % share, by value, 2017(e)
- Table 5: Japan electrical & electronics retail market value forecast: \$ million, 2017-22
- Table 6: EDION Corporation: key facts
- Table 7: EDION Corporation: key financials (\$)
- Table 8: EDION Corporation: key financials (¥)
- Table 9: EDION Corporation: key financial ratios
- Table 10: Joshin Denki Co., Ltd.: key facts
- Table 11: Joshin Denki Co., Ltd.: key financials (\$)
- Table 12: Joshin Denki Co., Ltd.: key financials (¥)
- Table 13: Joshin Denki Co., Ltd.: key financial ratios
- Table 14: K's Holdings Corporation: key facts
- Table 15: K's Holdings Corporation: key financials (\$)
- Table 16: K's Holdings Corporation: key financials (¥)
- Table 17: K's Holdings Corporation: key financial ratios
- Table 18: Yamada Denki Co., Ltd.: key facts
- Table 19: Yamada Denki Co., Ltd.: key financials (\$)
- Table 20: Yamada Denki Co., Ltd.: key financials (¥)
- Table 21: Yamada Denki Co., Ltd.: key financial ratios
- Table 22: Japan size of population (million), 2013-17
- Table 23: Japan gdp (constant 2005 prices, \$ billion), 2013-17
- Table 24: Japan gdp (current prices, \$ billion), 2013-17
- Table 25: Japan inflation, 2013-17
- Table 26: Japan consumer price index (absolute), 2013-17
- Table 27: Japan exchange rate, 2013-17



List Of Figures

LIST OF FIGURES

- Figure 1: Japan electrical & electronics retail market value: \$ million, 2013-17(e)
- Figure 2: Japan electrical & electronics retail market category segmentation: % share,

by value, 2017(e)

- Figure 3: Japan electrical & electronics retail market geography segmentation: % share,
- by value, 2017(e)
- Figure 4: Japan electrical & electronics retail market distribution: % share, by value,

2017(e)

- Figure 5: Japan electrical & electronics retail market value forecast: \$ million, 2017-22
- Figure 6: Forces driving competition in the electrical & electronics retail market in Japan, 2017
- Figure 7: Drivers of buyer power in the electrical & electronics retail market in Japan, 2017
- Figure 8: Drivers of supplier power in the electrical & electronics retail market in Japan, 2017
- Figure 9: Factors influencing the likelihood of new entrants in the electrical & electronics retail market in Japan, 2017
- Figure 10: Factors influencing the threat of substitutes in the electrical & electronics retail market in Japan, 2017
- Figure 11: Drivers of degree of rivalry in the electrical & electronics retail market in Japan, 2017
- Figure 12: EDION Corporation: revenues & profitability
- Figure 13: EDION Corporation: assets & liabilities
- Figure 14: Joshin Denki Co., Ltd.: revenues & profitability
- Figure 15: Joshin Denki Co., Ltd.: assets & liabilities
- Figure 16: K's Holdings Corporation: revenues & profitability
- Figure 17: K's Holdings Corporation: assets & liabilities
- Figure 18: Yamada Denki Co., Ltd.: revenues & profitability
- Figure 19: Yamada Denki Co., Ltd.: assets & liabilities

COMPANIES MENTIONED

EDION Corporation
Joshin Denki Co., Ltd.
K's Holdings Corporation
Yamada Denki Co., Ltd.



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