

Electrical & Electronics Retail in Belgium

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Abstracts

Electrical & Electronics Retail in Belgium

SUMMARY

Electrical & Electronics Retail in Belgium industry profile provides top-line qualitative and quantitative summary information including: market size (value 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

SYNOPSIS

Essential resource for top-line data and analysis covering the Belgium electrical & electronics retail market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

KEY HIGHLIGHTS

The electrical and electronics retail market is comprised of the sales of communications equipment, computer hardware and software, consumer electronics, household appliances, and photographic equipment.

Communications equipment includes retail sales only of answer machines, fax machines, fixed-line telephones, mobile phone accessories and mobile phones.

Computer hardware and software includes retail sales only of desktops and laptop computers, software, memory sticks, CD packs, hard disks and other data storage devices, computer peripherals, PDAs, organizers, calculators, and satellite navigation systems. Consumer electronics includes retail sales of CD players, DVD players and recorders, hi-fi systems, home theatres, in-car

entertainment systems, portable digital radios, radios, televisions and video recorders, home use and portable games consoles. Household appliances includes major domestic appliances (air conditioners, dishwashers, dryers, freezers, hobs and extractors, microwave ovens, refrigerators, stoves, vacuum cleaners and washing machines) plus minor domestic appliances (blenders, coffee machines, deep fryers, food processors, grills, hair products, hair trimmers, curling tongs, razors, hand-held mixers, irons, juicers, kettles, stand mixers, toasters, sun lamps and fans). Photographic equipment includes camcorders, cameras, projectors, camera and camcorder accessories, binoculars and telescopes. The market is valued at retail selling price (RSP) with any currency conversions calculated using constant 2016 annual average exchange rates.

The Belgian electrical and electronics retail market is expected to generate total revenue of \$6.4bn in 2017, representing a compound annual growth rate (CAGR) of 2.3% between 2013 and 2017.

The household appliances segment is expected to be the market's most lucrative in 2017, with total revenue of \$2.1bn, equivalent to 32.5% of the market's overall value.

Photographic equipment is becoming obsolete to the casual consumer, with smartphones and tablets providing similar functionality but with much greater utility, explaining the segment's collapse in recent years.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the electrical & electronics retail market in Belgium

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the electrical & electronics retail market in Belgium

Leading company profiles reveal details of key electrical & electronics retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth

prospects of the Belgium electrical & electronics retail market with five year forecasts

REASONS TO BUY

What was the size of the Belgium electrical & electronics retail market by value in 2017?

What will be the size of the Belgium electrical & electronics retail market in 2022?

What factors are affecting the strength of competition in the Belgium electrical & electronics retail market?

How has the market performed over the last five years?

What are the main segments that make up Belgium's electrical & electronics retail market?

Contents

Executive Summary
Market value
Market value forecast
Category segmentation
Geography segmentation
Market rivalry
Market Overview
Market definition
Market analysis
Market Data
Market value
Market Segmentation
Category segmentation
Geography segmentation
Market distribution
Market Outlook
Market value forecast
Five Forces Analysis
Summary
Buyer power
Supplier power
New entrants
Threat of substitutes
Degree of rivalry
Leading Companies
Expert International GmbH
Fnac Darty SA
Kröfel NV
Metro AG
Macroeconomic Indicators
Country data
Methodology
Industry associations
Related MarketLine research
Appendix
About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Belgium electrical & electronics retail market value: \$ million, 2013-17(e)

Table 2: Belgium electrical & electronics retail market category segmentation: \$ million, 2017(e)

Table 3: Belgium electrical & electronics retail market geography segmentation: \$ million, 2017(e)

Table 4: Belgium electrical & electronics retail market distribution: % share, by value, 2017(e)

Table 5: Belgium electrical & electronics retail market value forecast: \$ million, 2017-22

Table 6: Expert International GmbH: key facts

Table 7: Fnac Darty SA: key facts

Table 8: Fnac Darty SA: key financials (\$)

Table 9: Fnac Darty SA: key financials (€)

Table 10: Fnac Darty SA: key financial ratios

Table 11: Krëfel NV: key facts

Table 12: Metro AG: key facts

Table 13: Metro AG: key financials (\$)

Table 14: Metro AG: key financials (€)

Table 15: Metro AG: key financial ratios

Table 16: Belgium size of population (million), 2013-17

Table 17: Belgium gdp (constant 2005 prices, \$ billion), 2013-17

Table 18: Belgium gdp (current prices, \$ billion), 2013-17

Table 19: Belgium inflation, 2013-17

Table 20: Belgium consumer price index (absolute), 2013-17

Table 21: Belgium exchange rate, 2013-17

List Of Figures

LIST OF FIGURES

Figure 1: Belgium electrical & electronics retail market value: \$ million, 2013-17(e)

Figure 2: Belgium electrical & electronics retail market category segmentation: % share, by value, 2017(e)

Figure 3: Belgium electrical & electronics retail market geography segmentation: % share, by value, 2017(e)

Figure 4: Belgium electrical & electronics retail market distribution: % share, by value, 2017(e)

Figure 5: Belgium electrical & electronics retail market value forecast: \$ million, 2017-22

Figure 6: Forces driving competition in the electrical & electronics retail market in Belgium, 2017

Figure 7: Drivers of buyer power in the electrical & electronics retail market in Belgium, 2017

Figure 8: Drivers of supplier power in the electrical & electronics retail market in Belgium, 2017

Figure 9: Factors influencing the likelihood of new entrants in the electrical & electronics retail market in Belgium, 2017

Figure 10: Factors influencing the threat of substitutes in the electrical & electronics retail market in Belgium, 2017

Figure 11: Drivers of degree of rivalry in the electrical & electronics retail market in Belgium, 2017

Figure 12: Fnac Darty SA: revenues & profitability

Figure 13: Fnac Darty SA: assets & liabilities

Figure 14: Metro AG: revenues & profitability

Figure 15: Metro AG: assets & liabilities

COMPANIES MENTIONED

Expert International GmbH

Fnac Darty SA

Kröfel NV

Metro AG

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