

Defense Spending in the United Kingdom (UK) - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/D99CCFCB2108EN.html>

Date: September 2021

Pages: 42

Price: US\$ 350.00 (Single User License)

ID: D99CCFCB2108EN

Abstracts

Defense Spending in the United Kingdom (UK) - Market Summary, Competitive Analysis and Forecast to 2025

SUMMARY

Defense Spending in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

Defense spending covers capital items, military personnel, government defense agencies, and related expenditure on defense and peacekeeping. The value of the market is taken to include both current and capital expenditure on the armed forces, including funding contributions to peacekeeping forces, such as the United Nations Peacekeeping Forces, defense ministries and other government agencies engaged in defense projects, paramilitary forces (when judged to be trained and equipped for military operations) and military space activities. Expenditure on personnel (including salaries and social services of both military and civil personnel, and retirement pensions of military personnel), procurement, research and development, infrastructure spending, military aid (taken as expenditure by the donor country) and general operations and maintenance are also included. Note that current expenditure on previous military activity such as

veterans' benefits, weapon destruction, demobilization, and defense conversion are all excluded, as is expenditure on civil defense.

The UK defense spending market had total budget allocation of \$53.0bn in 2020, representing a compound annual growth rate (CAGR) of 3.4% between 2016 and 2020.

Market consumption volumes declined with a compound annual rate of change (CARC) of -1.9% between 2016 and 2020, to reach a total of 139,100 active serving personnel in 2020.

Like other nations within Europe, the UK's consistent rise in defense spending has proceeded cuts made in the wake of the financial crash, when large scale reductions were made to UK spending.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the defense spending market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the defense spending market in the United Kingdom

Leading company profiles reveal details of key defense spending market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom defense spending market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the United Kingdom defense spending market by value in 2020?

What will be the size of the United Kingdom defense spending market in 2025?

What factors are affecting the strength of competition in the United Kingdom defense spending market?

How has the market performed over the last five years?

Who are the top competitors in the United Kingdom's defense spending market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

7.3. What was the rationale behind recent strategic partnerships/M&A activity?

7.4. Have there been any significant contract wins in recent years?

7.5. Have there been any significant Mergers & Acquisition activity?

8 COMPANY PROFILES

8.1. BAE Systems Inc

8.2. Rolls-Royce Holdings Plc

8.3. Babcock International Group Plc

8.4. Cobham Limited

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: United Kingdom defense spending market value: \$ billion, 2016-20
- Table 2: United Kingdom defense spending market volume: thousand active serving personnel, 2016-20
- Table 3: United Kingdom defense spending market category segmentation: \$ billion, 2020
- Table 4: United Kingdom defense spending market geography segmentation: \$ billion, 2020
- Table 5: United Kingdom defense spending market value forecast: \$ billion, 2020-25
- Table 6: United Kingdom defense spending market volume forecast: thousand active serving personnel, 2020-25
- Table 7: BAE Systems Inc: key facts
- Table 8: BAE Systems Inc: Key Employees
- Table 9: BAE Systems Inc: Key Employees Continued
- Table 10: Rolls-Royce Holdings Plc: key facts
- Table 11: Rolls-Royce Holdings Plc: Annual Financial Ratios
- Table 12: Rolls-Royce Holdings Plc: Key Employees
- Table 13: Babcock International Group Plc: key facts
- Table 14: Babcock International Group Plc: Annual Financial Ratios
- Table 15: Babcock International Group Plc: Key Employees
- Table 16: Cobham Limited: key facts
- Table 17: Cobham Limited: Key Employees
- Table 18: United Kingdom size of population (million), 2016-20
- Table 19: United Kingdom gdp (constant 2005 prices, \$ billion), 2016-20
- Table 20: United Kingdom gdp (current prices, \$ billion), 2016-20
- Table 21: United Kingdom inflation, 2016-20
- Table 22: United Kingdom consumer price index (absolute), 2016-20
- Table 23: United Kingdom exchange rate, 2016-20

List Of Figures

LIST OF FIGURES

- Figure 1: United Kingdom defense spending market value: \$ billion, 2016-20
- Figure 2: United Kingdom defense spending market volume: thousand active serving personnel, 2016-20
- Figure 3: United Kingdom defense spending market category segmentation: % share, by value, 2020
- Figure 4: United Kingdom defense spending market geography segmentation: % share, by value, 2020
- Figure 5: United Kingdom defense spending market value forecast: \$ billion, 2020-25
- Figure 6: United Kingdom defense spending market volume forecast: thousand active serving personnel, 2020-25
- Figure 7: Forces driving competition in the defense spending market in the United Kingdom, 2020
- Figure 8: Drivers of buyer power in the defense spending market in the United Kingdom, 2020
- Figure 9: Drivers of supplier power in the defense spending market in the United Kingdom, 2020
- Figure 10: Factors influencing the likelihood of new entrants in the defense spending market in the United Kingdom, 2020
- Figure 11: Factors influencing the threat of substitutes in the defense spending market in the United Kingdom, 2020
- Figure 12: Drivers of degree of rivalry in the defense spending market in the United Kingdom, 2020

I would like to order

Product name: Defense Spending in the United Kingdom (UK) - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/D99CCFCB2108EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D99CCFCB2108EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

