

Defense Spending in Russia

<https://marketpublishers.com/r/D89808C329CEN.html>

Date: August 2020

Pages: 42

Price: US\$ 350.00 (Single User License)

ID: D89808C329CEN

Abstracts

Defense Spending in Russia

SUMMARY

Defense Spending in Russia industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

Defense spending covers capital items, military personnel, government defense agencies, and related expenditure on defense and peacekeeping. The value of the market is taken to include both current and capital expenditure on the armed forces, including funding contributions to peacekeeping forces, such as the United Nations Peacekeeping Forces, defense ministries and other government agencies engaged in defense projects, paramilitary forces (when judged to be trained and equipped for military operations) and military space activities. Expenditure on personnel (including salaries and social services of both military and civil personnel, and retirement pensions of military personnel), procurement, research and development, infrastructure spending, military aid (taken as expenditure by the donor country) and general operations and maintenance are also included. Note that current expenditure on previous military activity such as veterans' benefits, weapon destruction, demobilization, and defense conversion are all excluded, as is expenditure on civil defense.

The Russian defense spending market had a total budget allocation of \$65,093.7m in 2019, representing a compound annual growth rate (CAGR) of

1% between 2015 and 2019.

Market volumes declined with a compound annual rate of change (CARC) of -6.1% between 2015 and 2019, to reach a total of 1.11 million active serving personnel in 2019.

Since 2011, the Russian government has sought to modernize its armed forces, targeting 70% modernization by 2020. The growth spike experienced in 2016 in particular was driven by Russian intervention in the Syrian civil war.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the defense spending market in Russia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the defense spending market in Russia

Leading company profiles reveal details of key defense spending market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Russia defense spending market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Russia defense spending market by value in 2019?

What will be the size of the Russia defense spending market in 2024?

What factors are affecting the strength of competition in the Russia defense spending market?

How has the market performed over the last five years?

What are the main segments that make up Russia's defense spending market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

7.3. What are the weaknesses of leading players?

7.4. Have there been any significant contract wins in recent years?

8 COMPANY PROFILES

8.1. United Aircraft Corporation

8.2. Russian Helicopters JSC

8.3. Tactical Missiles Corp

8.4. Almaz-Antey Concern

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Russia defense spending market value: \$ billion, 2015-19
- Table 2: Russia defense spending market volume: active serving personnel, 2015-19
- Table 3: Russia defense spending market category segmentation: \$ billion, 2019
- Table 4: Russia defense spending market geography segmentation: \$ billion, 2019
- Table 5: Russia defense spending market value forecast: \$ billion, 2019-24
- Table 6: Russia defense spending market volume forecast: active serving personnel, 2019-24
- Table 7: United Aircraft Corporation: key facts
- Table 8: United Aircraft Corporation: Annual Financial Ratios
- Table 9: United Aircraft Corporation: Key Employees
- Table 10: Russian Helicopters JSC: key facts
- Table 11: Russian Helicopters JSC: Key Employees
- Table 12: Tactical Missiles Corp: key facts
- Table 13: Tactical Missiles Corp: Key Employees
- Table 14: Almaz-Antey Concern: key facts
- Table 15: Almaz-Antey Concern: Key Employees
- Table 16: Russia size of population (million), 2015-19
- Table 17: Russia gdp (constant 2005 prices, \$ billion), 2015-19
- Table 18: Russia gdp (current prices, \$ billion), 2015-19
- Table 19: Russia inflation, 2015-19
- Table 20: Russia consumer price index (absolute), 2015-19
- Table 21: Russia exchange rate, 2015-19

List Of Figures

LIST OF FIGURES

Figure 1: Russia defense spending market value: \$ billion, 2015-19

Figure 2: Russia defense spending market volume: active serving personnel, 2015-19

Figure 3: Russia defense spending market category segmentation: % share, by value, 2019

Figure 4: Russia defense spending market geography segmentation: % share, by value, 2019

Figure 5: Russia defense spending market value forecast: \$ billion, 2019-24

Figure 6: Russia defense spending market volume forecast: active serving personnel, 2019-24

Figure 7: Forces driving competition in the defense spending market in Russia, 2019

Figure 8: Drivers of buyer power in the defense spending market in Russia, 2019

Figure 9: Drivers of supplier power in the defense spending market in Russia, 2019

Figure 10: Factors influencing the likelihood of new entrants in the defense spending market in Russia, 2019

Figure 11: Factors influencing the threat of substitutes in the defense spending market in Russia, 2019

Figure 12: Drivers of degree of rivalry in the defense spending market in Russia, 2019

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