

# Defense Spending in Japan - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/D1A51AD1CD75EN.html>

Date: September 2021

Pages: 54

Price: US\$ 350.00 (Single User License)

ID: D1A51AD1CD75EN

## Abstracts

Defense Spending in Japan - Market Summary, Competitive Analysis and Forecast to 2025

### SUMMARY

Defense Spending in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

Defense spending covers capital items, military personnel, government defense agencies, and related expenditure on defense and peacekeeping. The value of the market is taken to include both current and capital expenditure on the armed forces, including funding contributions to peacekeeping forces, such as the United Nations Peacekeeping Forces, defense ministries and other government agencies engaged in defense projects, paramilitary forces (when judged to be trained and equipped for military operations) and military space activities. Expenditure on personnel (including salaries and social services of both military and civil personnel, and retirement pensions of military personnel), procurement, research and development, infrastructure spending, military aid (taken as expenditure by the donor country) and general operations and maintenance are also included. Note that current expenditure on previous military activity such as veterans' benefits, weapon destruction, demobilization, and defense conversion are all excluded, as is expenditure on civil defense.

The Japanese defense spending market had total budget allocation of \$47.5bn in 2020, representing a compound annual growth rate (CAGR) of 1.2% between 2016 and 2020.

Market consumption volumes declined with a compound annual rate of change (CARC) of -0.9% between 2016 and 2020, to reach a total of 252,100 active serving personnel in 2020.

Japanese spending on defense has displayed sluggish growth during the past five years, which may have largely been inhibited by stagnant economic growth.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the defense spending market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the defense spending market in Japan

Leading company profiles reveal details of key defense spending market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan defense spending market with five year forecasts by both value and volume

## REASONS TO BUY

What was the size of the Japan defense spending market by value in 2020?

What will be the size of the Japan defense spending market in 2025?

What factors are affecting the strength of competition in the Japan defense spending market?

How has the market performed over the last five years?

How large is Japan's defense spending market in relation to its regional counterparts?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

7.3. What was the rationale behind recent M&A activity?

7.4. Have there been any significant contract wins in recent years?

## **8 COMPANY PROFILES**

8.1. Mitsubishi Heavy Industries, Ltd.

8.2. Kawasaki Heavy Industries, Ltd.

8.3. Fujitsu Limited

8.4. IHI Corporation

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Japan defense spending market value: \$ billion, 2016-20
- Table 2: Japan defense spending market volume: thousand active serving personnel, 2016-20
- Table 3: Japan defense spending market category segmentation: \$ billion, 2020
- Table 4: Japan defense spending market geography segmentation: \$ billion, 2020
- Table 5: Japan defense spending market value forecast: \$ billion, 2020-25
- Table 6: Japan defense spending market volume forecast: thousand active serving personnel, 2020-25
- Table 7: Mitsubishi Heavy Industries, Ltd.: key facts
- Table 8: Mitsubishi Heavy Industries, Ltd.: Annual Financial Ratios
- Table 9: Mitsubishi Heavy Industries, Ltd.: Key Employees
- Table 10: Mitsubishi Heavy Industries, Ltd.: Key Employees Continued
- Table 11: Mitsubishi Heavy Industries, Ltd.: Key Employees Continued
- Table 12: Mitsubishi Heavy Industries, Ltd.: Key Employees Continued
- Table 13: Kawasaki Heavy Industries, Ltd.: key facts
- Table 14: Kawasaki Heavy Industries, Ltd.: Annual Financial Ratios
- Table 15: Kawasaki Heavy Industries, Ltd.: Key Employees
- Table 16: Kawasaki Heavy Industries, Ltd.: Key Employees Continued
- Table 17: Fujitsu Limited: key facts
- Table 18: Fujitsu Limited: Annual Financial Ratios
- Table 19: Fujitsu Limited: Key Employees
- Table 20: Fujitsu Limited: Key Employees Continued
- Table 21: IHI Corporation: key facts
- Table 22: IHI Corporation: Annual Financial Ratios
- Table 23: IHI Corporation: Key Employees
- Table 24: IHI Corporation: Key Employees Continued
- Table 25: Japan size of population (million), 2016-20
- Table 26: Japan gdp (constant 2005 prices, \$ billion), 2016-20
- Table 27: Japan gdp (current prices, \$ billion), 2016-20
- Table 28: Japan inflation, 2016-20
- Table 29: Japan consumer price index (absolute), 2016-20
- Table 30: Japan exchange rate, 2016-20

## List Of Figures

### LIST OF FIGURES

Figure 1: Japan defense spending market value: \$ billion, 2016-20

Figure 2: Japan defense spending market volume: thousand active serving personnel, 2016-20

Figure 3: Japan defense spending market category segmentation: % share, by value, 2020

Figure 4: Japan defense spending market geography segmentation: % share, by value, 2020

Figure 5: Japan defense spending market value forecast: \$ billion, 2020-25

Figure 6: Japan defense spending market volume forecast: thousand active serving personnel, 2020-25

Figure 7: Forces driving competition in the defense spending market in Japan, 2020

Figure 8: Drivers of buyer power in the defense spending market in Japan, 2020

Figure 9: Drivers of supplier power in the defense spending market in Japan, 2020

Figure 10: Factors influencing the likelihood of new entrants in the defense spending market in Japan, 2020

Figure 11: Factors influencing the threat of substitutes in the defense spending market in Japan, 2020

Figure 12: Drivers of degree of rivalry in the defense spending market in Japan, 2020

## I would like to order

Product name: Defense Spending in Japan - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/D1A51AD1CD75EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D1A51AD1CD75EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



