

Defense Spending in Italy - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

Defense Spending in Italy industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

Defense spending covers capital items, military personnel, government defense agencies, and related expenditure on defense and peacekeeping. The value of the market is taken to include both current and capital expenditure on the armed forces, including funding contributions to peacekeeping forces, such as the United Nations Peacekeeping Forces, defense ministries and other government agencies engaged in defense projects, paramilitary forces (when judged to be trained and equipped for military operations) and military space activities. Expenditure on personnel (including salaries and social services of both military and civil personnel, and retirement pensions of military personnel), procurement, research and development, infrastructure spending, military aid (taken as expenditure by the donor country) and general operations and maintenance are also included. Note that current expenditure on previous military activity such as veterans' benefits, weapon destruction, demobilization, and defense conversion are all excluded, as is expenditure on civil defense.

The Italian defense spending market had total budget allocation of \$29.2bn in 2020, representing a compound annual growth rate (CAGR) of 4.2% between 2016 and 2020.

Market consumption volume increased with a CAGR of 1.9% between 2016 and 2020, to reach a total of 172,800 active serving personnel in 2020.

Public spending cutbacks may be necessary to stem public debt, which ballooned in 2020 to 155.8% of GDP, according to Trading Economics.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the defense spending market in Italy

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the defense spending market in Italy

Leading company profiles reveal details of key defense spending market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Italy defense spending market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Italy defense spending market by value in 2020?

What will be the size of the Italy defense spending market in 2025?

What factors are affecting the strength of competition in the Italy defense spending market?

How has the market performed over the last five years?

Who are the top competitors in Italy's defense spending market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

7.3. What was the rationale behind recent M&A activity?

7.4. Have there been any significant contract wins in recent years?

8 COMPANY PROFILES

8.1. Airbus SE.

8.2. Leonardo S.p.A.

8.3. Fincantieri SpA

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Italy defense spending market value: \$ million, 2016-20
- Table 2: Italy defense spending market volume: active serving personnel, 2016-20
- Table 3: Italy defense spending market category segmentation: \$ million, 2020
- Table 4: Italy defense spending market geography segmentation: \$ million, 2020
- Table 5: Italy defense spending market value forecast: \$ million, 2020-25
- Table 6: Italy defense spending market volume forecast: active serving personnel, 2020-25
- Table 7: Airbus SE.: key facts
- Table 8: Airbus SE.: Annual Financial Ratios
- Table 9: Airbus SE.: Key Employees
- Table 10: Airbus SE.: Key Employees Continued
- Table 11: Airbus SE.: Key Employees Continued
- Table 12: Leonardo S.p.A.: key facts
- Table 13: Leonardo S.p.A.: Annual Financial Ratios
- Table 14: Leonardo S.p.A.: Key Employees
- Table 15: Leonardo S.p.A.: Key Employees Continued
- Table 16: Fincantieri SpA: key facts
- Table 17: Fincantieri SpA: Annual Financial Ratios
- Table 18: Fincantieri SpA: Key Employees
- Table 19: Italy size of population (million), 2016-20
- Table 20: Italy gdp (constant 2005 prices, \$ billion), 2016-20
- Table 21: Italy gdp (current prices, \$ billion), 2016-20
- Table 22: Italy inflation, 2016-20
- Table 23: Italy consumer price index (absolute), 2016-20
- Table 24: Italy exchange rate, 2016-20

List Of Figures

LIST OF FIGURES

- Figure 1: Italy defense spending market value: \$ million, 2016-20
- Figure 2: Italy defense spending market volume: active serving personnel, 2016-20
- Figure 3: Italy defense spending market category segmentation: % share, by value, 2020
- Figure 4: Italy defense spending market geography segmentation: % share, by value, 2020
- Figure 5: Italy defense spending market value forecast: \$ million, 2020-25
- Figure 6: Italy defense spending market volume forecast: active serving personnel, 2020-25
- Figure 7: Forces driving competition in the defense spending market in Italy, 2020
- Figure 8: Drivers of buyer power in the defense spending market in Italy, 2020
- Figure 9: Drivers of supplier power in the defense spending market in Italy, 2020
- Figure 10: Factors influencing the likelihood of new entrants in the defense spending market in Italy, 2020
- Figure 11: Factors influencing the threat of substitutes in the defense spending market in Italy, 2020
- Figure 12: Drivers of degree of rivalry in the defense spending market in Italy, 2020

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