

Defense Spending Global Industry Almanac - Market Summary, Competitive Analysis and Forecast, 2016-2025

<https://marketpublishers.com/r/D6338F8AEA5FEN.html>

Date: December 2021

Pages: 619

Price: US\$ 2,995.00 (Single User License)

ID: D6338F8AEA5FEN

Abstracts

Defense Spending Global Industry Almanac - Market Summary, Competitive Analysis and Forecast, 2016-2025

SUMMARY

Global Defense Spending industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

Defense spending covers capital items, military personnel, government defense agencies, and related expenditure on defense and peacekeeping. The value of the market is taken to include both current and capital expenditure on the armed forces, including funding contributions to peacekeeping forces, such as the United Nations Peacekeeping Forces, defense ministries and other government agencies engaged in defense projects, paramilitary forces (when judged to be trained and equipped for military operations) and military space activities. Expenditure on personnel (including salaries and social services of both military and civil personnel, and retirement pensions of military personnel), procurement, research and development, infrastructure spending, military aid (taken as expenditure by the donor country) and general operations and maintenance are also included. Note that current expenditure on previous military activity such as veterans' benefits, weapon destruction, demobilization, and defense conversion

are all excluded, as is expenditure on civil defense.

Values are segmented by the proportion of the market attributable to the army, navy and air force, with any other expenditures contained under "other".

The volume of the market measures the number of active serving personnel in the national army, air force, navy (including marines and coast guard) and other elements of the service, such as Joint Staff.

All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The global defense spending market had total budget allocation of \$1,717.2bn in 2020, representing a compound annual growth rate (CAGR) of 3.8% between 2016 and 2020.

Market consumption volumes declined with a compound annual rate of change (CARC) of -1% between 2016 and 2020, to reach a total of 13.79 million active serving personnel in 2020.

The market's strong growth of 8.3% in 2018 was driven partly by the rising tensions between the US and China, which induced spending globally, as nations attempted to secure themselves from a potential attack.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global defense spending market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global defense spending market

Leading company profiles reveal details of key defense spending market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth

prospects of the global defense spending market with five year forecasts by both value and volume.

REASONS TO BUY

What was the size of the global defense spending market by value in 2020?

What will be the size of the global defense spending market in 2025?

What factors are affecting the strength of competition in the global defense spending market?

How has the market performed over the last five years?

What are the main segments that make up the global defense spending market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Competitive Landscape

2 INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 GLOBAL DEFENSE SPENDING

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis
- 3.6. Macroeconomic Indicators

4 DEFENSE SPENDING IN ASIA-PACIFIC

- 4.1. Market Overview
- 4.2. Market Data
- 4.3. Market Segmentation
- 4.4. Market outlook
- 4.5. Five forces analysis

5 DEFENSE SPENDING IN EUROPE

- 5.1. Market Overview

- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis
- 5.6. Macroeconomic Indicators

6 DEFENSE SPENDING IN FRANCE

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis
- 6.6. Macroeconomic Indicators

7 DEFENSE SPENDING IN GERMANY

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis
- 7.6. Macroeconomic Indicators

8 DEFENSE SPENDING IN AUSTRALIA

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis
- 8.6. Macroeconomic Indicators

9 DEFENSE SPENDING IN BRAZIL

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook

9.5. Five forces analysis

9.6. Macroeconomic Indicators

10 DEFENSE SPENDING IN CANADA

10.1. Market Overview

10.2. Market Data

10.3. Market Segmentation

10.4. Market outlook

10.5. Five forces analysis

10.6. Macroeconomic Indicators

11 DEFENSE SPENDING IN CHINA

11.1. Market Overview

11.2. Market Data

11.3. Market Segmentation

11.4. Market outlook

11.5. Five forces analysis

11.6. Macroeconomic Indicators

12 DEFENSE SPENDING IN INDIA

12.1. Market Overview

12.2. Market Data

12.3. Market Segmentation

12.4. Market outlook

12.5. Five forces analysis

12.6. Macroeconomic Indicators

13 DEFENSE SPENDING IN INDONESIA

13.1. Market Overview

13.2. Market Data

13.3. Market Segmentation

13.4. Market outlook

13.5. Five forces analysis

13.6. Macroeconomic Indicators

14 DEFENSE SPENDING IN ITALY

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis
- 14.6. Macroeconomic Indicators

15 DEFENSE SPENDING IN JAPAN

- 15.1. Market Overview
- 15.2. Market Data
- 15.3. Market Segmentation
- 15.4. Market outlook
- 15.5. Five forces analysis
- 15.6. Macroeconomic Indicators

16 DEFENSE SPENDING IN MEXICO

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis
- 16.6. Macroeconomic Indicators

17 DEFENSE SPENDING IN THE NETHERLANDS

- 17.1. Market Overview
- 17.2. Market Data
- 17.3. Market Segmentation
- 17.4. Market outlook
- 17.5. Five forces analysis
- 17.6. Macroeconomic Indicators

18 DEFENSE SPENDING IN NORTH AMERICA

- 18.1. Market Overview

- 18.2. Market Data
- 18.3. Market Segmentation
- 18.4. Market outlook
- 18.5. Five forces analysis

19 DEFENSE SPENDING IN RUSSIA

- 19.1. Market Overview
- 19.2. Market Data
- 19.3. Market Segmentation
- 19.4. Market outlook
- 19.5. Five forces analysis
- 19.6. Macroeconomic Indicators

20 DEFENSE SPENDING IN SCANDINAVIA

- 20.1. Market Overview
- 20.2. Market Data
- 20.3. Market Segmentation
- 20.4. Market outlook
- 20.5. Five forces analysis

21 DEFENSE SPENDING IN SINGAPORE

- 21.1. Market Overview
- 21.2. Market Data
- 21.3. Market Segmentation
- 21.4. Market outlook
- 21.5. Five forces analysis
- 21.6. Macroeconomic Indicators

22 DEFENSE SPENDING IN SOUTH AFRICA

- 22.1. Market Overview
- 22.2. Market Data
- 22.3. Market Segmentation
- 22.4. Market outlook
- 22.5. Five forces analysis
- 22.6. Macroeconomic Indicators

23 DEFENSE SPENDING IN SOUTH KOREA

- 23.1. Market Overview
- 23.2. Market Data
- 23.3. Market Segmentation
- 23.4. Market outlook
- 23.5. Five forces analysis
- 23.6. Macroeconomic Indicators

24 DEFENSE SPENDING IN SPAIN

- 24.1. Market Overview
- 24.2. Market Data
- 24.3. Market Segmentation
- 24.4. Market outlook
- 24.5. Five forces analysis
- 24.6. Macroeconomic Indicators

25 DEFENSE SPENDING IN TURKEY

- 25.1. Market Overview
- 25.2. Market Data
- 25.3. Market Segmentation
- 25.4. Market outlook
- 25.5. Five forces analysis
- 25.6. Macroeconomic Indicators

26 DEFENSE SPENDING IN THE UNITED KINGDOM

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis
- 26.6. Macroeconomic Indicators

27 DEFENSE SPENDING IN THE UNITED STATES

- 27.1. Market Overview
- 27.2. Market Data
- 27.3. Market Segmentation
- 27.4. Market outlook
- 27.5. Five forces analysis
- 27.6. Macroeconomic Indicators

28 COMPANY PROFILES

- 28.1. Lockheed Martin Aeronautics Company
- 28.2. AviChina Industry & Technology Co Ltd
- 28.3. Raytheon Co
- 28.4. Mitsubishi Heavy Industries, Ltd.
- 28.5. Airbus SE.
- 28.6. Safran SA
- 28.7. Krauss-Maffei Wegmann GmbH & Co KG
- 28.8. Rheinmetall AG
- 28.9. Thales SA
- 28.10. Embraer SA
- 28.11. Bombardier Inc
- 28.12. General Dynamics Mission Systems Inc
- 28.13. CAE Inc.
- 28.14. China North Industries Corp
- 28.15. China Electronics Technology Group Corporation No.8 Research Institute
- 28.16. China South Industries Group Corp
- 28.17. General Atomics
- 28.18. Bharat Electronics Ltd
- 28.19. Hindustan Aeronautics Ltd
- 28.20. Naval Group
- 28.21. PT Dirgantara Indonesia
- 28.22. Leonardo S.p.A.
- 28.23. Fincantieri SpA
- 28.24. Kawasaki Heavy Industries, Ltd.
- 28.25. Fujitsu Limited
- 28.26. IHI Corporation
- 28.27. Damen Shipyards Group
- 28.28. The Boeing Company
- 28.29. Sikorsky Aircraft Corp
- 28.30. United Aircraft Corp

- 28.31. Russian Helicopters JSC
- 28.32. Tactical Missiles Corp
- 28.33. Almaz-Antey Concern
- 28.34. Saab AB
- 28.35. Patria Oyj
- 28.36. ThyssenKrupp Marine Systems GmbH
- 28.37. Singapore Technologies Engineering Ltd
- 28.38. Denel SOC Ltd
- 28.39. Hyundai Rotem Co
- 28.40. LIG Nex1 Co Ltd
- 28.41. Korea Aerospace Industries Ltd
- 28.42. Hanwha Techwin Co Ltd
- 28.43. Indra Sistemas, S.A.
- 28.44. Navantia SA
- 28.45. Aselsan AS
- 28.46. Roketsan Roket Sanayii ve Ticaret A.S.
- 28.47. Turkish Aerospace Industries Inc
- 28.48. BAE Systems Inc
- 28.49. Rolls-Royce Holdings Plc
- 28.50. Babcock International Group Plc
- 28.51. Cobham Limited

29 APPENDIX

- 29.1. Methodology
- 29.2. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Global defense spending market value: \$ billion, 2016-20

Table 2: Global defense spending market volume: thousand active serving personnel, 2016-20

Table 3: Global defense spending market category segmentation: \$ billion, 2020

Table 4: Global defense spending market geography segmentation: \$ billion, 2020

Table 5: Global defense spending market value forecast: \$ billion, 2020-25

Table 6: Global defense spending market volume forecast: thousand active serving personnel, 2020-25

Table 7: Global size of population (million), 2016-20

Table 8: Global gdp (constant 2005 prices, \$ billion), 2016-20

Table 9: Global gdp (current prices, \$ billion), 2016-20

Table 10: Global inflation, 2016-20

Table 11: Global consumer price index (absolute), 2016-20

Table 12: Global exchange rate, 2016-20

Table 13: Asia-Pacific defense spending market value: \$ billion, 2016-20

Table 14: Asia-Pacific defense spending market volume: thousand active serving personnel, 2016-20

Table 15: Asia-Pacific defense spending market category segmentation: \$ billion, 2020

Table 16: Asia-Pacific defense spending market geography segmentation: \$ billion, 2020

Table 17: Asia-Pacific defense spending market value forecast: \$ billion, 2020-25

Table 18: Asia-Pacific defense spending market volume forecast: thousand active serving personnel, 2020-25

Table 19: Europe defense spending market value: \$ billion, 2016-20

Table 20: Europe defense spending market volume: thousand active serving personnel, 2016-20

Table 21: Europe defense spending market category segmentation: \$ billion, 2020

Table 22: Europe defense spending market geography segmentation: \$ billion, 2020

Table 23: Europe defense spending market value forecast: \$ billion, 2020-25

Table 24: Europe defense spending market volume forecast: thousand active serving personnel, 2020-25

Table 25: Europe size of population (million), 2016-20

Table 26: Europe gdp (constant 2005 prices, \$ billion), 2016-20

Table 27: Europe gdp (current prices, \$ billion), 2016-20

Table 28: Europe inflation, 2016-20

Table 29: Europe consumer price index (absolute), 2016-20

Table 30: Europe exchange rate, 2016-20

Table 31: France defense spending market value: \$ billion, 2016-20

Table 32: France defense spending market volume: thousand active serving personnel, 2016-20

Table 33: France defense spending market category segmentation: \$ billion, 2020

Table 34: France defense spending market geography segmentation: \$ billion, 2020

Table 35: France defense spending market value forecast: \$ billion, 2020-25

Table 36: France defense spending market volume forecast: thousand active serving personnel, 2020-25

Table 37: France size of population (million), 2016-20

Table 38: France gdp (constant 2005 prices, \$ billion), 2016-20

Table 39: France gdp (current prices, \$ billion), 2016-20

Table 40: France inflation, 2016-20

Table 41: France consumer price index (absolute), 2016-20

Table 42: France exchange rate, 2016-20

Table 43: Germany defense spending market value: \$ billion, 2016-20

Table 44: Germany defense spending market volume: thousand active serving personnel, 2016-20

Table 45: Germany defense spending market category segmentation: \$ billion, 2020

Table 46: Germany defense spending market geography segmentation: \$ billion, 2020

Table 47: Germany defense spending market value forecast: \$ billion, 2020-25

Table 48: Germany defense spending market volume forecast: thousand active serving personnel, 2020-25

Table 49: Germany size of population (million), 2016-20

Table 50: Germany gdp (constant 2005 prices, \$ billion), 2016-20

Table 51: Germany gdp (current prices, \$ billion), 2016-20

Table 52: Germany inflation, 2016-20

Table 53: Germany consumer price index (absolute), 2016-20

Table 54: Germany exchange rate, 2016-20

Table 55: Australia defense spending market value: \$ million, 2016-20

Table 56: Australia defense spending market volume: active serving personnel, 2016-20

Table 57: Australia defense spending market category segmentation: \$ million, 2020

Table 58: Australia defense spending market geography segmentation: \$ million, 2020

Table 59: Australia defense spending market value forecast: \$ million, 2020-25

Table 60: Australia defense spending market volume forecast: active serving personnel, 2020-25

Table 61: Australia size of population (million), 2016-20

Table 62: Australia gdp (constant 2005 prices, \$ billion), 2016-20

Table 63: Australia gdp (current prices, \$ billion), 2016-20

Table 64: Australia inflation, 2016-20

Table 65: Australia consumer price index (absolute), 2016-20

Table 66: Australia exchange rate, 2016-20

Table 67: Brazil defense spending market value: \$ million, 2016-20

Table 68: Brazil defense spending market volume: active serving personnel, 2016-20

Table 69: Brazil defense spending market category segmentation: \$ million, 2020

Table 70: Brazil defense spending market geography segmentation: \$ million, 2020

List Of Figures

LIST OF FIGURES

Figure 1: Global defense spending market value: \$ billion, 2016-20

Figure 2: Global defense spending market volume: thousand active serving personnel, 2016-20

Figure 3: Global defense spending market category segmentation: % share, by value, 2020

Figure 4: Global defense spending market geography segmentation: % share, by value, 2020

Figure 5: Global defense spending market value forecast: \$ billion, 2020-25

Figure 6: Global defense spending market volume forecast: thousand active serving personnel, 2020-25

Figure 7: Forces driving competition in the global defense spending market, 2020

Figure 8: Drivers of buyer power in the global defense spending market, 2020

Figure 9: Drivers of supplier power in the global defense spending market, 2020

Figure 10: Factors influencing the likelihood of new entrants in the global defense spending market, 2020

Figure 11: Factors influencing the threat of substitutes in the global defense spending market, 2020

Figure 12: Drivers of degree of rivalry in the global defense spending market, 2020

Figure 13: Asia-Pacific defense spending market value: \$ billion, 2016-20

Figure 14: Asia-Pacific defense spending market volume: thousand active serving personnel, 2016-20

Figure 15: Asia-Pacific defense spending market category segmentation: % share, by value, 2020

Figure 16: Asia-Pacific defense spending market geography segmentation: % share, by value, 2020

Figure 17: Asia-Pacific defense spending market value forecast: \$ billion, 2020-25

Figure 18: Asia-Pacific defense spending market volume forecast: thousand active serving personnel, 2020-25

Figure 19: Forces driving competition in the defense spending market in Asia-Pacific, 2020

Figure 20: Drivers of buyer power in the defense spending market in Asia-Pacific, 2020

Figure 21: Drivers of supplier power in the defense spending market in Asia-Pacific, 2020

Figure 22: Factors influencing the likelihood of new entrants in the defense spending market in Asia-Pacific, 2020

Figure 23: Factors influencing the threat of substitutes in the defense spending market in Asia-Pacific, 2020

Figure 24: Drivers of degree of rivalry in the defense spending market in Asia-Pacific, 2020

Figure 25: Europe defense spending market value: \$ billion, 2016-20

Figure 26: Europe defense spending market volume: thousand active serving personnel, 2016-20

Figure 27: Europe defense spending market category segmentation: % share, by value, 2020

Figure 28: Europe defense spending market geography segmentation: % share, by value, 2020

Figure 29: Europe defense spending market value forecast: \$ billion, 2020-25

Figure 30: Europe defense spending market volume forecast: thousand active serving personnel, 2020-25

Figure 31: Forces driving competition in the defense spending market in Europe, 2020

Figure 32: Drivers of buyer power in the defense spending market in Europe, 2020

Figure 33: Drivers of supplier power in the defense spending market in Europe, 2020

Figure 34: Factors influencing the likelihood of new entrants in the defense spending market in Europe, 2020

Figure 35: Factors influencing the threat of substitutes in the defense spending market in Europe, 2020

Figure 36: Drivers of degree of rivalry in the defense spending market in Europe, 2020

Figure 37: France defense spending market value: \$ billion, 2016-20

Figure 38: France defense spending market volume: thousand active serving personnel, 2016-20

Figure 39: France defense spending market category segmentation: % share, by value, 2020

Figure 40: France defense spending market geography segmentation: % share, by value, 2020

Figure 41: France defense spending market value forecast: \$ billion, 2020-25

Figure 42: France defense spending market volume forecast: thousand active serving personnel, 2020-25

Figure 43: Forces driving competition in the defense spending market in France, 2020

Figure 44: Drivers of buyer power in the defense spending market in France, 2020

Figure 45: Drivers of supplier power in the defense spending market in France, 2020

Figure 46: Factors influencing the likelihood of new entrants in the defense spending market in France, 2020

Figure 47: Factors influencing the threat of substitutes in the defense spending market in France, 2020

Figure 48: Drivers of degree of rivalry in the defense spending market in France, 2020

Figure 49: Germany defense spending market value: \$ billion, 2016-20

Figure 50: Germany defense spending market volume: thousand active serving personnel, 2016-20

Figure 51: Germany defense spending market category segmentation: % share, by value, 2020

Figure 52: Germany defense spending market geography segmentation: % share, by value, 2020

Figure 53: Germany defense spending market value forecast: \$ billion, 2020-25

Figure 54: Germany defense spending market volume forecast: thousand active serving personnel, 2020-25

Figure 55: Forces driving competition in the defense spending market in Germany, 2020

Figure 56: Drivers of buyer power in the defense spending market in Germany, 2020

Figure 57: Drivers of supplier power in the defense spending market in Germany, 2020

Figure 58: Factors influencing the likelihood of new entrants in the defense spending market in Germany, 2020

Figure 59: Factors influencing the threat of substitutes in the defense spending market in Germany, 2020

Figure 60: Drivers of degree of rivalry in the defense spending market in Germany, 2020

Figure 61: Australia defense spending market value: \$ million, 2016-20

Figure 62: Australia defense spending market volume: active serving personnel, 2016-20

Figure 63: Australia defense spending market category segmentation: % share, by value, 2020

Figure 64: Australia defense spending market geography segmentation: % share, by value, 2020

Figure 65: Australia defense spending market value forecast: \$ million, 2020-25

Figure 66: Australia defense spending market volume forecast: active serving personnel, 2020-25

Figure 67: Forces driving competition in the defense spending market in Australia, 2020

Figure 68: Drivers of buyer power in the defense spending market in Australia, 2020

Figure 69: Drivers of supplier power in the defense spending market in Australia, 2020

Figure 70: Factors influencing the likelihood of new entrants in the defense spending market in Australia, 2020

I would like to order

Product name: Defense Spending Global Industry Almanac - Market Summary, Competitive Analysis and Forecast, 2016-2025

Product link: <https://marketpublishers.com/r/D6338F8AEA5FEN.html>

Price: US\$ 2,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D6338F8AEA5FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

