

# Defense Spending Global Group of Eight (G8) Industry Guide - Market Summary, Competitive Analysis and Forecast, 2016-2025

<https://marketpublishers.com/r/DB62B5895BDFEN.html>

Date: December 2021

Pages: 264

Price: US\$ 1,495.00 (Single User License)

ID: DB62B5895BDFEN

## Abstracts

Defense Spending Global Group of Eight (G8) Industry Guide - Market Summary, Competitive Analysis and Forecast, 2016-2025

### SUMMARY

The G8 Defense Spending industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The G8 countries contributed \$1,028,846.2 million in 2020 to the global defense spending industry, with a compound annual growth rate (CAGR) of 3.4% between 2016 and 2020. The G8 countries are expected to reach a value of \$1,153,250.7 million in 2025, with a CAGR of 2.3% over the 2020-25 period.

Among the G8 nations, the US is the leading country in the defense spending industry, with market revenues of \$721,500.0 million in 2020. This was followed by Russia and the UK, with a value of \$55,850.7 and \$52,983.1 million, respectively.

The US is expected to lead the defense spending industry in the G8 nations with a value of \$779,400.0 million in 2016, followed by Germany and France with expected values of \$72,602.7 and \$68,624.3 million, respectively.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the G8 defense spending market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the G8 defense spending market

Leading company profiles reveal details of key defense spending market players' G8 operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the G8 defense spending market with five year forecasts by both value and volume

Compares data from the US, Canada, Germany, France, UK, Italy, Russia and Japan, alongside individual chapters on each country

## REASONS TO BUY

What was the size of the G8 defense spending market by value in 2020?

What will be the size of the G8 defense spending market in 2025?

What factors are affecting the strength of competition in the G8 defense spending market?

How has the market performed over the last five years?

What are the main segments that make up the G8 defense spending market?

## Contents

### **1 INTRODUCTION**

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

### **2 DEFENSE SPENDING IN CANADA**

- 2.1. Market Overview
- 2.2. Market Data
- 2.3. Market Segmentation
- 2.4. Market outlook
- 2.5. Five forces analysis
- 2.6. Macroeconomic Indicators

### **3 DEFENSE SPENDING IN FRANCE**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis
- 3.6. Macroeconomic Indicators

### **4 DEFENSE SPENDING IN GERMANY**

- 4.1. Market Overview
- 4.2. Market Data
- 4.3. Market Segmentation
- 4.4. Market outlook
- 4.5. Five forces analysis
- 4.6. Macroeconomic Indicators

### **5 DEFENSE SPENDING IN ITALY**

- 5.1. Market Overview

- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis
- 5.6. Macroeconomic Indicators

## **6 DEFENSE SPENDING IN JAPAN**

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis
- 6.6. Macroeconomic Indicators

## **7 DEFENSE SPENDING IN RUSSIA**

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis
- 7.6. Macroeconomic Indicators

## **8 DEFENSE SPENDING IN THE UNITED KINGDOM**

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis
- 8.6. Macroeconomic Indicators

## **9 DEFENSE SPENDING IN THE UNITED STATES**

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook

9.5. Five forces analysis

9.6. Macroeconomic Indicators

## **10 COMPANY PROFILES**

10.1. Bombardier Inc

10.2. General Dynamics Mission Systems Inc

10.3. CAE Inc.

10.4. Safran SA

10.5. Thales SA

10.6. Naval Group

10.7. Krauss-Maffei Wegmann GmbH & Co KG

10.8. Rheinmetall AG

10.9. ThyssenKrupp Marine Systems GmbH

10.10. Airbus SE.

10.11. Leonardo S.p.A.

10.12. Fincantieri SpA

10.13. Mitsubishi Heavy Industries, Ltd.

10.14. Kawasaki Heavy Industries, Ltd.

10.15. Fujitsu Limited

10.16. IHI Corporation

10.17. United Aircraft Corp

10.18. Russian Helicopters JSC

10.19. Tactical Missiles Corp

10.20. Almaz-Antey Concern

10.21. BAE Systems Inc

10.22. Rolls-Royce Holdings Plc

10.23. Babcock International Group Plc

10.24. Cobham Limited

10.25. The Boeing Company

10.26. Lockheed Martin Aeronautics Company

10.27. Raytheon Co

## **11 APPENDIX**

11.1. Methodology

11.2. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Canada defense spending market value: \$ million, 2016-20

Table 2: Canada defense spending market volume: active serving personnel, 2016-20

Table 3: Canada defense spending market category segmentation: \$ million, 2020

Table 4: Canada defense spending market geography segmentation: \$ million, 2020

Table 5: Canada defense spending market value forecast: \$ million, 2020-25

Table 6: Canada defense spending market volume forecast: active serving personnel, 2020-25

Table 7: Canada size of population (million), 2016-20

Table 8: Canada gdp (constant 2005 prices, \$ billion), 2016-20

Table 9: Canada gdp (current prices, \$ billion), 2016-20

Table 10: Canada inflation, 2016-20

Table 11: Canada consumer price index (absolute), 2016-20

Table 12: Canada exchange rate, 2016-20

Table 13: France defense spending market value: \$ billion, 2016-20

Table 14: France defense spending market volume: thousand active serving personnel, 2016-20

Table 15: France defense spending market category segmentation: \$ billion, 2020

Table 16: France defense spending market geography segmentation: \$ billion, 2020

Table 17: France defense spending market value forecast: \$ billion, 2020-25

Table 18: France defense spending market volume forecast: thousand active serving personnel, 2020-25

Table 19: France size of population (million), 2016-20

Table 20: France gdp (constant 2005 prices, \$ billion), 2016-20

Table 21: France gdp (current prices, \$ billion), 2016-20

Table 22: France inflation, 2016-20

Table 23: France consumer price index (absolute), 2016-20

Table 24: France exchange rate, 2016-20

Table 25: Germany defense spending market value: \$ billion, 2016-20

Table 26: Germany defense spending market volume: thousand active serving personnel, 2016-20

Table 27: Germany defense spending market category segmentation: \$ billion, 2020

Table 28: Germany defense spending market geography segmentation: \$ billion, 2020

Table 29: Germany defense spending market value forecast: \$ billion, 2020-25

Table 30: Germany defense spending market volume forecast: thousand active serving personnel, 2020-25

- Table 31: Germany size of population (million), 2016-20
- Table 32: Germany gdp (constant 2005 prices, \$ billion), 2016-20
- Table 33: Germany gdp (current prices, \$ billion), 2016-20
- Table 34: Germany inflation, 2016-20
- Table 35: Germany consumer price index (absolute), 2016-20
- Table 36: Germany exchange rate, 2016-20
- Table 37: Italy defense spending market value: \$ million, 2016-20
- Table 38: Italy defense spending market volume: active serving personnel, 2016-20
- Table 39: Italy defense spending market category segmentation: \$ million, 2020
- Table 40: Italy defense spending market geography segmentation: \$ million, 2020
- Table 41: Italy defense spending market value forecast: \$ million, 2020-25
- Table 42: Italy defense spending market volume forecast: active serving personnel, 2020-25
- Table 43: Italy size of population (million), 2016-20
- Table 44: Italy gdp (constant 2005 prices, \$ billion), 2016-20
- Table 45: Italy gdp (current prices, \$ billion), 2016-20
- Table 46: Italy inflation, 2016-20
- Table 47: Italy consumer price index (absolute), 2016-20
- Table 48: Italy exchange rate, 2016-20
- Table 49: Japan defense spending market value: \$ billion, 2016-20
- Table 50: Japan defense spending market volume: thousand active serving personnel, 2016-20
- Table 51: Japan defense spending market category segmentation: \$ billion, 2020
- Table 52: Japan defense spending market geography segmentation: \$ billion, 2020
- Table 53: Japan defense spending market value forecast: \$ billion, 2020-25
- Table 54: Japan defense spending market volume forecast: thousand active serving personnel, 2020-25
- Table 55: Japan size of population (million), 2016-20
- Table 56: Japan gdp (constant 2005 prices, \$ billion), 2016-20
- Table 57: Japan gdp (current prices, \$ billion), 2016-20
- Table 58: Japan inflation, 2016-20
- Table 59: Japan consumer price index (absolute), 2016-20
- Table 60: Japan exchange rate, 2016-20
- Table 61: Russia defense spending market value: \$ billion, 2016-20
- Table 62: Russia defense spending market volume: thousand active serving personnel, 2016-20
- Table 63: Russia defense spending market category segmentation: \$ billion, 2020
- Table 64: Russia defense spending market geography segmentation: \$ billion, 2020
- Table 65: Russia defense spending market value forecast: \$ billion, 2020-25

Table 66: Russia defense spending market volume forecast: thousand active serving personnel, 2020-25

Table 67: Russia size of population (million), 2016-20

Table 68: Russia gdp (constant 2005 prices, \$ billion), 2016-20

Table 69: Russia gdp (current prices, \$ billion), 2016-20

Table 70: Russia inflation, 2016-20



## List Of Figures

### LIST OF FIGURES

Figure 1: Canada defense spending market value: \$ million, 2016-20

Figure 2: Canada defense spending market volume: active serving personnel, 2016-20

Figure 3: Canada defense spending market category segmentation: % share, by value, 2020

Figure 4: Canada defense spending market geography segmentation: % share, by value, 2020

Figure 5: Canada defense spending market value forecast: \$ million, 2020-25

Figure 6: Canada defense spending market volume forecast: active serving personnel, 2020-25

Figure 7: Forces driving competition in the defense spending market in Canada, 2020

Figure 8: Drivers of buyer power in the defense spending market in Canada, 2020

Figure 9: Drivers of supplier power in the defense spending market in Canada, 2020

Figure 10: Factors influencing the likelihood of new entrants in the defense spending market in Canada, 2020

Figure 11: Factors influencing the threat of substitutes in the defense spending market in Canada, 2020

Figure 12: Drivers of degree of rivalry in the defense spending market in Canada, 2020

Figure 13: France defense spending market value: \$ billion, 2016-20

Figure 14: France defense spending market volume: thousand active serving personnel, 2016-20

Figure 15: France defense spending market category segmentation: % share, by value, 2020

Figure 16: France defense spending market geography segmentation: % share, by value, 2020

Figure 17: France defense spending market value forecast: \$ billion, 2020-25

Figure 18: France defense spending market volume forecast: thousand active serving personnel, 2020-25

Figure 19: Forces driving competition in the defense spending market in France, 2020

Figure 20: Drivers of buyer power in the defense spending market in France, 2020

Figure 21: Drivers of supplier power in the defense spending market in France, 2020

Figure 22: Factors influencing the likelihood of new entrants in the defense spending market in France, 2020

Figure 23: Factors influencing the threat of substitutes in the defense spending market in France, 2020

Figure 24: Drivers of degree of rivalry in the defense spending market in France, 2020

- Figure 25: Germany defense spending market value: \$ billion, 2016-20
- Figure 26: Germany defense spending market volume: thousand active serving personnel, 2016-20
- Figure 27: Germany defense spending market category segmentation: % share, by value, 2020
- Figure 28: Germany defense spending market geography segmentation: % share, by value, 2020
- Figure 29: Germany defense spending market value forecast: \$ billion, 2020-25
- Figure 30: Germany defense spending market volume forecast: thousand active serving personnel, 2020-25
- Figure 31: Forces driving competition in the defense spending market in Germany, 2020
- Figure 32: Drivers of buyer power in the defense spending market in Germany, 2020
- Figure 33: Drivers of supplier power in the defense spending market in Germany, 2020
- Figure 34: Factors influencing the likelihood of new entrants in the defense spending market in Germany, 2020
- Figure 35: Factors influencing the threat of substitutes in the defense spending market in Germany, 2020
- Figure 36: Drivers of degree of rivalry in the defense spending market in Germany, 2020
- Figure 37: Italy defense spending market value: \$ million, 2016-20
- Figure 38: Italy defense spending market volume: active serving personnel, 2016-20
- Figure 39: Italy defense spending market category segmentation: % share, by value, 2020
- Figure 40: Italy defense spending market geography segmentation: % share, by value, 2020
- Figure 41: Italy defense spending market value forecast: \$ million, 2020-25
- Figure 42: Italy defense spending market volume forecast: active serving personnel, 2020-25
- Figure 43: Forces driving competition in the defense spending market in Italy, 2020
- Figure 44: Drivers of buyer power in the defense spending market in Italy, 2020
- Figure 45: Drivers of supplier power in the defense spending market in Italy, 2020
- Figure 46: Factors influencing the likelihood of new entrants in the defense spending market in Italy, 2020
- Figure 47: Factors influencing the threat of substitutes in the defense spending market in Italy, 2020
- Figure 48: Drivers of degree of rivalry in the defense spending market in Italy, 2020
- Figure 49: Japan defense spending market value: \$ billion, 2016-20
- Figure 50: Japan defense spending market volume: thousand active serving personnel, 2016-20
- Figure 51: Japan defense spending market category segmentation: % share, by value,

2020

Figure 52: Japan defense spending market geography segmentation: % share, by value, 2020

Figure 53: Japan defense spending market value forecast: \$ billion, 2020-25

Figure 54: Japan defense spending market volume forecast: thousand active serving personnel, 2020-25

Figure 55: Forces driving competition in the defense spending market in Japan, 2020

Figure 56: Drivers of buyer power in the defense spending market in Japan, 2020

Figure 57: Drivers of supplier power in the defense spending market in Japan, 2020

Figure 58: Factors influencing the likelihood of new entrants in the defense spending market in Japan, 2020

Figure 59: Factors influencing the threat of substitutes in the defense spending market in Japan, 2020

Figure 60: Drivers of degree of rivalry in the defense spending market in Japan, 2020

Figure 61: Russia defense spending market value: \$ billion, 2016-20

Figure 62: Russia defense spending market volume: thousand active serving personnel, 2016-20

Figure 63: Russia defense spending market category segmentation: % share, by value, 2020

Figure 64: Russia defense spending market geography segmentation: % share, by value, 2020

Figure 65: Russia defense spending market value forecast: \$ billion, 2020-25

Figure 66: Russia defense spending market volume forecast: thousand active serving personnel, 2020-25

Figure 67: Forces driving competition in the defense spending market in Russia, 2020

Figure 68: Drivers of buyer power in the defense spending market in Russia, 2020

Figure 69: Drivers of supplier power in the defense spending market in Russia, 2020

Figure 70: Factors influencing the likelihood of new entrants in the defense spending market in Russia, 2020

## I would like to order

Product name: Defense Spending Global Group of Eight (G8) Industry Guide - Market Summary, Competitive Analysis and Forecast, 2016-2025

Product link: <https://marketpublishers.com/r/DB62B5895BDFEN.html>

Price: US\$ 1,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DB62B5895BDFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

