

# Defense Spending Global Group of Eight (G8) Industry Guide 2015-2024

https://marketpublishers.com/r/D6DF07F6918EN.html

Date: October 2020 Pages: 240 Price: US\$ 1,495.00 (Single User License) ID: D6DF07F6918EN

# Abstracts

Defense Spending Global Group of Eight (G8) Industry Guide 2015-2024

#### SUMMARY

The G8 Defense Spending industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### **KEY HIGHLIGHTS**

The G8 countries contributed \$1,041,840.0 million in 2019 to the global defense spending industry, with a compound annual growth rate (CAGR) of 3.4% between 2015 and 2019. The G8 countries are expected to reach a value of \$1,090,591.1 million in 2024, with a CAGR of 0.9% over the 2019-24 period.

Among the G8 nations, the US is the leading country in the defense spending industry, with market revenues of \$731,751.4 million in 2019. This was followed by Russia and France, with a value of \$65,093.7 and \$50,136.8 million, respectively.

The US is expected to lead the defense spending industry in the G8 nations with a value of \$747,901.4 million in 2016, followed by Russia and Germany with expected values of \$73,095.2 and \$65,561.7 million, respectively.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the G8 defense spending market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the G8 defense spending market

Leading company profiles reveal details of key defense spending market players' G8 operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the G8 defense spending market with five year forecasts by both value and volume

Compares data from the US, Canada, Germany, France, UK, Italy, Russia and Japan, alongside individual chapters on each country

#### **REASONS TO BUY**

What was the size of the G8 defense spending market by value in 2019?

What will be the size of the G8 defense spending market in 2024?

What factors are affecting the strength of competition in the G8 defense spending market?

How has the market performed over the last five years?

Who are the top competitors in the G8 defense spending market?



# Contents

#### **1 INTRODUCTION**

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

### 2 GROUP OF EIGHT (G8) DEFENSE SPENDING

2.1. Industry Outlook

### **3 DEFENSE SPENDING IN CANADA**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis
- 3.6. Macroeconomic Indicators

#### **4 DEFENSE SPENDING IN FRANCE**

- 4.1. Market Overview
- 4.2. Market Data
- 4.3. Market Segmentation
- 4.4. Market outlook
- 4.5. Five forces analysis
- 4.6. Macroeconomic Indicators

#### **5 DEFENSE SPENDING IN GERMANY**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis
- 5.6. Macroeconomic Indicators



#### **6 DEFENSE SPENDING IN ITALY**

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis
- 6.6. Macroeconomic Indicators

#### 7 DEFENSE SPENDING IN JAPAN

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis
- 7.6. Macroeconomic Indicators

#### **8 DEFENSE SPENDING IN RUSSIA**

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis
- 8.6. Macroeconomic Indicators

#### 9 DEFENSE SPENDING IN THE UNITED KINGDOM

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis
- 9.6. Macroeconomic Indicators

#### **10 DEFENSE SPENDING IN THE UNITED STATES**



- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis
- 10.6. Macroeconomic Indicators

#### **11 COMPANY PROFILES**

- 11.1. Bombardier Inc
- 11.2. General Dynamics Mission Systems Inc
- 11.3. Lockheed Martin Aeronautics Company
- 11.4. CAE Inc.
- 11.5. Airbus SE.
- 11.6. Safran SA
- 11.7. Thales SA
- 11.8. Naval Group
- 11.9. Krauss-Maffei Wegmann GmbH & Co KG
- 11.10. Rheinmetall AG
- 11.11. ThyssenKrupp Marine Systems GmbH
- 11.12. Leonardo S.p.A.
- 11.13. Fincantieri SpA
- 11.14. Mitsubishi Heavy Industries, Ltd.
- 11.15. Kawasaki Heavy Industries, Ltd.
- 11.16. IHI Corporation
- 11.17. Fujitsu Limited
- 11.18. United Aircraft Corporation
- 11.19. Russian Helicopters JSC
- 11.20. Almaz-Antey Concern
- 11.21. Tactical Missiles Corp
- 11.22. BAE Systems Inc
- 11.23. Rolls-Royce Holdings Plc
- 11.24. Babcock International Group Plc
- 11.25. Cobham plc
- 11.26. The Boeing Company
- 11.27. Raytheon Co

#### **12 APPENDIX**



+44 20 8123 2220 info@marketpublishers.com

12.1. Methodology12.2. About MarketLine



## **List Of Tables**

#### LIST OF TABLES

- Table 1: G8 defense spending industry, revenue(\$m), 2015-24
- Table 2: G8 defense spending industry, revenue by country (\$m), 2015-19
- Table 3: G8 defense spending industry forecast, revenue by country (\$m), 2019-24
- Table 4: Canada defense spending market value: \$ million, 2015–19
- Table 5: Canada defense spending market volume: active serving personnel, 2015–19
- Table 6: Canada defense spending market category segmentation: \$ million, 2019
- Table 7: Canada defense spending market geography segmentation: \$ million, 2019
- Table 8: Canada defense spending market value forecast: \$ million, 2019-24
- Table 9: Canada defense spending market volume forecast: active serving personnel, 2019–24
- Table 10: Canada size of population (million), 2015–19
- Table 11: Canada gdp (constant 2005 prices, \$ billion), 2015-19
- Table 12: Canada gdp (current prices, \$ billion), 2015–19
- Table 13: Canada inflation, 2015–19
- Table 14: Canada consumer price index (absolute), 2015-19
- Table 15: Canada exchange rate, 2015–19
- Table 16: France defense spending market value: \$ billion, 2015–19
- Table 17: France defense spending market volume: active serving personnel, 2015–19
- Table 18: France defense spending market category segmentation: \$ billion, 2019
- Table 19: France defense spending market geography segmentation: \$ billion, 2019
- Table 20: France defense spending market value forecast: \$ billion, 2019-24
- Table 21: France defense spending market volume forecast: active serving personnel, 2019–24
- Table 22: France size of population (million), 2015–19
- Table 23: France gdp (constant 2005 prices, \$ billion), 2015-19
- Table 24: France gdp (current prices, \$ billion), 2015–19
- Table 25: France inflation, 2015–19
- Table 26: France consumer price index (absolute), 2015–19
- Table 27: France exchange rate, 2015–19
- Table 28: Germany defense spending market value: \$ billion, 2015–19
- Table 29: Germany defense spending market volume: active serving personnel,
- 2015–19
- Table 30: Germany defense spending market category segmentation: \$ billion, 2019
- Table 31: Germany defense spending market geography segmentation: \$ billion, 2019
- Table 32: Germany defense spending market value forecast: \$ billion, 2019–24



Table 33: Germany defense spending market volume forecast: active serving personnel, 2019–24

Table 34: Germany size of population (million), 2015–19

Table 35: Germany gdp (constant 2005 prices, \$ billion), 2015-19

Table 36: Germany gdp (current prices, \$ billion), 2015–19

Table 37: Germany inflation, 2015–19

Table 38: Germany consumer price index (absolute), 2015–19

Table 39: Germany exchange rate, 2015–19

Table 40: Italy defense spending market value: \$ million, 2015–19

Table 41: Italy defense spending market volume: active serving personnel, 2015–19

Table 42: Italy defense spending market category segmentation: \$ million, 2019

Table 43: Italy defense spending market geography segmentation: \$ million, 2019

Table 44: Italy defense spending market value forecast: \$ million, 2019-24

Table 45: Italy defense spending market volume forecast: active serving personnel, 2019–24

Table 46: Italy size of population (million), 2015–19

Table 47: Italy gdp (constant 2005 prices, \$ billion), 2015–19

Table 48: Italy gdp (current prices, \$ billion), 2015–19

Table 49: Italy inflation, 2015–19

Table 50: Italy consumer price index (absolute), 2015–19



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: G8 defense spending industry, revenue(\$m), 2015-24

Figure 2: G8 Defense Spending industry, revenue by country (%), 2019

Figure 3: G8 defense spending industry, revenue by country (\$m), 2015-19

Figure 4: G8 defense spending industry forecast, revenue by country (\$m), 2019-24

Figure 5: Canada defense spending market value: \$ million, 2015–19

Figure 6: Canada defense spending market volume: active serving personnel, 2015–19

Figure 7: Canada defense spending market category segmentation: % share, by value, 2019

Figure 8: Canada defense spending market geography segmentation: % share, by value, 2019

Figure 9: Canada defense spending market value forecast: \$ million, 2019-24

Figure 10: Canada defense spending market volume forecast: active serving personnel, 2019–24

Figure 11: Forces driving competition in the defense spending market in Canada, 2019

Figure 12: Drivers of buyer power in the defense spending market in Canada, 2019

Figure 13: Drivers of supplier power in the defense spending market in Canada, 2019

Figure 14: Factors influencing the likelihood of new entrants in the defense spending market in Canada, 2019

Figure 15: Factors influencing the threat of substitutes in the defense spending market in Canada, 2019

Figure 16: Drivers of degree of rivalry in the defense spending market in Canada, 2019

Figure 17: France defense spending market value: \$ billion, 2015–19

Figure 18: France defense spending market volume: active serving personnel, 2015–19 Figure 19: France defense spending market category segmentation: % share, by value, 2019

Figure 20: France defense spending market geography segmentation: % share, by value, 2019

Figure 21: France defense spending market value forecast: \$ billion, 2019-24

Figure 22: France defense spending market volume forecast: active serving personnel, 2019–24

Figure 23: Forces driving competition in the defense spending market in France, 2019

Figure 24: Drivers of buyer power in the defense spending market in France, 2019

Figure 25: Drivers of supplier power in the defense spending market in France, 2019

Figure 26: Factors influencing the likelihood of new entrants in the defense spending market in France, 2019



Figure 27: Factors influencing the threat of substitutes in the defense spending market in France, 2019

Figure 28: Drivers of degree of rivalry in the defense spending market in France, 2019

Figure 29: Germany defense spending market value: \$ billion, 2015–19

Figure 30: Germany defense spending market volume: active serving personnel, 2015–19

Figure 31: Germany defense spending market category segmentation: % share, by value, 2019

Figure 32: Germany defense spending market geography segmentation: % share, by value, 2019

Figure 33: Germany defense spending market value forecast: \$ billion, 2019–24

Figure 34: Germany defense spending market volume forecast: active serving personnel, 2019–24

Figure 35: Forces driving competition in the defense spending market in Germany, 2019

Figure 36: Drivers of buyer power in the defense spending market in Germany, 2019

Figure 37: Drivers of supplier power in the defense spending market in Germany, 2019

Figure 38: Factors influencing the likelihood of new entrants in the defense spending market in Germany, 2019

Figure 39: Factors influencing the threat of substitutes in the defense spending market in Germany, 2019

Figure 40: Drivers of degree of rivalry in the defense spending market in Germany, 2019 Figure 41: Italy defense spending market value: \$ million, 2015–19

Figure 42: Italy defense spending market volume: active serving personnel, 2015–19 Figure 43: Italy defense spending market category segmentation: % share, by value, 2019

Figure 44: Italy defense spending market geography segmentation: % share, by value, 2019

Figure 45: Italy defense spending market value forecast: \$ million, 2019–24

Figure 46: Italy defense spending market volume forecast: active serving personnel, 2019–24

Figure 47: Forces driving competition in the defense spending market in Italy, 2019

Figure 48: Drivers of buyer power in the defense spending market in Italy, 2019

Figure 49: Drivers of supplier power in the defense spending market in Italy, 2019

Figure 50: Factors influencing the likelihood of new entrants in the defense spending market in Italy, 2019



#### I would like to order

Product name: Defense Spending Global Group of Eight (G8) Industry Guide 2015-2024 Product link: <u>https://marketpublishers.com/r/D6DF07F6918EN.html</u>

> Price: US\$ 1,495.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/D6DF07F6918EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970