

Control Systems in Germany

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Abstracts

Control Systems in Germany

Summary

Control Systems in Germany industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The control systems market includes programmable logic controllers (PLC) and distributed control systems (DCS). It does not include PC-based control systems and software. A control system is a device, or set of devices, that manages, commands, directs, or regulates the behaviour of other devices or systems.

The German control systems market recorded revenues of \$2,699.4 million in 2023, representing a negative compound annual growth rate (CAGR) of 1.3% between 2018 and 2023.

The PLC segment accounted for the market's largest proportion in 2023, with total revenues of \$1,838.4 million, equivalent to 68.1% of the market's overall value.

The market growth in 2023 is attributed to industrialization; growing demand for industrial automation such as soft and hard automation, programmable automation, and integrated automation; rising demand for operational efficiency

in the manufacturing sector; and reducing overall manufacturing cost.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the control systems market in Germany

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the control systems market in Germany

Leading company profiles reveal details of key control systems market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Germany control systems market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the Germany control systems market by value in 2023?

What will be the size of the Germany control systems market in 2028?

What factors are affecting the strength of competition in the Germany control systems market?

How has the market performed over the last five years?

Who are the top competitors in Germany's control systems market?

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