

# Control Systems in Japan - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

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### SUMMARY

Control Systems in Japan industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The control systems market is made up of programmable logic controllers (PLC) and distributed control systems (DCS). It does not include PC-based control systems and software. A control system is a device, or set of devices, that manages, commands, directs or regulates the behavior of other device(s) or system(s). Industrial control systems are used in industrial production.

The Japanese control systems market had total revenues of \$2.3bn in 2020, representing a compound annual growth rate (CAGR) of -3.7% between 2016 and 2020.

The DCS segment was the market's most lucrative in 2020, with total revenues of \$1.4bn, equivalent to 59% of the market's overall value.

The COVID-19 pandemic has had a significant impact on the Japanese control

systems market. Strict border restrictions have disrupted supply chains and access to manufacturing materials, whilst economic difficulties has caused demand for control systems products to drop.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, and leading players in the control systems market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the control systems market in Japan

Leading company profiles reveal details of key control systems market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan control systems market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the Japan control systems market by value in 2020?

What will be the size of the Japan control systems market in 2025?

What factors are affecting the strength of competition in the Japan control systems market?

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Who are the top competitors in Japan's control systems market?

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