

# Containers & Packaging Global Industry Guide 2019-2028

https://marketpublishers.com/r/C2299688DF82EN.html

Date: August 2024

Pages: 492

Price: US\$ 1,495.00 (Single User License)

ID: C2299688DF82EN

# **Abstracts**

Containers & Packaging Global Industry Guide 2019-2028

Summary

Global Containers & Packaging industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

# Key Highlights

The containers & packaging market encompasses a wide range of products explicitly used for packaging purposes. Market volume represents the consumption of packaging products in a specific year, while the market value is calculated by multiplying the average manufacturer's price of packaging materials by the market volume.

The containers & packaging market is segmented into paper, plastic, glass, and metal. Folding carton boards, comprised of several layers of fibrous wood pulp, are commonly known as paper segment products. They are extensively used in various industries to package different products. These boards are often coated with polyethylene and lined with aluminum foil to enhance their moisture resistance and durability. However, it should be noted that these containers are still primarily made of board material and not plastic or metal. The paper segment of this industry does not include household or sanitary papers, and it excludes printing papers.



Within the plastic category, there is a diverse range of products that are made from different polymers. These include freestanding plastic bottles, tubs, and jars made from PET, HDPE, LDPE, PP, PVC, PC, and PS/ABS. The plastic segment also encompasses co-extrusions, lamination, and barrier-coated containers, providing various options for manufacturers and consumers.

The glass segment is composed of an amorphous material that lacks a definite crystal structure and displays a characteristic transformation from a complex and relatively fragile state to a molten or rubber-like state when exposed to high temperatures. Container glass, commonly utilized in packaging applications, is typically characterized by its brittleness and may feature optical transparency or coloration.

The metal segment includes freestanding metal cans, bottles, and tins made from steel or aluminum. Our market scope does not cover products used solely for transportation, such as wooden crates, pallets, and steel drums. All market data and forecasts are adjusted for inflation and all currency conversions used in the creation of this report have been calculated using yearly annual average exchange rates.

The global containers & packaging market recorded revenues of \$607.5 billion in 2023, representing a compound annual growth rate (CAGR) of 2.6% between 2018 and 2023.

Market consumption volume increased with a CAGR of 1.8% between 2018 and 2023, to reach a total of 383.7 million tonnes in 2023.

Europe captured the largest share of the global container & packaging market, in 2023, accounting for a share of 33.7%, followed by North America with 29.9%.

# Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global containers & packaging market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global containers & packaging market



Leading company profiles reveal details of key containers & packaging market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global containers & packaging market with five year forecasts by both value and volume

# Reasons to Buy

What was the size of the global containers & packaging market by value in 2023?

What will be the size of the global containers & packaging market in 2028?

What factors are affecting the strength of competition in the global containers & packaging market?

How has the market performed over the last five years?

What are the main segments that make up the global containers & packaging market?



# **Contents**

## 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Competitive landscape

# **2 INTRODUCTION**

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

## **3 GLOBAL CONTAINERS & PACKAGING**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

# **4 MACROECONOMIC INDICATORS**

4.1. Country data

# **5 CONTAINERS & PACKAGING IN ASIA-PACIFIC**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis



# **6 CONTAINERS & PACKAGING IN EUROPE**

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

## 7 MACROECONOMIC INDICATORS

7.1. Country data

# **8 CONTAINERS & PACKAGING IN FRANCE**

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

# 9 MACROECONOMIC INDICATORS

9.1. Country data

# 10 CONTAINERS & PACKAGING IN GERMANY

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

## 11 MACROECONOMIC INDICATORS

11.1. Country data

# 12 CONTAINERS & PACKAGING IN ITALY

12.1. Market Overview



- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook
- 12.5. Five forces analysis

# 13 MACROECONOMIC INDICATORS

13.1. Country data

# 14 CONTAINERS & PACKAGING IN JAPAN

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis

# 15 MACROECONOMIC INDICATORS

15.1. Country data

# 16 CONTAINERS & PACKAGING IN AUSTRALIA

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis

## 17 MACROECONOMIC INDICATORS

17.1. Country data

# **18 CONTAINERS & PACKAGING IN CANADA**

- 18.1. Market Overview
- 18.2. Market Data
- 18.3. Market Segmentation
- 18.4. Market outlook



# 18.5. Five forces analysis

# 19 MACROECONOMIC INDICATORS

19.1. Country data

# 20 CONTAINERS & PACKAGING IN CHINA

- 20.1. Market Overview
- 20.2. Market Data
- 20.3. Market Segmentation
- 20.4. Market outlook
- 20.5. Five forces analysis

# 21 MACROECONOMIC INDICATORS

21.1. Country data

## 22 CONTAINERS & PACKAGING IN THE NETHERLANDS

- 22.1. Market Overview
- 22.2. Market Data
- 22.3. Market Segmentation
- 22.4. Market outlook
- 22.5. Five forces analysis

# 23 MACROECONOMIC INDICATORS

23.1. Country data

## 24 CONTAINERS & PACKAGING IN SPAIN

- 24.1. Market Overview
- 24.2. Market Data
- 24.3. Market Segmentation
- 24.4. Market outlook
- 24.5. Five forces analysis

# 25 MACROECONOMIC INDICATORS



# 25.1. Country data

# 26 CONTAINERS & PACKAGING IN THE UNITED KINGDOM

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis

## 27 MACROECONOMIC INDICATORS

27.1. Country data

## 28 CONTAINERS & PACKAGING IN THE UNITED STATES

- 28.1. Market Overview
- 28.2. Market Data
- 28.3. Market Segmentation
- 28.4. Market outlook
- 28.5. Five forces analysis

# 29 MACROECONOMIC INDICATORS

29.1. Country data

# **30 COMPANY PROFILES**

- 30.1. Crown Holdings Inc
- 30.2. International Paper Co
- 30.3. Oji Holdings Corp
- 30.4. Westrock Co
- 30.5. Amcor Plc
- 30.6. Toyo Seikan Group Holdings Ltd
- 30.7. Rengo Co Ltd
- 30.8. Nine Dragons Paper (Holdings) Ltd
- 30.9. Tetra Laval International SA
- 30.10. DS Smith Plc



- 30.11. Smurfit WestRock Plc
- 30.12. Compagnie de Saint-Gobain
- 30.13. Alpla Werke Alwin Lehner GmbH and Co KG
- 30.14. Orora Ltd
- 30.15. Pro-Pac Packaging Ltd
- 30.16. Pact Group Holdings Ltd
- 30.17. Klabin SA
- 30.18. Suzano SA
- 30.19. Sealed Air Corp
- 30.20. Ball Corp
- 30.21. Shandong Chenming Paper Holdings Ltd
- 30.22. Shandong Sun Paper Industry Joint Stock Co Ltd
- 30.23. CPMC Holdings Ltd
- 30.24. Balmer Lawrie & Co Ltd
- 30.25. Ester Industries Limited
- 30.26. FlexiTuff Ventures International Ltd
- 30.27. Jindal Poly Films Limited
- 30.28. PT Argha Karya Prima Industry Tbk
- 30.29. PT Berlina Tbk.
- 30.30. Grupo Gondi
- 30.31. Trivium Packaging BV
- 30.32. Ardagh Group SA
- 30.33. Ilim Pulp
- 30.34. Segezha Pulp and Paper Mill
- 30.35. Mondi Plc
- 30.36. Stora Enso Oyj
- 30.37. Hong Leong Asia Ltd
- 30.38. PSC Corporation Ltd
- 30.39. New Toyo International Holdings Ltd
- 30.40. Nampak Ltd
- 30.41. Mpact Ltd
- 30.42. Hansol Paper Co Ltd
- 30.43. Moorim Paper Co Ltd
- 30.44. Tailim Packaging Co Ltd
- 30.45. Vidrala SA
- 30.46. Bak Ambalaj Sanayi Ve Ticaret AS
- 30.47. Sonoco Products Company

# 31 APPENDIX



31.1. Methodology

31.2. About MarketLine



# **List Of Tables**

## LIST OF TABLES

- Table 1: Global containers and packaging market value: \$ billion, 2018-23
- Table 2: Global containers and packaging market volume: million Tonnes, 2018-23
- Table 3: Global containers and packaging market category segmentation: % share, by value, 2018-2023
- Table 4: Global containers and packaging market category segmentation: \$ billion, 2018-2023
- Table 5: Global containers and packaging market geography segmentation: \$ billion, 2023
- Table 6: Global containers and packaging market value forecast: \$ billion, 2023-28
- Table 7: Global containers and packaging market volume forecast: million Tonnes, 2023-28
- Table 8: Global size of population (million), 2019-23
- Table 9: Global real gdp (constant 2010 prices, \$ billion), 2019-23
- Table 10: Global gdp (current prices, \$ billion), 2019-23
- Table 11: Global inflation, 2019-23
- Table 12: Global consumer price index (absolute), 2019-23
- Table 13: Global exchange rate, 2018-23
- Table 14: Asia-Pacific containers and packaging market value: \$ billion, 2018-23
- Table 15: Asia-Pacific containers and packaging market volume: million Tonnes, 2018-23
- Table 16: Asia-Pacific containers and packaging market category segmentation: % share, by value, 2018-2023
- Table 17: Asia-Pacific containers and packaging market category segmentation: \$ billion, 2018-2023
- Table 18: Asia-Pacific containers and packaging market geography segmentation: \$ billion. 2023
- Table 19: Asia-Pacific containers and packaging market value forecast: \$ billion, 2023-28
- Table 20: Asia-Pacific containers and packaging market volume forecast: million Tonnes, 2023-28
- Table 21: Europe containers and packaging market value: \$ billion, 2018-23
- Table 22: Europe containers and packaging market volume: million Tonnes, 2018-23
- Table 23: Europe containers and packaging market category segmentation: % share, by value, 2018-2023
- Table 24: Europe containers and packaging market category segmentation: \$ billion,



## 2018-2023

- Table 25: Europe containers and packaging market geography segmentation: \$ billion, 2023
- Table 26: Europe containers and packaging market value forecast: \$ billion, 2023-28
- Table 27: Europe containers and packaging market volume forecast: million Tonnes, 2023-28
- Table 28: Europe size of population (million), 2019-23
- Table 29: Europe real gdp (constant 2010 prices, \$ billion), 2019-23
- Table 30: Europe gdp (current prices, \$ billion), 2019-23
- Table 31: Europe inflation, 2019-23
- Table 32: Europe consumer price index (absolute), 2019-23
- Table 33: Europe exchange rate, 2018-23
- Table 34: France containers and packaging market value: \$ billion, 2018-23
- Table 35: France containers and packaging market volume: million Tonnes, 2018-23
- Table 36: France containers and packaging market category segmentation: % share, by value, 2018-2023
- Table 37: France containers and packaging market category segmentation: \$ billion, 2018-2023
- Table 38: France containers and packaging market geography segmentation: \$ billion, 2023
- Table 39: France containers and packaging market value forecast: \$ billion, 2023-28
- Table 40: France containers and packaging market volume forecast: million Tonnes, 2023-28
- Table 41: France size of population (million), 2019-23
- Table 42: France real gdp (constant 2010 prices, \$ billion), 2019-23
- Table 43: France gdp (current prices, \$ billion), 2019-23
- Table 44: France inflation, 2019-23
- Table 45: France consumer price index (absolute), 2019-23
- Table 46: France exchange rate, 2018-23
- Table 47: Germany containers and packaging market value: \$ billion, 2018-23
- Table 48: Germany containers and packaging market volume: million Tonnes, 2018-23
- Table 49: Germany containers and packaging market category segmentation: % share,
- by value, 2018-2023
- Table 50: Germany containers and packaging market category segmentation: \$ billion, 2018-2023
- Table 51: Germany containers and packaging market geography segmentation: \$ billion, 2023
- Table 52: Germany containers and packaging market value forecast: \$ billion, 2023-28
- Table 53: Germany containers and packaging market volume forecast: million Tonnes,



#### 2023-28

Table 54: Germany size of population (million), 2019-23

Table 55: Germany real gdp (constant 2010 prices, \$ billion), 2019-23

Table 56: Germany gdp (current prices, \$ billion), 2019-23

Table 57: Germany inflation, 2019-23

Table 58: Germany consumer price index (absolute), 2019-23

Table 59: Germany exchange rate, 2018-23

Table 60: Italy containers and packaging market value: \$ billion, 2018-23

Table 61: Italy containers and packaging market volume: million Tonnes, 2018-23

Table 62: Italy containers and packaging market category segmentation: % share, by value, 2018-2023

Table 63: Italy containers and packaging market category segmentation: \$ billion, 2018-2023

Table 64: Italy containers and packaging market geography segmentation: \$ billion, 2023

Table 65: Italy containers and packaging market value forecast: \$ billion, 2023-28

Table 66: Italy containers and packaging market volume forecast: million Tonnes,

2023-28

Table 67: Italy size of population (million), 2019-23

Table 68: Italy real gdp (constant 2010 prices, \$ billion), 2019-23

Table 69: Italy gdp (current prices, \$ billion), 2019-23

Table 70: Italy inflation, 2019-23

Table 71: Italy consumer price index (absolute), 2019-23

Table 72: Italy exchange rate, 2018-23

Table 73: Japan containers and packaging market value: \$ billion, 2018-23

Table 74: Japan containers and packaging market volume: million Tonnes, 2018-23

Table 75: Japan containers and packaging market category segmentation: % share, by

value, 2018-2023

Table 76: Japan containers and packaging market category segmentation: \$ billion, 2018-2023

Table 77: Japan containers and packaging market geography segmentation: \$ billion, 2023

Table 78: Japan containers and packaging market value forecast: \$ billion, 2023-28

Table 79: Japan containers and packaging market volume forecast: million Tonnes, 2023-28

Table 80: Japan size of population (million), 2019-23

Table 81: Japan real gdp (constant 2010 prices, \$ billion), 2019-23

Table 82: Japan gdp (current prices, \$ billion), 2019-23

Table 83: Japan inflation, 2019-23



Table 84: Japan consumer price index (absolute), 2019-23

Table 85: Japan exchange rate, 2018-23



# I would like to order

Product name: Containers & Packaging Global Industry Guide 2019-2028

Product link: https://marketpublishers.com/r/C2299688DF82EN.html

Price: US\$ 1,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/C2299688DF82EN.html">https://marketpublishers.com/r/C2299688DF82EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970