

Consumer Electronics Global Industry Almanac 2014-2023

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Abstracts

Consumer Electronics Global Industry Almanac 2014-2023

SUMMARY

Global Consumer Electronics industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Essential resource for top-line data and analysis covering the global consumer electronics market. Includes market size and segmentation data, textual and graphical analysis of market growth trends and leading companies.

KEY HIGHLIGHTS

The Electrical and Electronics Retail market is comprised of the sales of communications equipment, computer hardware and software, consumer electronics, household appliances, and photographic equipment. Communications equipment includes retail sales only of answer machines, fax machines, fixed-line telephones, mobile phone accessories and mobile phones. Computer hardware and software includes retail sales only of desktops and laptop computers, software, memory sticks, CD packs, hard disks and other data storage devices, computer peripherals, PDAs, organizers, calculators, and satellite navigation systems. Consumer electronics includes retail sales of CD players, DVD players and recorders, hi-fi systems, home theatres, in-car entertainment systems, portable digital radios, radios, televisions and video

recorders, home use and portable games consoles. Household appliances includes major domestic appliances (air conditioners, dishwashers, dryers, freezers, hobs and extractors, microwave ovens, refrigerators, stoves, vacuum cleaners and washing machines) plus minor domestic appliances (blenders, coffee machines, deep fryers, food processors, grills, hair products, hair trimmers, curling tongs, razors, hand-held mixers, irons, juicers, kettles, stand mixers, toasters, sun lamps and fans). Photographic equipment includes camcorders, cameras, projectors, camera and camcorder accessories, binoculars and telescopes. The market is valued at retail selling price (RSP) with any currency conversions calculated using constant 2018 annual average exchange rates.

The global consumer electronics market had total revenues of \$1.3tn in 2018, representing a compound annual growth rate (CAGR) of 4.9% between 2014 and 2018.

The communications equipment segment was the market's most lucrative in 2018, with total revenues of \$465.6bn, equivalent to 36.8% of the market's overall value.

Increasing levels of internet access in emerging economies and the rise of middle class consumers with disposable income to spend on smartphones has made ecommerce an increasingly attractive option in this retail market.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global consumer electronics market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global consumer electronics market

Leading company profiles reveal details of key consumer electronics market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global consumer electronics market with five year forecasts

REASONS TO BUY

What was the size of the global consumer electronics market by value in 2018?

What will be the size of the global consumer electronics market in 2023?

What factors are affecting the strength of competition in the global consumer electronics market?

How has the market performed over the last five years?

What are the main segments that make up the global consumer electronics market?

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COMPANIES MENTIONED

Amazon.com, Inc.

JD.com Inc

Dixons Carphone plc

MediaMarktSaturn Retail Group

Yamada Denki Co Ltd

Elgiganten AB

Casino Guichard-Perrachon SA

Fnac Darty SA

notebooksbilliger.de AG

Infiniti Retail Ltd

Reliance Industries Limited

PT Erajaya Swasembada Tbk

Euronics International BV

Bic Camera Inc.

Coppel SA de CV

Coolblue BV

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Best Buy Co Inc

Apple Inc

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Ulmart

Challenger Technologies Ltd

Massmart Holdings Limited

Jumia Nigeria Limited

Lotte International Co Ltd

EMART Inc.

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