

# Construction Materials in the Netherlands



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Date:	October 27, 2016
Pages:	35
Price:	US\$ 350.00
ID:	C638996AA1BEN

### SUMMARY

Construction Materials in the Netherlands industry profile provides top-line qualitative and quantitative summary information including: market size (value 2011-15, and forecast to 2020). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY FINDINGS

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction materials market in the Netherlands
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction materials market in the Netherlands
- Leading company profiles reveal details of key construction materials market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Netherlands construction materials market with five year forecasts

### SYNOPSIS

Essential resource for top-line data and analysis covering the Netherlands construction materials market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

### REASONS TO BUY

- What was the size of the Netherlands construction materials market by value in 2015?
- What will be the size of the Netherlands construction materials market in 2020?
- What factors are affecting the strength of competition in the Netherlands construction materials market?
- How has the market performed over the last five years?
- What are the main segments that make up the Netherlands's construction materials market?

### KEY HIGHLIGHTS

The construction materials market consists of cement, aggregates, and bricks. The cement segment includes hydraulic cement (e.g. Portland cement), but excludes solid concrete. The aggregates segment includes sand, gravel and crushed rocks and stones used in construction, but excludes industrial sand (used in glass making etc) and similar materials. The bricks segment includes building blocks and pipes made from fired clay or concrete. Other finished or semi-finished building materials and components are excluded.

The Dutch construction materials market had total revenues of \$1,697.9m in 2015, representing a compound annual growth rate (CAGR) of 1.7% between 2011 and 2015.

The Dutch market is one of the few western European markets that had a good year in 2015 and is expected to continue to do so.

The performance of the market is forecast to accelerate, with an anticipated CAGR of 3% for the five-year period 2015 - 2020, which is expected to drive the market to a value of \$1,965.9m by the end of 2020.

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## COMPANIES MENTIONED

Buzzi Unicem SpA  
CEMEX, S.A.B. de C.V.  
HeidelbergCement AG  
LafargeHolcim

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