

# Construction Materials in Europe

<https://marketpublishers.com/r/CF007B250D3EN.html>

Date: July 2024

Pages: 45

Price: US\$ 350.00 (Single User License)

ID: CF007B250D3EN

## Abstracts

### Construction Materials in Europe

#### Summary

Construction Materials in Europe industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

The construction materials market consists of cement, aggregates, and bricks.

The European construction materials market recorded revenues of \$48.9 billion in 2023, representing a compound annual growth rate (CAGR) of 2.8% between 2018 and 2023.

The aggregates segment accounted for the market's largest proportion in 2023, with total revenues of \$26.6 billion, equivalent to 54.4% of the market's overall value.

According to GlobalData, in 2023, Germany accounting for a share of 16.6% was the largest construction materials market in Europe, followed by France and the UK, holding a share of 12.7% and 9.2%.

#### Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the construction materials market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction materials market in Europe

Leading company profiles reveal details of key construction materials market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe construction materials market with five year forecasts by both value and volume

## Reasons to Buy

What was the size of the Europe construction materials market by value in 2023?

What will be the size of the Europe construction materials market in 2028?

What factors are affecting the strength of competition in the Europe construction materials market?

How has the market performed over the last five years?

Who are the top competitors in Europe's construction materials market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What are the recent developments in the market?

## **8 COMPANY PROFILES**

- 8.1. CRH plc
- 8.2. Holcim Limited
- 8.3. Buzzi SpA
- 8.4. Heidelberg Materials AG

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Europe construction materials market value: \$ million, 2018-23

Table 2: Europe construction materials market category segmentation: % share, by value, 2018-2023

Table 3: Europe construction materials market category segmentation: \$ million, 2018-2023

Table 4: Europe construction materials market geography segmentation: \$ million, 2023

Table 5: Europe construction materials market value forecast: \$ million, 2023-28

Table 6: CRH plc: key facts

Table 7: CRH plc: Annual Financial Ratios

Table 8: CRH plc: Key Employees

Table 9: Holcim Limited: key facts

Table 10: Holcim Limited: Annual Financial Ratios

Table 11: Holcim Limited: Key Employees

Table 12: Buzzi SpA: key facts

Table 13: Buzzi SpA: Annual Financial Ratios

Table 14: Buzzi SpA: Key Employees

Table 15: Heidelberg Materials AG: key facts

Table 16: Heidelberg Materials AG: Annual Financial Ratios

Table 17: Heidelberg Materials AG: Key Employees

Table 18: Europe size of population (million), 2019-23

Table 19: Europe real gdp (constant 2010 prices, \$ billion), 2019-23

Table 20: Europe gdp (current prices, \$ billion), 2019-23

Table 21: Europe inflation, 2019-23

Table 22: Europe consumer price index (absolute), 2019-23

Table 23: Europe exchange rate, 2018-23

## List Of Figures

### LIST OF FIGURES

Figure 1: Europe construction materials market value: \$ million, 2018-23

Figure 2: Europe construction materials market category segmentation: \$ million, 2018-2023

Figure 3: Europe construction materials market geography segmentation: % share, by value, 2023

Figure 4: Europe construction materials market value forecast: \$ million, 2023-28

Figure 5: Forces driving competition in the construction materials market in Europe, 2023

Figure 6: Drivers of buyer power in the construction materials market in Europe, 2023

Figure 7: Drivers of supplier power in the construction materials market in Europe, 2023

Figure 8: Factors influencing the likelihood of new entrants in the construction materials market in Europe, 2023

Figure 9: Factors influencing the threat of substitutes in the construction materials market in Europe, 2023

Figure 10: Drivers of degree of rivalry in the construction materials market in Europe, 2023

## I would like to order

Product name: Construction Materials in Europe

Product link: <https://marketpublishers.com/r/CF007B250D3EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CF007B250D3EN.html>