

Construction Materials Global Industry Guide 2019-2028

https://marketpublishers.com/r/C51D161EDACEN.html

Date: July 2024

Pages: 389

Price: US\$ 1,495.00 (Single User License)

ID: C51D161EDACEN

Abstracts

Construction Materials Global Industry Guide 2019-2028

Summary

Global Construction Materials industry profile provides top-line qualitative and quantitative summary information including: market size (value, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The construction materials market consists of cement, aggregates, and bricks.

Cement segment includes hydraulic cement (e.g. Portland cement), but excludes solid concrete. The aggregates segment includes sand, gravel and crushed rocks and stones used in construction, but excludes industrial sand (used in glass making etc.) and similar materials. Bricks segment covers building blocks and pipes made from fired clay or concrete. Other finished or semi-finished building materials and components are excluded from the scope.

Market value refers to consumption of construction materials within the specified geography, whether produced domestically or imported. The market has been valued at manufacturers selling price (MSP).

All market data and forecasts are adjusted for inflation and all currency conversions used in the creation of this report have been calculated using yearly



annual average exchange rates.

The global construction materials market recorded revenues of \$1,028.4 billion in 2023, representing a compound annual growth rate (CAGR) of 4.3% between 2018 and 2023.

The aggregates segment accounted for the market's largest proportion in 2023, with total revenues of \$384 billion, equivalent to 37.3% of the market's overall value.

According to GlobalData, in 2023, Asia-Pacific was the largest market accounting for a share of 81.6% in the global construction materials market, followed by North America and Europe, holding a share of 8.2% and 4.8%.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global construction materials market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global construction materials market

Leading company profiles reveal details of key construction materials market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global construction materials market with five year forecasts

Reasons to Buy

What was the size of the global construction materials market by value in 2023?

What will be the size of the global construction materials market in 2028?

What factors are affecting the strength of competition in the global construction materials market?



How has the market performed over the last five years?

What are the main segments that make up the global construction materials market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Competitive landscape

2 INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 GLOBAL CONSTRUCTION MATERIALS

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4 MACROECONOMIC INDICATORS

4.1. Country data

5 CONSTRUCTION MATERIALS IN ASIA-PACIFIC

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

6 CONSTRUCTION MATERIALS IN EUROPE



- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

7 MACROECONOMIC INDICATORS

7.1. Country data

8 CONSTRUCTION MATERIALS IN FRANCE

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

9 MACROECONOMIC INDICATORS

9.1. Country data

10 CONSTRUCTION MATERIALS IN GERMANY

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

11 MACROECONOMIC INDICATORS

11.1. Country data

12 CONSTRUCTION MATERIALS IN ITALY

- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation



- 12.4. Market outlook
- 12.5. Five forces analysis

13 MACROECONOMIC INDICATORS

13.1. Country data

14 CONSTRUCTION MATERIALS IN JAPAN

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis

15 MACROECONOMIC INDICATORS

15.1. Country data

16 CONSTRUCTION MATERIALS IN AUSTRALIA

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis

17 MACROECONOMIC INDICATORS

17.1. Country data

18 CONSTRUCTION MATERIALS IN CANADA

- 18.1. Market Overview
- 18.2. Market Data
- 18.3. Market Segmentation
- 18.4. Market outlook
- 18.5. Five forces analysis



19 MACROECONOMIC INDICATORS

19.1. Country data

20 CONSTRUCTION MATERIALS IN CHINA

- 20.1. Market Overview
- 20.2. Market Data
- 20.3. Market Segmentation
- 20.4. Market outlook
- 20.5. Five forces analysis

21 MACROECONOMIC INDICATORS

21.1. Country data

22 CONSTRUCTION MATERIALS IN THE NETHERLANDS

- 22.1. Market Overview
- 22.2. Market Data
- 22.3. Market Segmentation
- 22.4. Market outlook
- 22.5. Five forces analysis

23 MACROECONOMIC INDICATORS

23.1. Country data

24 CONSTRUCTION MATERIALS IN SPAIN

- 24.1. Market Overview
- 24.2. Market Data
- 24.3. Market Segmentation
- 24.4. Market outlook
- 24.5. Five forces analysis

25 MACROECONOMIC INDICATORS

25.1. Country data



26 CONSTRUCTION MATERIALS IN THE UNITED KINGDOM

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis

27 MACROECONOMIC INDICATORS

27.1. Country data

28 CONSTRUCTION MATERIALS IN THE UNITED STATES

- 28.1. Market Overview
- 28.2. Market Data
- 28.3. Market Segmentation
- 28.4. Market outlook
- 28.5. Five forces analysis

29 MACROECONOMIC INDICATORS

29.1. Country data

30 COMPANY PROFILES

- 30.1. CRH plc
- 30.2. Holcim Limited
- 30.3. Heidelberg Materials AG
- 30.4. CEMEX, SAB de CV
- 30.5. GCC SAB de CV
- 30.6. Martin Marietta Materials Inc
- 30.7. Vulcan Materials Company
- 30.8. PPC Ltd
- 30.9. Sephaku Holdings Ltd
- 30.10. Intercement Brasil SA
- 30.11. Companhia Siderurgica Nacional
- 30.12. Votorantim SA



- 30.13. Anhui Conch Cement Co Ltd
- 30.14. Huaxin Cement Co Ltd
- 30.15. BBMG Corp
- 30.16. China National Building Material Co Ltd
- 30.17. UltraTech Cement Ltd
- 30.18. Shree Cement Ltd
- 30.19. Ambuja Cements Limited
- 30.20. Taiheiyo Cement Corp
- 30.21. Buzzi SpA
- 30.22. Holcim Ltd
- 30.23. Vicat SA
- 30.24. Knauf Group
- 30.25. Sumitomo Osaka Cement Co Ltd
- 30.26. Japanese Mitsubishi Corporation (Ube-Mitsubishi Cement Corporation)
- 30.27. Holcim (Australia) Pty Ltd
- 30.28. Brickworks Ltd
- 30.29. Boral Ltd
- 30.30. Cementir Holding NV
- 30.31. Breedon Group PLC

31 APPENDIX

- 31.1. Methodology
- 31.2. About MarketLine



List Of Tables

LIST OF TABLES

- Table 1: Global construction materials market value: \$ million, 2018-23
- Table 2: Global construction materials market category segmentation: % share, by value, 2018-2023
- Table 3: Global construction materials market category segmentation: \$ million, 2018-2023
- Table 4: Global construction materials market geography segmentation: \$ million, 2023
- Table 5: Global construction materials market value forecast: \$ million, 2023-28
- Table 6: Global size of population (million), 2019-23
- Table 7: Global real gdp (constant 2010 prices, \$ billion), 2019-23
- Table 8: Global gdp (current prices, \$ billion), 2019-23
- Table 9: Global inflation, 2019-23
- Table 10: Global consumer price index (absolute), 2019-23
- Table 11: Global exchange rate, 2018-23
- Table 12: Asia-Pacific construction materials market value: \$ million, 2018-23
- Table 13: Asia-Pacific construction materials market category segmentation: % share, by value, 2018-2023
- Table 14: Asia-Pacific construction materials market category segmentation: \$ million, 2018-2023
- Table 15: Asia-Pacific construction materials market geography segmentation: \$ million, 2023
- Table 16: Asia-Pacific construction materials market value forecast: \$ million, 2023-28
- Table 17: Europe construction materials market value: \$ million, 2018-23
- Table 18: Europe construction materials market category segmentation: % share, by value, 2018-2023
- Table 19: Europe construction materials market category segmentation: \$ million, 2018-2023
- Table 20: Europe construction materials market geography segmentation: \$ million, 2023
- Table 21: Europe construction materials market value forecast: \$ million, 2023-28
- Table 22: Europe size of population (million), 2019-23
- Table 23: Europe real gdp (constant 2010 prices, \$ billion), 2019-23
- Table 24: Europe gdp (current prices, \$ billion), 2019-23
- Table 25: Europe inflation, 2019-23
- Table 26: Europe consumer price index (absolute), 2019-23
- Table 27: Europe exchange rate, 2018-23



Table 28: France construction materials market value: \$ million, 2018-23

Table 29: France construction materials market category segmentation: % share, by value, 2018-2023

Table 30: France construction materials market category segmentation: \$ million, 2018-2023

Table 31: France construction materials market geography segmentation: \$ million, 2023

Table 32: France construction materials market value forecast: \$ million, 2023-28

Table 33: France size of population (million), 2019-23

Table 34: France real gdp (constant 2010 prices, \$ billion), 2019-23

Table 35: France gdp (current prices, \$ billion), 2019-23

Table 36: France inflation, 2019-23

Table 37: France consumer price index (absolute), 2019-23

Table 38: France exchange rate, 2018-23

Table 39: Germany construction materials market value: \$ million, 2018-23

Table 40: Germany construction materials market category segmentation: % share, by value, 2018-2023

Table 41: Germany construction materials market category segmentation: \$ million, 2018-2023

Table 42: Germany construction materials market geography segmentation: \$ million, 2023

Table 43: Germany construction materials market value forecast: \$ million, 2023-28

Table 44: Germany size of population (million), 2019-23

Table 45: Germany real gdp (constant 2010 prices, \$ billion), 2019-23

Table 46: Germany gdp (current prices, \$ billion), 2019-23

Table 47: Germany inflation, 2019-23

Table 48: Germany consumer price index (absolute), 2019-23

Table 49: Germany exchange rate, 2018-23

Table 50: Italy construction materials market value: \$ million, 2018-23

Table 51: Italy construction materials market category segmentation: % share, by value, 2018-2023

Table 52: Italy construction materials market category segmentation: \$ million, 2018-2023

Table 53: Italy construction materials market geography segmentation: \$ million, 2023

Table 54: Italy construction materials market value forecast: \$ million, 2023-28

Table 55: Italy size of population (million), 2019-23

Table 56: Italy real gdp (constant 2010 prices, \$ billion), 2019-23

Table 57: Italy gdp (current prices, \$ billion), 2019-23

Table 58: Italy inflation, 2019-23



Table 59: Italy consumer price index (absolute), 2019-23

Table 60: Italy exchange rate, 2018-23

Table 61: Japan construction materials market value: \$ million, 2018-23

Table 62: Japan construction materials market category segmentation: % share, by

value, 2018-2023

Table 63: Japan construction materials market category segmentation: \$ million,

2018-2023

Table 64: Japan construction materials market geography segmentation: \$ million, 2023

Table 65: Japan construction materials market value forecast: \$ million, 2023-28

Table 66: Japan size of population (million), 2019-23

Table 67: Japan real gdp (constant 2010 prices, \$ billion), 2019-23

Table 68: Japan gdp (current prices, \$ billion), 2019-23

Table 69: Japan inflation, 2019-23

Table 70: Japan consumer price index (absolute), 2019-23

Table 71: Japan exchange rate, 2018-23

Table 72: Australia construction materials market value: \$ million, 2018-23

Table 73: Australia construction materials market category segmentation: % share, by

value, 2018-2023

Table 74: Australia construction materials market category segmentation: \$ million,

2018-2023

Table 75: Australia construction materials market geography segmentation: \$ million,

2023

Table 76: Australia construction materials market value forecast: \$ million, 2023-28

Table 77: Australia size of population (million), 2019-23

Table 78: Australia real gdp (constant 2010 prices, \$ billion), 2019-23

Table 79: Australia gdp (current prices, \$ billion), 2019-23

Table 80: Australia inflation, 2019-23

Table 81: Australia consumer price index (absolute), 2019-23

Table 82: Australia exchange rate, 2018-23

Table 83: Canada construction materials market value: \$ million, 2018-23

Table 84: Canada construction materials market category segmentation: % share, by

value, 2018-2023

Table 85: Canada construction materials market category segmentation: \$ million,

2018-2023

Table 86: Canada construction materials market geography segmentation: \$ million,

2023

Table 87: Canada construction materials market value forecast: \$ million, 2023-28

Table 88: Canada size of population (million), 2019-23

Table 89: Canada real gdp (constant 2010 prices, \$ billion), 2019-23



Table 90: Canada gdp (current prices, \$ billion), 2019-23

Table 91: Canada inflation, 2019-23

Table 92: Canada consumer price index (absolute), 2019-23

Table 93: Canada exchange rate, 2018-23

Table 94: China construction materials market value: \$ million, 2018-23

Table 95: China construction materials market category segmentation: % share, by

value, 2018-2023

Table 96: China construction materials market category segmentation: \$ million,

2018-2023

Table 97: China construction materials market geography segmentation: \$ million, 2023

Table 98: China construction materials market value forecast: \$ million, 2023-28

Table 99: China size of population (million), 2019-23

Table 100: China real gdp (constant 2010 prices, \$ billion), 2019-23



List Of Figures

LIST OF FIGURES

- Figure 1: Global construction materials market value: \$ million, 2018-23
- Figure 2: Global construction materials market category segmentation: \$ million, 2018-2023
- Figure 3: Global construction materials market geography segmentation: % share, by value, 2023
- Figure 4: Global construction materials market value forecast: \$ million, 2023-28
- Figure 5: Forces driving competition in the global construction materials market, 2023
- Figure 6: Drivers of buyer power in the global construction materials market, 2023
- Figure 7: Drivers of supplier power in the global construction materials market, 2023
- Figure 8: Factors influencing the likelihood of new entrants in the global construction materials market, 2023
- Figure 9: Factors influencing the threat of substitutes in the global construction materials market, 2023
- Figure 10: Drivers of degree of rivalry in the global construction materials market, 2023
- Figure 11: Asia-Pacific construction materials market value: \$ million, 2018-23
- Figure 12: Asia-Pacific construction materials market category segmentation: \$ million, 2018-2023
- Figure 13: Asia-Pacific construction materials market geography segmentation: % share, by value, 2023
- Figure 14: Asia-Pacific construction materials market value forecast: \$ million, 2023-28
- Figure 15: Forces driving competition in the construction materials market in Asia-Pacific, 2023
- Figure 16: Drivers of buyer power in the construction materials market in Asia-Pacific, 2023
- Figure 17: Drivers of supplier power in the construction materials market in Asia-Pacific, 2023
- Figure 18: Factors influencing the likelihood of new entrants in the construction materials market in Asia-Pacific, 2023
- Figure 19: Factors influencing the threat of substitutes in the construction materials market in Asia-Pacific, 2023
- Figure 20: Drivers of degree of rivalry in the construction materials market in Asia-Pacific, 2023
- Figure 21: Europe construction materials market value: \$ million, 2018-23
- Figure 22: Europe construction materials market category segmentation: \$ million, 2018-2023



- Figure 23: Europe construction materials market geography segmentation: % share, by value, 2023
- Figure 24: Europe construction materials market value forecast: \$ million, 2023-28
- Figure 25: Forces driving competition in the construction materials market in Europe, 2023
- Figure 26: Drivers of buyer power in the construction materials market in Europe, 2023
- Figure 27: Drivers of supplier power in the construction materials market in Europe, 2023
- Figure 28: Factors influencing the likelihood of new entrants in the construction materials market in Europe, 2023
- Figure 29: Factors influencing the threat of substitutes in the construction materials market in Europe, 2023
- Figure 30: Drivers of degree of rivalry in the construction materials market in Europe, 2023
- Figure 31: France construction materials market value: \$ million, 2018-23
- Figure 32: France construction materials market category segmentation: \$ million, 2018-2023
- Figure 33: France construction materials market geography segmentation: % share, by value, 2023
- Figure 34: France construction materials market value forecast: \$ million, 2023-28
- Figure 35: Forces driving competition in the construction materials market in France, 2023
- Figure 36: Drivers of buyer power in the construction materials market in France, 2023
- Figure 37: Drivers of supplier power in the construction materials market in France, 2023
- Figure 38: Factors influencing the likelihood of new entrants in the construction materials market in France, 2023
- Figure 39: Factors influencing the threat of substitutes in the construction materials market in France, 2023
- Figure 40: Drivers of degree of rivalry in the construction materials market in France, 2023
- Figure 41: Germany construction materials market value: \$ million, 2018-23
- Figure 42: Germany construction materials market category segmentation: \$ million, 2018-2023
- Figure 43: Germany construction materials market geography segmentation: % share, by value, 2023
- Figure 44: Germany construction materials market value forecast: \$ million, 2023-28
- Figure 45: Forces driving competition in the construction materials market in Germany, 2023



- Figure 46: Drivers of buyer power in the construction materials market in Germany, 2023
- Figure 47: Drivers of supplier power in the construction materials market in Germany, 2023
- Figure 48: Factors influencing the likelihood of new entrants in the construction materials market in Germany, 2023
- Figure 49: Factors influencing the threat of substitutes in the construction materials market in Germany, 2023
- Figure 50: Drivers of degree of rivalry in the construction materials market in Germany, 2023
- Figure 51: Italy construction materials market value: \$ million, 2018-23
- Figure 52: Italy construction materials market category segmentation: \$ million, 2018-2023
- Figure 53: Italy construction materials market geography segmentation: % share, by value, 2023
- Figure 54: Italy construction materials market value forecast: \$ million, 2023-28
- Figure 55: Forces driving competition in the construction materials market in Italy, 2023
- Figure 56: Drivers of buyer power in the construction materials market in Italy, 2023
- Figure 57: Drivers of supplier power in the construction materials market in Italy, 2023
- Figure 58: Factors influencing the likelihood of new entrants in the construction materials market in Italy, 2023
- Figure 59: Factors influencing the threat of substitutes in the construction materials market in Italy, 2023
- Figure 60: Drivers of degree of rivalry in the construction materials market in Italy, 2023
- Figure 61: Japan construction materials market value: \$ million, 2018-23
- Figure 62: Japan construction materials market category segmentation: \$ million, 2018-2023
- Figure 63: Japan construction materials market geography segmentation: % share, by value, 2023
- Figure 64: Japan construction materials market value forecast: \$ million, 2023-28
- Figure 65: Forces driving competition in the construction materials market in Japan, 2023
- Figure 66: Drivers of buyer power in the construction materials market in Japan, 2023
- Figure 67: Drivers of supplier power in the construction materials market in Japan, 2023
- Figure 68: Factors influencing the likelihood of new entrants in the construction materials market in Japan, 2023
- Figure 69: Factors influencing the threat of substitutes in the construction materials market in Japan, 2023
- Figure 70: Drivers of degree of rivalry in the construction materials market in Japan,



2023

- Figure 71: Australia construction materials market value: \$ million, 2018-23
- Figure 72: Australia construction materials market category segmentation: \$ million, 2018-2023
- Figure 73: Australia construction materials market geography segmentation: % share, by value, 2023
- Figure 74: Australia construction materials market value forecast: \$ million, 2023-28
- Figure 75: Forces driving competition in the construction materials market in Australia, 2023
- Figure 76: Drivers of buyer power in the construction materials market in Australia, 2023
- Figure 77: Drivers of supplier power in the construction materials market in Australia, 2023
- Figure 78: Factors influencing the likelihood of new entrants in the construction materials market in Australia, 2023
- Figure 79: Factors influencing the threat of substitutes in the construction materials market in Australia, 2023
- Figure 80: Drivers of degree of rivalry in the construction materials market in Australia, 2023
- Figure 81: Canada construction materials market value: \$ million, 2018-23
- Figure 82: Canada construction materials market category segmentation: \$ million, 2018-2023
- Figure 83: Canada construction materials market geography segmentation: % share, by value, 2023
- Figure 84: Canada construction materials market value forecast: \$ million, 2023-28
- Figure 85: Forces driving competition in the construction materials market in Canada, 2023
- Figure 86: Drivers of buyer power in the construction materials market in Canada, 2023
- Figure 87: Drivers of supplier power in the construction materials market in Canada, 2023
- Figure 88: Factors influencing the likelihood of new entrants in the construction materials market in Canada, 2023
- Figure 89: Factors influencing the threat of substitutes in the construction materials market in Canada, 2023
- Figure 90: Drivers of degree of rivalry in the construction materials market in Canada, 2023
- Figure 91: China construction materials market value: \$ million, 2018-23
- Figure 92: China construction materials market category segmentation: \$ million, 2018-2023
- Figure 93: China construction materials market geography segmentation: % share, by



value, 2023

Figure 94: China construction materials market value forecast: \$ million, 2023-28

Figure 95: Forces driving competition in the construction materials market in China, 2023

Figure 96: Drivers of buyer power in the construction materials market in China, 2023

Figure 97: Drivers of supplier power in the construction materials market in China, 2023

Figure 98: Factors influencing the likelihood of new entrants in the construction materials market in China, 2023

Figure 99: Factors influencing the threat of substitutes in the construction materials market in China, 2023

Figure 100: Drivers of degree of rivalry in the construction materials market in China, 2023



I would like to order

Product name: Construction Materials Global Industry Guide 2019-2028
Product link: https://marketpublishers.com/r/C51D161EDACEN.html

Price: US\$ 1,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/C51D161EDACEN.html