

# Construction Materials Top 5 Emerging Markets Industry Guide 2015-2024

https://marketpublishers.com/r/CEC07F01AA6EN.html

Date: September 2020

Pages: 141

Price: US\$ 995.00 (Single User License)

ID: CEC07F01AA6EN

## **Abstracts**

Construction Materials Top 5 Emerging Markets Industry Guide 2015-2024

#### **SUMMARY**

The Emerging 5 Construction Materials industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

These countries contributed \$634,897.1 million to the global construction materials industry in 2019, with a compound annual growth rate (CAGR) of 5.9% between 2007 and 2011. The top 5 emerging countries are expected to reach a value of \$879,469.6 million in 2024, with a CAGR of 6.7% over the 2019-24 period.

Within the construction materials industry, China is the leading country among the top 5 emerging nations, with market revenues of \$517,243.3 million in 2019. This was followed by India and Brazil with a value of \$83,682.0 and \$17,419.6 million, respectively.

China is expected to lead the construction materials industry in the top five emerging nations, with a value of \$716,893.8 million in 2024, followed by India and Brazil with expected values of \$120,450.5 and \$22,308.7 million, respectively.



#### **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the emerging five construction materials market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the emerging five construction materials market

Leading company profiles reveal details of key construction materials market players' emerging five operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the emerging five construction materials market with five year forecasts

Compares data from Brazil, China, India, Mexico and South Africa, alongside individual chapters on each country

#### **REASONS TO BUY**

What was the size of the emerging five construction materials market by value in 2019?

What will be the size of the emerging five construction materials market in 2024?

What factors are affecting the strength of competition in the emerging five construction materials market?

How has the market performed over the last five years?

What are the main segments that make up the emerging five construction materials market?



### **Contents**

#### 1 INTRODUCTION

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

#### 2 TOP 5 EMERGING COUNTRIES CONSTRUCTION MATERIALS

2.1. Industry Outlook

#### **3 CONSTRUCTION MATERIALS IN SOUTH AFRICA**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis
- 3.6. Macroeconomic Indicators

#### **4 CONSTRUCTION MATERIALS IN BRAZIL**

- 4.1. Market Overview
- 4.2. Market Data
- 4.3. Market Segmentation
- 4.4. Market outlook
- 4.5. Five forces analysis
- 4.6. Macroeconomic Indicators

#### **5 CONSTRUCTION MATERIALS IN CHINA**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis
- 5.6. Macroeconomic Indicators



#### **6 CONSTRUCTION MATERIALS IN INDIA**

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis
- 6.6. Macroeconomic Indicators

#### **7 CONSTRUCTION MATERIALS IN MEXICO**

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis
- 7.6. Macroeconomic Indicators

#### **8 COMPANY PROFILES**

- 8.1. LafargeHolcim Ltd.
- 8.2. PPC Ltd
- 8.3. Sephaku Holdings Ltd
- 8.4. CEMEX, SAB de CV
- 8.5. Votorantim SA
- 8.6. Anhui Conch Cement Co Ltd
- 8.7. Taiwan Cement Corp
- 8.8. BBMG Corp
- 8.9. China National Building Material Co Ltd
- 8.10. UltraTech Cement Ltd
- 8.11. India Cements Capital Ltd
- 8.12. Grupo Cementos de Chihuahua SAB de CV
- 8.13. HeidelbergCement AG

#### 9 APPENDIX

- 9.1. Methodology
- 9.2. About MarketLine







## **List Of Tables**

#### LIST OF TABLES

- Table 1: Top 5 emerging countries construction materials industry, revenue (\$m), 2015-24
- Table 2: Top 5 emerging countries construction materials industry, revenue (\$m), 2015-19
- Table 3: Top 5 emerging countries construction materials industry forecast, revenue (\$m), 2019-24
- Table 4: South Africa construction materials market value: \$ million, 2015–19
- Table 5: South Africa construction materials market category segmentation: \$ million, 2019
- Table 6: South Africa construction materials market geography segmentation: \$ million, 2019
- Table 7: South Africa construction materials market value forecast: \$ million, 2019-24
- Table 8: South Africa size of population (million), 2015–19
- Table 9: South Africa gdp (constant 2005 prices, \$ billion), 2015–19
- Table 10: South Africa gdp (current prices, \$ billion), 2015–19
- Table 11: South Africa inflation, 2015–19
- Table 12: South Africa consumer price index (absolute), 2015–19
- Table 13: South Africa exchange rate, 2015–19
- Table 14: Brazil construction materials market value: \$ million, 2015–19
- Table 15: Brazil construction materials market category segmentation: \$ million, 2019
- Table 16: Brazil construction materials market geography segmentation: \$ million, 2019
- Table 17: Brazil construction materials market value forecast: \$ million, 2019–24
- Table 18: Brazil size of population (million), 2015–19
- Table 19: Brazil gdp (constant 2005 prices, \$ billion), 2015–19
- Table 20: Brazil gdp (current prices, \$ billion), 2015–19
- Table 21: Brazil inflation, 2015–19
- Table 22: Brazil consumer price index (absolute), 2015–19
- Table 23: Brazil exchange rate, 2015–19
- Table 24: China construction materials market value: \$ billion, 2015–19
- Table 25: China construction materials market category segmentation: \$ billion, 2019
- Table 26: China construction materials market geography segmentation: \$ billion, 2019
- Table 27: China construction materials market value forecast: \$ billion, 2019–24
- Table 28: China size of population (million), 2015–19
- Table 29: China gdp (constant 2005 prices, \$ billion), 2015–19
- Table 30: China gdp (current prices, \$ billion), 2015–19



- Table 31: China inflation, 2015–19
- Table 32: China consumer price index (absolute), 2015–19
- Table 33: China exchange rate, 2015–19
- Table 34: India construction materials market value: \$ billion, 2015–19
- Table 35: India construction materials market category segmentation: \$ billion, 2019
- Table 36: India construction materials market geography segmentation: \$ billion, 2019
- Table 37: India construction materials market value forecast: \$ billion, 2019–24
- Table 38: India size of population (million), 2015–19
- Table 39: India gdp (constant 2005 prices, \$ billion), 2015–19
- Table 40: India gdp (current prices, \$ billion), 2015–19
- Table 41: India inflation, 2015-19
- Table 42: India consumer price index (absolute), 2015–19
- Table 43: India exchange rate, 2015–19
- Table 44: Mexico construction materials market value: \$ million, 2015–19
- Table 45: Mexico construction materials market category segmentation: \$ million, 2019
- Table 46: Mexico construction materials market geography segmentation: \$ million,
- 2019
- Table 47: Mexico construction materials market value forecast: \$ million, 2019–24
- Table 48: Mexico size of population (million), 2015–19
- Table 49: Mexico gdp (constant 2005 prices, \$ billion), 2015–19
- Table 50: Mexico gdp (current prices, \$ billion), 2015–19



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Top 5 emerging countries construction materials industry, revenue (\$m), 2015-24
- Figure 2: Top 5 emerging countries construction materials industry, revenue (\$m), 2015-19
- Figure 3: Top 5 emerging countries construction materials industry forecast, revenue (\$m), 2019-24
- Figure 4: South Africa construction materials market value: \$ million, 2015–19
- Figure 5: South Africa construction materials market category segmentation: % share, by value, 2019
- Figure 6: South Africa construction materials market geography segmentation: % share, by value, 2019
- Figure 7: South Africa construction materials market value forecast: \$ million, 2019–24
- Figure 8: Forces driving competition in the construction materials market in South Africa, 2019
- Figure 9: Drivers of buyer power in the construction materials market in South Africa, 2019
- Figure 10: Drivers of supplier power in the construction materials market in South Africa, 2019
- Figure 11: Factors influencing the likelihood of new entrants in the construction materials market in South Africa, 2019
- Figure 12: Factors influencing the threat of substitutes in the construction materials market in South Africa, 2019
- Figure 13: Drivers of degree of rivalry in the construction materials market in South Africa, 2019
- Figure 14: Brazil construction materials market value: \$ million, 2015–19
- Figure 15: Brazil construction materials market category segmentation: % share, by value, 2019
- Figure 16: Brazil construction materials market geography segmentation: % share, by value, 2019
- Figure 17: Brazil construction materials market value forecast: \$ million, 2019–24
- Figure 18: Forces driving competition in the construction materials market in Brazil, 2019
- Figure 19: Drivers of buyer power in the construction materials market in Brazil, 2019
- Figure 20: Drivers of supplier power in the construction materials market in Brazil, 2019
- Figure 21: Factors influencing the likelihood of new entrants in the construction



materials market in Brazil, 2019

Figure 22: Factors influencing the threat of substitutes in the construction materials market in Brazil, 2019

Figure 23: Drivers of degree of rivalry in the construction materials market in Brazil, 2019

Figure 24: China construction materials market value: \$ billion, 2015–19

Figure 25: China construction materials market category segmentation: % share, by value, 2019

Figure 26: China construction materials market geography segmentation: % share, by value, 2019

Figure 27: China construction materials market value forecast: \$ billion, 2019–24

Figure 28: Forces driving competition in the construction materials market in China, 2019

Figure 29: Drivers of buyer power in the construction materials market in China, 2019

Figure 30: Drivers of supplier power in the construction materials market in China, 2019

Figure 31: Factors influencing the likelihood of new entrants in the construction materials market in China, 2019

Figure 32: Factors influencing the threat of substitutes in the construction materials market in China, 2019

Figure 33: Drivers of degree of rivalry in the construction materials market in China, 2019

Figure 34: India construction materials market value: \$ billion, 2015–19

Figure 35: India construction materials market category segmentation: % share, by value, 2019

Figure 36: India construction materials market geography segmentation: % share, by value, 2019

Figure 37: India construction materials market value forecast: \$ billion, 2019–24

Figure 38: Forces driving competition in the construction materials market in India, 2019

Figure 39: Drivers of buyer power in the construction materials market in India, 2019

Figure 40: Drivers of supplier power in the construction materials market in India, 2019

Figure 41: Factors influencing the likelihood of new entrants in the construction materials market in India, 2019

Figure 42: Factors influencing the threat of substitutes in the construction materials market in India, 2019

Figure 43: Drivers of degree of rivalry in the construction materials market in India, 2019

Figure 44: Mexico construction materials market value: \$ million, 2015–19

Figure 45: Mexico construction materials market category segmentation: % share, by value, 2019

Figure 46: Mexico construction materials market geography segmentation: % share, by



value, 2019

Figure 47: Mexico construction materials market value forecast: \$ million, 2019–24

Figure 48: Forces driving competition in the construction materials market in Mexico,

2019

Figure 49: Drivers of buyer power in the construction materials market in Mexico, 2019

Figure 50: Drivers of supplier power in the construction materials market in Mexico,

2019



#### I would like to order

Product name: Construction Materials Top 5 Emerging Markets Industry Guide 2015-2024

Product link: https://marketpublishers.com/r/CEC07F01AA6EN.html

Price: US\$ 995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name: Last name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/CEC07F01AA6EN.html">https://marketpublishers.com/r/CEC07F01AA6EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20  $7900\ 3970$