

Construction Materials Market Summary, Competitive Analysis and Forecast to 2027

<https://marketpublishers.com/r/C120B7DAB6A6EN.html>

Date: August 2023

Pages: 335

Price: US\$ 1,495.00 (Single User License)

ID: C120B7DAB6A6EN

Abstracts

Construction Materials Market Summary, Competitive Analysis and Forecast to 2027

Summary

Global Construction Materials industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The construction materials market consists of cement, aggregates, and bricks.

The cement segment includes hydraulic cement (e.g., Portland cement) but excludes solid concrete. The aggregates segment includes sand, gravel, crushed rocks, and stones used in construction, but excludes industrial sand (used in glass making, etc.) and similar materials. The bricks segment covers building blocks and pipes made from fired clay or concrete.

Other finished or semi-finished building materials and components are excluded from our market scope.

Values refer to the consumption of construction materials within the specified geography, whether produced domestically or imported. The market has been valued at the manufacturer's selling price (MSP).

All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2022 annual average exchange rates.

The global construction materials market had total revenues of \$1,021.9 billion in 2022, representing a compound annual growth rate (CAGR) of 5.3% between 2017 and 2022.

The cement segment accounted for the market's largest proportion in 2022, with total revenues of \$367.7 billion, equivalent to 36% of the market's overall value.

Increasing urbanization, growing per capita income, and rapidly expanding population, especially in developing countries such as China and India, are the key macroeconomic factors that are driving the demand for new construction, therefore supporting the growth of the construction materials market.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global construction materials market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global construction materials market

Leading company profiles reveal details of key construction materials market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global construction materials market with five year forecasts

Reasons to Buy

What was the size of the global construction materials market by value in 2022?

What will be the size of the global construction materials market in 2027?

What factors are affecting the strength of competition in the global construction materials market?

How has the market performed over the last five years?

What are the main segments that make up the global construction materials market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Competitive landscape

2 INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 GLOBAL CONSTRUCTION MATERIALS

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4 MACROECONOMIC INDICATORS

- 4.1. Country data

5 CONSTRUCTION MATERIALS IN ASIA-PACIFIC

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

6 CONSTRUCTION MATERIALS IN EUROPE

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

7 MACROECONOMIC INDICATORS

- 7.1. Country data

8 CONSTRUCTION MATERIALS IN FRANCE

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 CONSTRUCTION MATERIALS IN GERMANY

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

11 MACROECONOMIC INDICATORS

- 11.1. Country data

12 CONSTRUCTION MATERIALS IN ITALY

- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation

12.4. Market outlook

12.5. Five forces analysis

13 MACROECONOMIC INDICATORS

13.1. Country data

14 CONSTRUCTION MATERIALS IN JAPAN

14.1. Market Overview

14.2. Market Data

14.3. Market Segmentation

14.4. Market outlook

14.5. Five forces analysis

15 MACROECONOMIC INDICATORS

15.1. Country data

16 CONSTRUCTION MATERIALS IN AUSTRALIA

16.1. Market Overview

16.2. Market Data

16.3. Market Segmentation

16.4. Market outlook

16.5. Five forces analysis

17 MACROECONOMIC INDICATORS

17.1. Country data

18 CONSTRUCTION MATERIALS IN CANADA

18.1. Market Overview

18.2. Market Data

18.3. Market Segmentation

18.4. Market outlook

18.5. Five forces analysis

19 MACROECONOMIC INDICATORS

19.1. Country data

20 CONSTRUCTION MATERIALS IN CHINA

20.1. Market Overview

20.2. Market Data

20.3. Market Segmentation

20.4. Market outlook

20.5. Five forces analysis

21 MACROECONOMIC INDICATORS

21.1. Country data

22 CONSTRUCTION MATERIALS IN THE NETHERLANDS

22.1. Market Overview

22.2. Market Data

22.3. Market Segmentation

22.4. Market outlook

22.5. Five forces analysis

23 MACROECONOMIC INDICATORS

23.1. Country data

24 CONSTRUCTION MATERIALS IN SPAIN

24.1. Market Overview

24.2. Market Data

24.3. Market Segmentation

24.4. Market outlook

24.5. Five forces analysis

25 MACROECONOMIC INDICATORS

25.1. Country data

26 CONSTRUCTION MATERIALS IN THE UNITED KINGDOM

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis

27 MACROECONOMIC INDICATORS

- 27.1. Country data

28 CONSTRUCTION MATERIALS IN THE UNITED STATES

- 28.1. Market Overview
- 28.2. Market Data
- 28.3. Market Segmentation
- 28.4. Market outlook
- 28.5. Five forces analysis

29 MACROECONOMIC INDICATORS

- 29.1. Country data

30 COMPANY PROFILES

- 30.1. CRH plc
- 30.2. Anhui Conch Cement Co Ltd
- 30.3. PT Semen Indonesia (Persero) Tbk
- 30.4. China National Building Material Co Ltd
- 30.5. CEMEX, SAB de CV
- 30.6. Knauf Group
- 30.7. Vicat SA
- 30.8. Taiheiyo Cement Corporation
- 30.9. Sumitomo Osaka Cement Co Ltd
- 30.10. Mitsubishi Materials Corp
- 30.11. Adbri Ltd
- 30.12. Boral Ltd

- 30.13. Taiwan Cement Corp
- 30.14. BBMG Corp
- 30.15. Buzzi SpA
- 30.16. Heidelberg Materials AG
- 30.17. Votorantim SA
- 30.18. Breedon Group PLC
- 30.19. Holcim Limited
- 30.20. Vulcan Materials Company

31 APPENDIX

- 31.1. Methodology
- 31.2. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Global construction materials market value: \$ million, 2017-22

Table 2: Global construction materials market category segmentation: % share, by value, 2017–2022

Table 3: Global construction materials market category segmentation: \$ million, 2017-2022

Table 4: Global construction materials market geography segmentation: \$ million, 2022

Table 5: Global construction materials market value forecast: \$ million, 2022–27

Table 6: Global size of population (million), 2018–22

Table 7: Global gdp (constant 2005 prices, \$ billion), 2018–22

Table 8: Global gdp (current prices, \$ billion), 2018–22

Table 9: Global inflation, 2018–22

Table 10: Global consumer price index (absolute), 2018–22

Table 11: Global exchange rate, 2018–22

Table 12: Asia-Pacific construction materials market value: \$ million, 2017-22

Table 13: Asia–Pacific construction materials market category segmentation: % share, by value, 2017–2022

Table 14: Asia-Pacific construction materials market category segmentation: \$ million, 2017-2022

Table 15: Asia–Pacific construction materials market geography segmentation: \$ million, 2022

Table 16: Asia-Pacific construction materials market value forecast: \$ million, 2022–27

Table 17: Europe construction materials market value: \$ million, 2017-22

Table 18: Europe construction materials market category segmentation: % share, by value, 2017–2022

Table 19: Europe construction materials market category segmentation: \$ million, 2017-2022

Table 20: Europe construction materials market geography segmentation: \$ million, 2022

Table 21: Europe construction materials market value forecast: \$ million, 2022–27

Table 22: Europe size of population (million), 2018–22

Table 23: Europe gdp (constant 2005 prices, \$ billion), 2018–22

Table 24: Europe gdp (current prices, \$ billion), 2018–22

Table 25: Europe inflation, 2018–22

Table 26: Europe consumer price index (absolute), 2018–22

Table 27: Europe exchange rate, 2018–22

Table 28: France construction materials market value: \$ million, 2017-22

Table 29: France construction materials market category segmentation: % share, by value, 2017–2022

Table 30: France construction materials market category segmentation: \$ million, 2017-2022

Table 31: France construction materials market geography segmentation: \$ million, 2022

Table 32: France construction materials market value forecast: \$ million, 2022–27

Table 33: France size of population (million), 2018–22

Table 34: France gdp (constant 2005 prices, \$ billion), 2018–22

Table 35: France gdp (current prices, \$ billion), 2018–22

Table 36: France inflation, 2018–22

Table 37: France consumer price index (absolute), 2018–22

Table 38: France exchange rate, 2018–22

Table 39: Germany construction materials market value: \$ million, 2017-22

Table 40: Germany construction materials market category segmentation: % share, by value, 2017–2022

Table 41: Germany construction materials market category segmentation: \$ million, 2017-2022

Table 42: Germany construction materials market geography segmentation: \$ million, 2022

Table 43: Germany construction materials market value forecast: \$ million, 2022–27

Table 44: Germany size of population (million), 2018–22

Table 45: Germany gdp (constant 2005 prices, \$ billion), 2018–22

Table 46: Germany gdp (current prices, \$ billion), 2018–22

Table 47: Germany inflation, 2018–22

Table 48: Germany consumer price index (absolute), 2018–22

Table 49: Germany exchange rate, 2018–22

Table 50: Italy construction materials market value: \$ million, 2017-22

Table 51: Italy construction materials market category segmentation: % share, by value, 2017–2022

Table 52: Italy construction materials market category segmentation: \$ million, 2017-2022

Table 53: Italy construction materials market geography segmentation: \$ million, 2022

Table 54: Italy construction materials market value forecast: \$ million, 2022–27

Table 55: Italy size of population (million), 2018–22

Table 56: Italy gdp (constant 2005 prices, \$ billion), 2018–22

Table 57: Italy gdp (current prices, \$ billion), 2018–22

Table 58: Italy inflation, 2018–22

Table 59: Italy consumer price index (absolute), 2018–22

Table 60: Italy exchange rate, 2018–22

Table 61: Japan construction materials market value: \$ million, 2017-22

Table 62: Japan construction materials market category segmentation: % share, by value, 2017–2022

Table 63: Japan construction materials market category segmentation: \$ million, 2017-2022

Table 64: Japan construction materials market geography segmentation: \$ million, 2022

Table 65: Japan construction materials market value forecast: \$ million, 2022–27

Table 66: Japan size of population (million), 2018–22

Table 67: Japan gdp (constant 2005 prices, \$ billion), 2018–22

Table 68: Japan gdp (current prices, \$ billion), 2018–22

Table 69: Japan inflation, 2018–22

Table 70: Japan consumer price index (absolute), 2018–22

Table 71: Japan exchange rate, 2018–22

Table 72: Australia construction materials market value: \$ million, 2017-22

Table 73: Australia construction materials market category segmentation: % share, by value, 2017–2022

Table 74: Australia construction materials market category segmentation: \$ million, 2017-2022

Table 75: Australia construction materials market geography segmentation: \$ million, 2022

Table 76: Australia construction materials market value forecast: \$ million, 2022–27

Table 77: Australia size of population (million), 2018–22

Table 78: Australia gdp (constant 2005 prices, \$ billion), 2018–22

Table 79: Australia gdp (current prices, \$ billion), 2018–22

Table 80: Australia inflation, 2018–22

Table 81: Australia consumer price index (absolute), 2018–22

Table 82: Australia exchange rate, 2018–22

Table 83: Canada construction materials market value: \$ million, 2017-22

Table 84: Canada construction materials market category segmentation: % share, by value, 2017–2022

Table 85: Canada construction materials market category segmentation: \$ million, 2017-2022

Table 86: Canada construction materials market geography segmentation: \$ million, 2022

Table 87: Canada construction materials market value forecast: \$ million, 2022–27

Table 88: Canada size of population (million), 2018–22

Table 89: Canada gdp (constant 2005 prices, \$ billion), 2018–22

Table 90: Canada gdp (current prices, \$ billion), 2018–22

List Of Figures

LIST OF FIGURES

Figure 1: Global construction materials market value: \$ million, 2017-22

Figure 2: Global construction materials market category segmentation: \$ million, 2017-2022

Figure 3: Global construction materials market geography segmentation: % share, by value, 2022

Figure 4: Global construction materials market value forecast: \$ million, 2022–27

Figure 5: Forces driving competition in the global construction materials market, 2022

Figure 6: Drivers of buyer power in the global construction materials market, 2022

Figure 7: Drivers of supplier power in the global construction materials market, 2022

Figure 8: Factors influencing the likelihood of new entrants in the global construction materials market, 2022

Figure 9: Factors influencing the threat of substitutes in the global construction materials market, 2022

Figure 10: Drivers of degree of rivalry in the global construction materials market, 2022

Figure 11: Asia-Pacific construction materials market value: \$ million, 2017-22

Figure 12: Asia-Pacific construction materials market category segmentation: \$ million, 2017-2022

Figure 13: Asia–Pacific construction materials market geography segmentation: % share, by value, 2022

Figure 14: Asia-Pacific construction materials market value forecast: \$ million, 2022–27

Figure 15: Forces driving competition in the construction materials market in Asia-Pacific, 2022

Figure 16: Drivers of buyer power in the construction materials market in Asia-Pacific, 2022

Figure 17: Drivers of supplier power in the construction materials market in Asia-Pacific, 2022

Figure 18: Factors influencing the likelihood of new entrants in the construction materials market in Asia-Pacific, 2022

Figure 19: Factors influencing the threat of substitutes in the construction materials market in Asia-Pacific, 2022

Figure 20: Drivers of degree of rivalry in the construction materials market in Asia-Pacific, 2022

Figure 21: Europe construction materials market value: \$ million, 2017-22

Figure 22: Europe construction materials market category segmentation: \$ million, 2017-2022

Figure 23: Europe construction materials market geography segmentation: % share, by value, 2022

Figure 24: Europe construction materials market value forecast: \$ million, 2022–27

Figure 25: Forces driving competition in the construction materials market in Europe, 2022

Figure 26: Drivers of buyer power in the construction materials market in Europe, 2022

Figure 27: Drivers of supplier power in the construction materials market in Europe, 2022

Figure 28: Factors influencing the likelihood of new entrants in the construction materials market in Europe, 2022

Figure 29: Factors influencing the threat of substitutes in the construction materials market in Europe, 2022

Figure 30: Drivers of degree of rivalry in the construction materials market in Europe, 2022

Figure 31: France construction materials market value: \$ million, 2017-22

Figure 32: France construction materials market category segmentation: \$ million, 2017-2022

Figure 33: France construction materials market geography segmentation: % share, by value, 2022

Figure 34: France construction materials market value forecast: \$ million, 2022–27

Figure 35: Forces driving competition in the construction materials market in France, 2022

Figure 36: Drivers of buyer power in the construction materials market in France, 2022

Figure 37: Drivers of supplier power in the construction materials market in France, 2022

Figure 38: Factors influencing the likelihood of new entrants in the construction materials market in France, 2022

Figure 39: Factors influencing the threat of substitutes in the construction materials market in France, 2022

Figure 40: Drivers of degree of rivalry in the construction materials market in France, 2022

Figure 41: Germany construction materials market value: \$ million, 2017-22

Figure 42: Germany construction materials market category segmentation: \$ million, 2017-2022

Figure 43: Germany construction materials market geography segmentation: % share, by value, 2022

Figure 44: Germany construction materials market value forecast: \$ million, 2022–27

Figure 45: Forces driving competition in the construction materials market in Germany, 2022

Figure 46: Drivers of buyer power in the construction materials market in Germany, 2022

Figure 47: Drivers of supplier power in the construction materials market in Germany, 2022

Figure 48: Factors influencing the likelihood of new entrants in the construction materials market in Germany, 2022

Figure 49: Factors influencing the threat of substitutes in the construction materials market in Germany, 2022

Figure 50: Drivers of degree of rivalry in the construction materials market in Germany, 2022

Figure 51: Italy construction materials market value: \$ million, 2017-22

Figure 52: Italy construction materials market category segmentation: \$ million, 2017-2022

Figure 53: Italy construction materials market geography segmentation: % share, by value, 2022

Figure 54: Italy construction materials market value forecast: \$ million, 2022–27

Figure 55: Forces driving competition in the construction materials market in Italy, 2022

Figure 56: Drivers of buyer power in the construction materials market in Italy, 2022

Figure 57: Drivers of supplier power in the construction materials market in Italy, 2022

Figure 58: Factors influencing the likelihood of new entrants in the construction materials market in Italy, 2022

Figure 59: Factors influencing the threat of substitutes in the construction materials market in Italy, 2022

Figure 60: Drivers of degree of rivalry in the construction materials market in Italy, 2022

Figure 61: Japan construction materials market value: \$ million, 2017-22

Figure 62: Japan construction materials market category segmentation: \$ million, 2017-2022

Figure 63: Japan construction materials market geography segmentation: % share, by value, 2022

Figure 64: Japan construction materials market value forecast: \$ million, 2022–27

Figure 65: Forces driving competition in the construction materials market in Japan, 2022

Figure 66: Drivers of buyer power in the construction materials market in Japan, 2022

Figure 67: Drivers of supplier power in the construction materials market in Japan, 2022

Figure 68: Factors influencing the likelihood of new entrants in the construction materials market in Japan, 2022

Figure 69: Factors influencing the threat of substitutes in the construction materials market in Japan, 2022

Figure 70: Drivers of degree of rivalry in the construction materials market in Japan,

2022

Figure 71: Australia construction materials market value: \$ million, 2017-22

Figure 72: Australia construction materials market category segmentation: \$ million, 2017-2022

Figure 73: Australia construction materials market geography segmentation: % share, by value, 2022

Figure 74: Australia construction materials market value forecast: \$ million, 2022–27

Figure 75: Forces driving competition in the construction materials market in Australia, 2022

Figure 76: Drivers of buyer power in the construction materials market in Australia, 2022

Figure 77: Drivers of supplier power in the construction materials market in Australia, 2022

Figure 78: Factors influencing the likelihood of new entrants in the construction materials market in Australia, 2022

Figure 79: Factors influencing the threat of substitutes in the construction materials market in Australia, 2022

Figure 80: Drivers of degree of rivalry in the construction materials market in Australia, 2022

Figure 81: Canada construction materials market value: \$ million, 2017-22

Figure 82: Canada construction materials market category segmentation: \$ million, 2017-2022

Figure 83: Canada construction materials market geography segmentation: % share, by value, 2022

Figure 84: Canada construction materials market value forecast: \$ million, 2022–27

Figure 85: Forces driving competition in the construction materials market in Canada, 2022

Figure 86: Drivers of buyer power in the construction materials market in Canada, 2022

Figure 87: Drivers of supplier power in the construction materials market in Canada, 2022

Figure 88: Factors influencing the likelihood of new entrants in the construction materials market in Canada, 2022

Figure 89: Factors influencing the threat of substitutes in the construction materials market in Canada, 2022

Figure 90: Drivers of degree of rivalry in the construction materials market in Canada, 2022

I would like to order

Product name: Construction Materials Market Summary, Competitive Analysis and Forecast to 2027

Product link: <https://marketpublishers.com/r/C120B7DAB6A6EN.html>

Price: US\$ 1,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C120B7DAB6A6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970