

Construction Materials in Mexico

https://marketpublishers.com/r/C01699EFEADEN.html Date: August 2020 Pages: 46 Price: US\$ 350.00 (Single User License) ID: C01699EFEADEN

Abstracts

Construction Materials in Mexico

SUMMARY

Construction Materials in Mexico industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The construction materials market consists of cement, aggregates, and bricks.

The Mexican construction materials market had total revenues of \$12.4bn in 2019, representing a compound annual growth rate (CAGR) of 4.1% between 2015 and 2019.

The aggregates segment was the market's most lucrative in 2019, with total revenues of \$6.0bn, equivalent to 48.2% of the market's overall value.

The construction materials market is highly correlated with the construction and house market.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction materials market in Mexico



Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction materials market in Mexico

Leading company profiles reveal details of key construction materials market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Mexico construction materials market with five year forecasts

REASONS TO BUY

What was the size of the Mexico construction materials market by value in 2019?

What will be the size of the Mexico construction materials market in 2024?

What factors are affecting the strength of competition in the Mexico construction materials market?

How has the market performed over the last five years?

What are the main segments that make up Mexico's construction materials market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

Construction Materials in Mexico



- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What is the rationale for the recent M&A activity?

8 COMPANY PROFILES

- 8.1. CEMEX, SAB de CV
- 8.2. LafargeHolcim Ltd.
- 8.3. Grupo Cementos de Chihuahua SAB de CV
- 8.4. HeidelbergCement AG

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: Mexico construction materials market value: \$ million, 2015-19 Table 2: Mexico construction materials market category segmentation: \$ million, 2019 Table 3: Mexico construction materials market geography segmentation: \$ million, 2019 Table 4: Mexico construction materials market value forecast: \$ million, 2019-24 Table 5: CEMEX, SAB de CV: key facts Table 6: CEMEX, SAB de CV: Annual Financial Ratios Table 7: CEMEX, SAB de CV: Key Employees Table 8: CEMEX, SAB de CV: Key Employees Continued Table 9: LafargeHolcim Ltd.: key facts Table 10: LafargeHolcim Ltd.: Annual Financial Ratios Table 11: LafargeHolcim Ltd.: Annual Financial Ratios (Continued) Table 12: LafargeHolcim Ltd.: Key Employees Table 13: LafargeHolcim Ltd.: Key Employees Continued Table 14: Grupo Cementos de Chihuahua SAB de CV: key facts Table 15: Grupo Cementos de Chihuahua SAB de CV: Annual Financial Ratios Table 16: Grupo Cementos de Chihuahua SAB de CV: Key Employees Table 17: HeidelbergCement AG: key facts Table 18: HeidelbergCement AG: Annual Financial Ratios Table 19: HeidelbergCement AG: Key Employees Table 20: Mexico size of population (million), 2015-19 Table 21: Mexico gdp (constant 2005 prices, \$ billion), 2015-19 Table 22: Mexico gdp (current prices, \$ billion), 2015-19 Table 23: Mexico inflation, 2015-19 Table 24: Mexico consumer price index (absolute), 2015-19 Table 25: Mexico exchange rate, 2015-19



List Of Figures

LIST OF FIGURES

Figure 1: Mexico construction materials market value: \$ million, 2015-19

Figure 2: Mexico construction materials market category segmentation: % share, by value, 2019

Figure 3: Mexico construction materials market geography segmentation: % share, by value, 2019

Figure 4: Mexico construction materials market value forecast: \$ million, 2019-24

Figure 5: Forces driving competition in the construction materials market in Mexico, 2019

Figure 6: Drivers of buyer power in the construction materials market in Mexico, 2019 Figure 7: Drivers of supplier power in the construction materials market in Mexico, 2019 Figure 8: Factors influencing the likelihood of new entrants in the construction materials

market in Mexico, 2019

Figure 9: Factors influencing the threat of substitutes in the construction materials market in Mexico, 2019

Figure 10: Drivers of degree of rivalry in the construction materials market in Mexico, 2019



I would like to order

Product name: Construction Materials in Mexico

Product link: <u>https://marketpublishers.com/r/C01699EFEADEN.html</u>

Price: US\$ 350.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/C01699EFEADEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970