

Construction Materials in Italy - Market Summary, Competitive Analysis and Forecast to 2025

https://marketpublishers.com/r/CC31BFBAB1B0EN.html

Date: June 2021 Pages: 42 Price: US\$ 350.00 (Single User License) ID: CC31BFBAB1B0EN

Abstracts

Construction Materials in Italy - Market @Summary, Competitive Analysis and Forecast to 2025

SUMMARY

Construction Materials in Italy industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The construction materials market consists of cement, aggregates, and bricks.

The Italian construction materials market had total revenues of \$3.2bn in 2020, representing a compound annual growth rate (CAGR) of 0.1% between 2016 and 2020.

The aggregates segment was the market's most lucrative in 2020, with total revenues of \$1.6bn, equivalent to 49.8% of the market's overall value.

The value of the Italian construction materials market declined by 4.5% in 2020 as a result of the COVID-19 pandemic which reduced construction activity.



SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the construction materials market in Italy

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction materials market in Italy

Leading company profiles reveal details of key construction materials market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Italy construction materials market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Italy construction materials market by value in 2020?

What will be the size of the Italy construction materials market in 2025?

What factors are affecting the strength of competition in the Italy construction materials market?

How has the market performed over the last five years?

Who are the top competitiors in Italy's construction materials market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE



- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What is the rational for the recent M&A activity?

8 COMPANY PROFILES

- 8.1. HeidelbergCement AG
- 8.2. Buzzi Unicem SpA
- 8.3. Vicat SA
- 8.4. Cementir Holding SpA

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

- Table 1: Italy construction materials market value: \$ million, 2016-20
- Table 2: Italy construction materials market category segmentation: \$ million, 2020
- Table 3: Italy construction materials market geography segmentation: \$ million, 2020
- Table 4: Italy construction materials market value forecast: \$ million, 2020-25
- Table 5: HeidelbergCement AG: key facts
- Table 6: HeidelbergCement AG: Annual Financial Ratios
- Table 7: HeidelbergCement AG: Key Employees
- Table 8: Buzzi Unicem SpA: key facts
- Table 9: Buzzi Unicem SpA: Annual Financial Ratios
- Table 10: Buzzi Unicem SpA: Key Employees
- Table 11: Vicat SA: key facts
- Table 12: Vicat SA: Annual Financial Ratios
- Table 13: Vicat SA: Key Employees
- Table 14: Cementir Holding SpA: key facts
- Table 15: Cementir Holding SpA: Annual Financial Ratios
- Table 16: Cementir Holding SpA: Key Employees
- Table 17: Italy size of population (million), 2016-20
- Table 18: Italy gdp (constant 2005 prices, \$ billion), 2016-20
- Table 19: Italy gdp (current prices, \$ billion), 2016-20
- Table 20: Italy inflation, 2016-20
- Table 21: Italy consumer price index (absolute), 2016-20
- Table 22: Italy exchange rate, 2016-20



List Of Figures

LIST OF FIGURES

Figure 1: Italy construction materials market value: \$ million, 2016-20

Figure 2: Italy construction materials market category segmentation: % share, by value, 2020

Figure 3: Italy construction materials market geography segmentation: % share, by value, 2020

Figure 4: Italy construction materials market value forecast: \$ million, 2020-25

Figure 5: Forces driving competition in the construction materials market in Italy, 2020

Figure 6: Drivers of buyer power in the construction materials market in Italy, 2020

Figure 7: Drivers of supplier power in the construction materials market in Italy, 2020

Figure 8: Factors influencing the likelihood of new entrants in the construction materials market in Italy, 2020

Figure 9: Factors influencing the threat of substitutes in the construction materials market in Italy, 2020

Figure 10: Drivers of degree of rivalry in the construction materials market in Italy, 2020



I would like to order

Product name: Construction Materials in Italy - Market Summary, Competitive Analysis and Forecast to 2025

Product link: https://marketpublishers.com/r/CC31BFBAB1B0EN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/CC31BFBAB1B0EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



Construction Materials in Italy - Market Summary, Competitive Analysis and Forecast to 2025