

# Construction Materials in Australia - Market Summary, Competitive Analysis and Forecast to 2025

https://marketpublishers.com/r/C078892A9129EN.html

Date: June 2021

Pages: 44

Price: US\$ 350.00 (Single User License)

ID: C078892A9129EN

# **Abstracts**

Construction Materials in Australia - Market @Summary, Competitive Analysis and Forecast to 2025

#### SUMMARY

Construction Materials in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The construction materials market consists of cement, aggregates, and bricks.

The Australian construction materials market had total revenues of \$1.9bn in 2020, representing a compound annual growth rate (CAGR) of 0.7% between 2016 and 2020.

The aggregates segment was the market's most lucrative in 2020, with total revenues of \$0.8bn, equivalent to 44.7% of the market's overall value.

The value of the Australian construction materials market declined by 6.9% in 2020 as a result of the COVID-19 pandemic which reduced construction activity.

#### SCOPE



Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction materials market in Australia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction materials market in Australia

Leading company profiles reveal details of key construction materials market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia construction materials market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Australia construction materials market by value in 2020?

What will be the size of the Australia construction materials market in 2025?

What factors are affecting the strength of competition in the Australia construction materials market?

How has the market performed over the last five years?

What are the main segments that make up Australia's construction materials market?



# **Contents**

#### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

## **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

3.1. Market value

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

## **5 MARKET OUTLOOK**

5.1. Market value forecast

## **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

# **7 COMPETITIVE LANDSCAPE**



- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What is the rationale for the recent M&A activity?

# **8 COMPANY PROFILES**

- 8.1. LafargeHolcim Ltd.
- 8.2. HeidelbergCement AG
- 8.3. Brighton Mining Group Limited
- 8.4. CEMEX, SAB de CV

# 9 MACROECONOMIC INDICATORS

9.1. Country data

#### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

- Table 1: Australia construction materials market value: \$ million, 2016-20
- Table 2: Australia construction materials market category segmentation: \$ million, 2020
- Table 3: Australia construction materials market geography segmentation: \$ million, 2020
- Table 4: Australia construction materials market value forecast: \$ million, 2020-25
- Table 5: LafargeHolcim Ltd.: key facts
- Table 6: LafargeHolcim Ltd.: Annual Financial Ratios
- Table 7: LafargeHolcim Ltd.: Key Employees
- Table 8: HeidelbergCement AG: key facts
- Table 9: HeidelbergCement AG: Annual Financial Ratios
- Table 10: HeidelbergCement AG: Key Employees
- Table 11: Brighton Mining Group Limited: key facts
- Table 12: Brighton Mining Group Limited: Key Employees
- Table 13: CEMEX, SAB de CV: key facts
- Table 14: CEMEX, SAB de CV: Annual Financial Ratios
- Table 15: CEMEX, SAB de CV: Key Employees
- Table 16: CEMEX, SAB de CV: Key Employees Continued
- Table 17: Australia size of population (million), 2016-20
- Table 18: Australia gdp (constant 2005 prices, \$ billion), 2016-20
- Table 19: Australia gdp (current prices, \$ billion), 2016-20
- Table 20: Australia inflation, 2016-20
- Table 21: Australia consumer price index (absolute), 2016-20
- Table 22: Australia exchange rate, 2016-20



# **List Of Figures**

#### **LIST OF FIGURES**

- Figure 1: Australia construction materials market value: \$ million, 2016-20
- Figure 2: Australia construction materials market category segmentation: % share, by value, 2020
- Figure 3: Australia construction materials market geography segmentation: % share, by value, 2020
- Figure 4: Australia construction materials market value forecast: \$ million, 2020-25
- Figure 5: Forces driving competition in the construction materials market in Australia, 2020
- Figure 6: Drivers of buyer power in the construction materials market in Australia, 2020
- Figure 7: Drivers of supplier power in the construction materials market in Australia, 2020
- Figure 8: Factors influencing the likelihood of new entrants in the construction materials market in Australia, 2020
- Figure 9: Factors influencing the threat of substitutes in the construction materials market in Australia, 2020
- Figure 10: Drivers of degree of rivalry in the construction materials market in Australia, 2020



# I would like to order

Product name: Construction Materials in Australia - Market Summary, Competitive Analysis and Forecast

to 2025

Product link: https://marketpublishers.com/r/C078892A9129EN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/C078892A9129EN.html">https://marketpublishers.com/r/C078892A9129EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



