

# Construction Materials Global Industry Guide - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

Construction Materials Global Industry Guide - Market Summary, Competitive Analysis and Forecast to 2025

### SUMMARY

Global Construction Materials industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The construction materials market consists of cement, aggregates, and bricks.

The cement segment includes hydraulic cement (e.g. Portland cement), but excludes solid concrete.

The aggregates segment includes sand, gravel and crushed rocks and stones used in construction, but excludes industrial sand (used in glass making etc) and similar materials.

The bricks segment includes building blocks and pipes made from fired clay or concrete.

Other finished or semi-finished building materials and components are excluded.

Values refer to consumption of construction materials within the specified geography, whether produced domestically or imported. The market has been valued at manufacturers selling price (MSP).

All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

Forecast figures presented in this report are calculated using crisis scenarios for the market. The length of the pandemic and restrictions introduced by various countries are still difficult to predict. Many governments had introduced the national lockdowns and temporarily banned sales of products that are deemed 'non-essential'. As the length of the pandemic and its impact on this market is not certain, the data used in this report has been modeled taking forecast impacts on national economics into consideration.

The global construction materials market had total revenues of \$892.2bn in 2020, representing a compound annual growth rate (CAGR) of 4.1% between 2016 and 2020.

The cement segment was the market's most lucrative in 2020, with total revenues of \$337.4bn, equivalent to 37.8% of the market's overall value.

The performance of the market is forecast to accelerate, with an anticipated CAGR of 8.2% for the five-year period 2020 - 2025, which is expected to drive the market to a value of \$1,322.5bn by the end of 2025.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global construction materials market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global construction materials market

Leading company profiles reveal details of key construction materials market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global construction materials market with five year forecasts

## **REASONS TO BUY**

What was the size of the global construction materials market by value in 2020?

What will be the size of the global construction materials market in 2025?

What factors are affecting the strength of competition in the global construction materials market?

How has the market performed over the last five years?

What are the main segments that make up the global construction materials market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Competitive Landscape

### **2 INTRODUCTION**

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

### **3 GLOBAL CONSTRUCTION MATERIALS**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis
- 3.6. Macroeconomic Indicators

### **4 CONSTRUCTION MATERIALS IN ASIA-PACIFIC**

- 4.1. Market Overview
- 4.2. Market Data
- 4.3. Market Segmentation
- 4.4. Market outlook
- 4.5. Five forces analysis

### **5 CONSTRUCTION MATERIALS IN EUROPE**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation

- 5.4. Market outlook
- 5.5. Five forces analysis
- 5.6. Macroeconomic Indicators

## **6 CONSTRUCTION MATERIALS IN FRANCE**

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis
- 6.6. Macroeconomic Indicators

## **7 CONSTRUCTION MATERIALS IN GERMANY**

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis
- 7.6. Macroeconomic Indicators

## **8 CONSTRUCTION MATERIALS IN ITALY**

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis
- 8.6. Macroeconomic Indicators

## **9 CONSTRUCTION MATERIALS IN JAPAN**

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis
- 9.6. Macroeconomic Indicators

## **10 CONSTRUCTION MATERIALS IN AUSTRALIA**

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis
- 10.6. Macroeconomic Indicators

## **11 CONSTRUCTION MATERIALS IN CANADA**

- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis
- 11.6. Macroeconomic Indicators

## **12 CONSTRUCTION MATERIALS IN CHINA**

- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook
- 12.5. Five forces analysis
- 12.6. Macroeconomic Indicators

## **13 CONSTRUCTION MATERIALS IN THE NETHERLANDS**

- 13.1. Market Overview
- 13.2. Market Data
- 13.3. Market Segmentation
- 13.4. Market outlook
- 13.5. Five forces analysis
- 13.6. Macroeconomic Indicators

## **14 CONSTRUCTION MATERIALS IN SPAIN**

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis
- 14.6. Macroeconomic Indicators

## **15 CONSTRUCTION MATERIALS IN THE UNITED KINGDOM**

- 15.1. Market Overview
- 15.2. Market Data
- 15.3. Market Segmentation
- 15.4. Market outlook
- 15.5. Five forces analysis
- 15.6. Macroeconomic Indicators

## **16 CONSTRUCTION MATERIALS IN THE UNITED STATES**

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis
- 16.6. Macroeconomic Indicators

## **17 COMPANY PROFILES**

- 17.1. HeidelbergCement AG
- 17.2. China National Building Material Co Ltd
- 17.3. Taiheiyo Cement Corporation
- 17.4. CEMEX, SAB de CV
- 17.5. LafargeHolcim Ltd.
- 17.6. Cementir Holding SpA
- 17.7. Vicat SA
- 17.8. Sumitomo Osaka Cement Co Ltd
- 17.9. Brighton Mining Group Limited
- 17.10. CRH plc
- 17.11. Anhui Conch Cement Co Ltd
- 17.12. Taiwan Cement Corp

- 17.13. BBMG Corp
- 17.14. Buzzi Unicem SpA
- 17.15. Breedon Group PLC
- 17.16. Vulcan Materials Company

## **18 APPENDIX**

- 18.1. Methodology
- 18.2. About MarketLine



## List Of Tables

### LIST OF TABLES

Table 1: Global construction materials market value: \$ million, 2016-20

Table 2: Global construction materials market category segmentation: \$ million, 2020

Table 3: Global construction materials market geography segmentation: \$ million, 2020

Table 4: Global construction materials market value forecast: \$ million, 2020-25

Table 5: Global size of population (million), 2016-20

Table 6: Global gdp (constant 2005 prices, \$ billion), 2016-20

Table 7: Global gdp (current prices, \$ billion), 2016-20

Table 8: Global inflation, 2016-20

Table 9: Global consumer price index (absolute), 2016-20

Table 10: Global exchange rate, 2016-20

Table 11: Asia-Pacific construction materials market value: \$ million, 2016-20

Table 12: Asia-Pacific construction materials market category segmentation: \$ million, 2020

Table 13: Asia-Pacific construction materials market geography segmentation: \$ million, 2020

Table 14: Asia-Pacific construction materials market value forecast: \$ million, 2020-25

Table 15: Europe construction materials market value: \$ million, 2016-20

Table 16: Europe construction materials market category segmentation: \$ million, 2020

Table 17: Europe construction materials market geography segmentation: \$ million, 2020

Table 18: Europe construction materials market value forecast: \$ million, 2020-25

Table 19: Europe size of population (million), 2016-20

Table 20: Europe gdp (constant 2005 prices, \$ billion), 2016-20

Table 21: Europe gdp (current prices, \$ billion), 2016-20

Table 22: Europe inflation, 2016-20

Table 23: Europe consumer price index (absolute), 2016-20

Table 24: Europe exchange rate, 2016-20

Table 25: France construction materials market value: \$ million, 2016-20

Table 26: France construction materials market category segmentation: \$ million, 2020

Table 27: France construction materials market geography segmentation: \$ million, 2020

Table 28: France construction materials market value forecast: \$ million, 2020-25

Table 29: France size of population (million), 2016-20

Table 30: France gdp (constant 2005 prices, \$ billion), 2016-20

Table 31: France gdp (current prices, \$ billion), 2016-20

Table 32: France inflation, 2016-20

Table 33: France consumer price index (absolute), 2016-20

Table 34: France exchange rate, 2016-20

Table 35: Germany construction materials market value: \$ million, 2016-20

Table 36: Germany construction materials market category segmentation: \$ million, 2020

Table 37: Germany construction materials market geography segmentation: \$ million, 2020

Table 38: Germany construction materials market value forecast: \$ million, 2020-25

Table 39: Germany size of population (million), 2016-20

Table 40: Germany gdp (constant 2005 prices, \$ billion), 2016-20

Table 41: Germany gdp (current prices, \$ billion), 2016-20

Table 42: Germany inflation, 2016-20

Table 43: Germany consumer price index (absolute), 2016-20

Table 44: Germany exchange rate, 2016-20

Table 45: Italy construction materials market value: \$ million, 2016-20

Table 46: Italy construction materials market category segmentation: \$ million, 2020

Table 47: Italy construction materials market geography segmentation: \$ million, 2020

Table 48: Italy construction materials market value forecast: \$ million, 2020-25

Table 49: Italy size of population (million), 2016-20

Table 50: Italy gdp (constant 2005 prices, \$ billion), 2016-20

Table 51: Italy gdp (current prices, \$ billion), 2016-20

Table 52: Italy inflation, 2016-20

Table 53: Italy consumer price index (absolute), 2016-20

Table 54: Italy exchange rate, 2016-20

Table 55: Japan construction materials market value: \$ million, 2016-20

Table 56: Japan construction materials market category segmentation: \$ million, 2020

Table 57: Japan construction materials market geography segmentation: \$ million, 2020

Table 58: Japan construction materials market value forecast: \$ million, 2020-25

Table 59: Japan size of population (million), 2016-20

Table 60: Japan gdp (constant 2005 prices, \$ billion), 2016-20

Table 61: Japan gdp (current prices, \$ billion), 2016-20

Table 62: Japan inflation, 2016-20

Table 63: Japan consumer price index (absolute), 2016-20

Table 64: Japan exchange rate, 2016-20

Table 65: Australia construction materials market value: \$ million, 2016-20

## List Of Figures

### LIST OF FIGURES

Figure 1: Global construction materials market value: \$ million, 2016-20

Figure 2: Global construction materials market category segmentation: % share, by value, 2020

Figure 3: Global construction materials market geography segmentation: % share, by value, 2020

Figure 4: Global construction materials market value forecast: \$ million, 2020-25

Figure 5: Forces driving competition in the global construction materials market, 2020

Figure 6: Drivers of buyer power in the global construction materials market, 2020

Figure 7: Drivers of supplier power in the global construction materials market, 2020

Figure 8: Factors influencing the likelihood of new entrants in the global construction materials market, 2020

Figure 9: Factors influencing the threat of substitutes in the global construction materials market, 2020

Figure 10: Drivers of degree of rivalry in the global construction materials market, 2020

Figure 11: Asia-Pacific construction materials market value: \$ million, 2016-20

Figure 12: Asia-Pacific construction materials market category segmentation: % share, by value, 2020

Figure 13: Asia-Pacific construction materials market geography segmentation: % share, by value, 2020

Figure 14: Asia-Pacific construction materials market value forecast: \$ million, 2020-25

Figure 15: Forces driving competition in the construction materials market in Asia-Pacific, 2020

Figure 16: Drivers of buyer power in the construction materials market in Asia-Pacific, 2020

Figure 17: Drivers of supplier power in the construction materials market in Asia-Pacific, 2020

Figure 18: Factors influencing the likelihood of new entrants in the construction materials market in Asia-Pacific, 2020

Figure 19: Factors influencing the threat of substitutes in the construction materials market in Asia-Pacific, 2020

Figure 20: Drivers of degree of rivalry in the construction materials market in Asia-Pacific, 2020

Figure 21: Europe construction materials market value: \$ million, 2016-20

Figure 22: Europe construction materials market category segmentation: % share, by value, 2020

Figure 23: Europe construction materials market geography segmentation: % share, by value, 2020

Figure 24: Europe construction materials market value forecast: \$ million, 2020-25

Figure 25: Forces driving competition in the construction materials market in Europe, 2020

Figure 26: Drivers of buyer power in the construction materials market in Europe, 2020

Figure 27: Drivers of supplier power in the construction materials market in Europe, 2020

Figure 28: Factors influencing the likelihood of new entrants in the construction materials market in Europe, 2020

Figure 29: Factors influencing the threat of substitutes in the construction materials market in Europe, 2020

Figure 30: Drivers of degree of rivalry in the construction materials market in Europe, 2020

Figure 31: France construction materials market value: \$ million, 2016-20

Figure 32: France construction materials market category segmentation: % share, by value, 2020

Figure 33: France construction materials market geography segmentation: % share, by value, 2020

Figure 34: France construction materials market value forecast: \$ million, 2020-25

Figure 35: Forces driving competition in the construction materials market in France, 2020

Figure 36: Drivers of buyer power in the construction materials market in France, 2020

Figure 37: Drivers of supplier power in the construction materials market in France, 2020

Figure 38: Factors influencing the likelihood of new entrants in the construction materials market in France, 2020

Figure 39: Factors influencing the threat of substitutes in the construction materials market in France, 2020

Figure 40: Drivers of degree of rivalry in the construction materials market in France, 2020

Figure 41: Germany construction materials market value: \$ million, 2016-20

Figure 42: Germany construction materials market category segmentation: % share, by value, 2020

Figure 43: Germany construction materials market geography segmentation: % share, by value, 2020

Figure 44: Germany construction materials market value forecast: \$ million, 2020-25

Figure 45: Forces driving competition in the construction materials market in Germany, 2020

Figure 46: Drivers of buyer power in the construction materials market in Germany, 2020

Figure 47: Drivers of supplier power in the construction materials market in Germany, 2020

Figure 48: Factors influencing the likelihood of new entrants in the construction materials market in Germany, 2020

Figure 49: Factors influencing the threat of substitutes in the construction materials market in Germany, 2020

Figure 50: Drivers of degree of rivalry in the construction materials market in Germany, 2020

Figure 51: Italy construction materials market value: \$ million, 2016-20

Figure 52: Italy construction materials market category segmentation: % share, by value, 2020

Figure 53: Italy construction materials market geography segmentation: % share, by value, 2020

Figure 54: Italy construction materials market value forecast: \$ million, 2020-25

Figure 55: Forces driving competition in the construction materials market in Italy, 2020

Figure 56: Drivers of buyer power in the construction materials market in Italy, 2020

Figure 57: Drivers of supplier power in the construction materials market in Italy, 2020

Figure 58: Factors influencing the likelihood of new entrants in the construction materials market in Italy, 2020

Figure 59: Factors influencing the threat of substitutes in the construction materials market in Italy, 2020

Figure 60: Drivers of degree of rivalry in the construction materials market in Italy, 2020

Figure 61: Japan construction materials market value: \$ million, 2016-20

Figure 62: Japan construction materials market category segmentation: % share, by value, 2020

Figure 63: Japan construction materials market geography segmentation: % share, by value, 2020

Figure 64: Japan construction materials market value forecast: \$ million, 2020-25

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