

# Construction Market Summary, Competitive Analysis and Forecast to 2027 (Global Almanac)

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# **Abstracts**

Construction Market @Summary, Competitive Analysis and Forecast to 2027 (Global Almanac)

#### SUMMARY

Global Construction industry profile provides top-line qualitative and quantitative summary information including: Industry size (value 2018-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Industry.

#### **KEY HIGHLIGHTS**

The construction market is defined as the value of work put in place annually for both, residential and non-residential construction.

The non-residential construction market includes five key construction sectors: commercial & leisure, energy & utilities, industrial, infrastructure, and institutional.

The residential construction market is defined as the value of work put in place annually for residential buildings.

Market value is defined as the output value of construction activity in any given time period, including costs related to construction materials, equipment and services in new construction, refurbishment, repair and maintenance and demolition.



All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2022 annual average exchange rates.

The global construction industry generated total revenues of \$13,699.6 billion in 2022, representing a compound annual growth rate (CAGR) of 5.7% between 2017 and 2022.

The non-residential construction segment dominated the industry in 2022, with total revenues of \$8,123.8 billion, equivalent to 59.3% of the industry's overall value.

Governments around the world are investing in infrastructure development. For instance, the US government 2021 launched a \$1.2 trillion infrastructure plan, which is creating significant opportunities for the construction industry.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global construction Industry

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global construction Industry

Leading company profiles reveal details of key construction Industry players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global construction Industry with five year forecasts

# **REASONS TO BUY**

What was the size of the global construction Industry by value in 2022?

What will be the size of the global construction Industry in 2027?



What factors are affecting the strength of competition in the global construction Industry?

How has the Industry performed over the last five years?

What are the main segments that make up the global construction Industry?



# **Contents**

#### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Competitive landscape

#### **2 INTRODUCTION**

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

#### **3 GLOBAL CONSTRUCTION**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

#### **4 MACROECONOMIC INDICATORS**

4.1. Country data

#### **5 CONSTRUCTION IN ASIA-PACIFIC**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

#### **6 CONSTRUCTION IN EUROPE**



- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

# 7.1. Country data

#### **8 CONSTRUCTION IN FINLAND**

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

#### 9 MACROECONOMIC INDICATORS

9.1. Country data

#### **10 CONSTRUCTION IN FRANCE**

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

#### 11 MACROECONOMIC INDICATORS

11.1. Country data

## 12 CONSTRUCTION IN GERMANY

- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation



- 12.4. Market outlook
- 12.5. Five forces analysis

13.1. Country data

#### **14 CONSTRUCTION IN INDIA**

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis

#### 15 MACROECONOMIC INDICATORS

15.1. Country data

#### **16 CONSTRUCTION IN INDONESIA**

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis

#### 17 MACROECONOMIC INDICATORS

17.1. Country data

# **18 CONSTRUCTION IN ITALY**

- 18.1. Market Overview
- 18.2. Market Data
- 18.3. Market Segmentation
- 18.4. Market outlook
- 18.5. Five forces analysis



# 19.1. Country data

#### **20 CONSTRUCTION IN JAPAN**

- 20.1. Market Overview
- 20.2. Market Data
- 20.3. Market Segmentation
- 20.4. Market outlook
- 20.5. Five forces analysis

#### 21 MACROECONOMIC INDICATORS

21.1. Country data

#### 22 CONSTRUCTION IN MEXICO

- 22.1. Market Overview
- 22.2. Market Data
- 22.3. Market Segmentation
- 22.4. Market outlook
- 22.5. Five forces analysis

#### 23 MACROECONOMIC INDICATORS

23.1. Country data

#### 24 CONSTRUCTION IN THE NETHERLANDS

- 24.1. Market Overview
- 24.2. Market Data
- 24.3. Market Segmentation
- 24.4. Market outlook
- 24.5. Five forces analysis

#### 25 MACROECONOMIC INDICATORS

25.1. Country data



#### **26 CONSTRUCTION IN NORTH AMERICA**

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis

#### **27 CONSTRUCTION IN NORWAY**

- 27.1. Market Overview
- 27.2. Market Data
- 27.3. Market Segmentation
- 27.4. Market outlook
- 27.5. Five forces analysis

#### 28 MACROECONOMIC INDICATORS

28.1. Country data

## 29 CONSTRUCTION IN RUSSIA

- 29.1. Market Overview
- 29.2. Market Data
- 29.3. Market Segmentation
- 29.4. Market outlook
- 29.5. Five forces analysis

#### 30 MACROECONOMIC INDICATORS

30.1. Country data

# 31 CONSTRUCTION IN SINGAPORE

- 31.1. Market Overview
- 31.2. Market Data
- 31.3. Market Segmentation
- 31.4. Market outlook



# 31.5. Five forces analysis

#### 32 MACROECONOMIC INDICATORS

32.1. Country data

#### 33 CONSTRUCTION IN SOUTH AFRICA

- 33.1. Market Overview
- 33.2. Market Data
- 33.3. Market Segmentation
- 33.4. Market outlook
- 33.5. Five forces analysis

#### 34 MACROECONOMIC INDICATORS

34.1. Country data

#### 35 CONSTRUCTION IN SOUTH KOREA

- 35.1. Market Overview
- 35.2. Market Data
- 35.3. Market Segmentation
- 35.4. Market outlook
- 35.5. Five forces analysis

#### 36 MACROECONOMIC INDICATORS

36.1. Country data

#### **37 CONSTRUCTION IN SPAIN**

- 37.1. Market Overview
- 37.2. Market Data
- 37.3. Market Segmentation
- 37.4. Market outlook
- 37.5. Five forces analysis

#### 38 MACROECONOMIC INDICATORS



# 38.1. Country data

#### 39 CONSTRUCTION IN SWEDEN

- 39.1. Market Overview
- 39.2. Market Data
- 39.3. Market Segmentation
- 39.4. Market outlook
- 39.5. Five forces analysis

#### **40 MACROECONOMIC INDICATORS**

40.1. Country data

#### 41 CONSTRUCTION IN TURKEY

- 41.1. Market Overview
- 41.2. Market Data
- 41.3. Market Segmentation
- 41.4. Market outlook
- 41.5. Five forces analysis

#### **42 MACROECONOMIC INDICATORS**

42.1. Country data

#### 43 CONSTRUCTION IN THE UNITED KINGDOM

- 43.1. Market Overview
- 43.2. Market Data
- 43.3. Market Segmentation
- 43.4. Market outlook
- 43.5. Five forces analysis

#### 44 MACROECONOMIC INDICATORS

44.1. Country data



#### **45 CONSTRUCTION IN THE UNITED STATES**

- 45.1. Market Overview
- 45.2. Market Data
- 45.3. Market Segmentation
- 45.4. Market outlook
- 45.5. Five forces analysis

#### **46 MACROECONOMIC INDICATORS**

46.1. Country data

#### **47 CONSTRUCTION IN AUSTRALIA**

- 47.1. Market Overview
- 47.2. Market Data
- 47.3. Market Segmentation
- 47.4. Market outlook
- 47.5. Five forces analysis

#### **48 MACROECONOMIC INDICATORS**

48.1. Country data

#### **49 CONSTRUCTION IN BRAZIL**

- 49.1. Market Overview
- 49.2. Market Data
- 49.3. Market Segmentation
- 49.4. Market outlook
- 49.5. Five forces analysis

#### **50 MACROECONOMIC INDICATORS**

50.1. Country data

#### **51 CONSTRUCTION IN CANADA**

51.1. Market Overview



- 51.2. Market Data
- 51.3. Market Segmentation
- 51.4. Market outlook
- 51.5. Five forces analysis

52.1. Country data

## **53 CONSTRUCTION IN CHINA**

- 53.1. Market Overview
- 53.2. Market Data
- 53.3. Market Segmentation
- 53.4. Market outlook
- 53.5. Five forces analysis

#### **54 MACROECONOMIC INDICATORS**

54.1. Country data

#### **55 CONSTRUCTION IN DENMARK**

- 55.1. Market Overview
- 55.2. Market Data
- 55.3. Market Segmentation
- 55.4. Market outlook
- 55.5. Five forces analysis

#### **56 MACROECONOMIC INDICATORS**

56.1. Country data

# **57 COMPANY PROFILES**

- 57.1. China State Construction Engineering Corp Ltd
- 57.2. China Railway Construction Corp Ltd
- 57.3. Vinci SA
- 57.4. Actividades de Construccion y Servicios SA



- 57.5. D.R. Horton Inc
- 57.6. Daiwa House Industry Co., Ltd.
- 57.7. Samsung C&T Corp
- 57.8. Bouygues SA
- 57.9. Skanska AB
- 57.10. YIT Corp
- 57.11. NCC AB
- 57.12. SRV Group Plc
- 57.13. Eiffage SA
- 57.14. Vonovia SE
- 57.15. HOCHTIEF AG
- 57.16. STRABAG SE
- 57.17. Bilfinger SE
- 57.18. Larsen & Toubro Limited
- 57.19. Hindustan Construction Co Ltd
- 57.20. NCC Ltd
- 57.21. Oberoi Realty Ltd
- 57.22. PT Wijaya Karya (Persero) Tbk
- 57.23. PT Waskita Karya (Persero) Tbk
- 57.24. PT Astra International Tbk
- 57.25. PT Ciputra Development Tbk
- 57.26. Webuild SpA
- 57.27. Maire Tecnimont SpA
- 57.28. Rizzani de Eccher SpA
- 57.29. Abitare In SpA
- 57.30. Sekisui House, Ltd.
- 57.31. Kajima Corporation
- 57.32. Obayashi Corp
- 57.33. Grupo Carso SA de CV
- 57.34. Fibra Uno Administracion SA de CV
- 57.35. Consorcio ARA SAB de CV
- 57.36. CCLA Group
- 57.37. Royal BAM Group nv
- 57.38. Ballast Nedam NV
- 57.39. Royal Volker Wessels Stevin NV
- 57.40. Royal Boskalis Westminster NV
- 57.41. Mattamy Homes
- 57.42. Veidekke ASA
- 57.43. AF Gruppen ASA



- 57.44. Aibel AS
- 57.45. PIK Group
- 57.46. LSR Group
- 57.47. Mostotrest
- 57.48. Woh Hup Pvt Ltd
- 57.49. Tiong Seng Holdings Ltd
- 57.50. City Developments Ltd
- 57.51. Wilson Bayly Holmes-Ovcon Ltd
- 57.52. Basil Read Pty Ltd
- 57.53. Group Five Ltd
- 57.54. Motheo Construction Group
- 57.55. Hyundai Engineering & Construction Co Ltd
- 57.56. Daewoo Engineering & Construction Co Ltd
- 57.57. DL E&C Co Ltd
- 57.58. Ferrovial, S.A.
- 57.59. Obrascon Huarte Lain SA
- 57.60. Grupo Empresarial San Jose SA
- 57.61. Peab AB
- 57.62. Ronesans Gayrimenkul Yat?r?m AS
- 57.63. Alarko Holding AS
- 57.64. Nurol Construction and Trading Co Inc
- 57.65. Renaissance Construction Ltd
- 57.66. Barratt Developments Plc
- 57.67. The Berkeley Group Holdings Plc
- 57.68. Balfour Beatty plc
- 57.69. Kier Group plc
- 57.70. Lennar Corp
- 57.71. Bechtel Corp
- 57.72. Fluor Corporation
- 57.73. Lendlease Corporation Limited
- 57.74. CIMIC Group Limited
- 57.75. J Hutchinson Pty Ltd
- 57.76. Metricon Homes Pty Ltd
- 57.77. Novonor
- 57.78. MRV Engenharia e Participacoes SA
- 57.79. Cyrela Brazil Realty SA Empreendimentos e Participacoes
- 57.80. EZTEC Empreendimentos e Participacoes SA
- 57.81. WSP Global Inc
- 57.82. Stantec Inc.



57.83. SNC-Lavalin Group Inc.

57.84. Shanghai Construction Group Co Ltd

57.85. Per Aarsleff Holding AS

# **58 APPENDIX**

58.1. Methodology

58.2. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

- Table 1: Global construction industry value: \$ billion, 2017-22
- Table 2: Global construction industry category segmentation: % share, by value, 2017-2022
- Table 3: Global construction industry category segmentation: \$ billion, 2017-2022
- Table 4: Global construction industry geography segmentation: \$ billion, 2022
- Table 5: Global construction industry value forecast: \$ billion, 2022-27
- Table 6: Global size of population (million), 2018-22
- Table 7: Global gdp (constant 2005 prices, \$ billion), 2018-22
- Table 8: Global gdp (current prices, \$ billion), 2018-22
- Table 9: Global inflation, 2018-22
- Table 10: Global consumer price index (absolute), 2018-22
- Table 11: Global exchange rate, 2018-22
- Table 12: Asia-Pacific construction industry value: \$ billion, 2017-22
- Table 13: Asia-Pacific construction industry category segmentation: % share, by value, 2017-2022
- Table 14: Asia-Pacific construction industry category segmentation: \$ billion, 2017-2022
- Table 15: Asia-Pacific construction industry geography segmentation: \$ billion, 2022
- Table 16: Asia-Pacific construction industry value forecast: \$ billion, 2022-27
- Table 17: Europe construction industry value: \$ billion, 2017-22
- Table 18: Europe construction industry category segmentation: % share, by value, 2017-2022
- Table 19: Europe construction industry category segmentation: \$ billion, 2017-2022
- Table 20: Europe construction industry geography segmentation: \$ billion, 2022
- Table 21: Europe construction industry value forecast: \$ billion, 2022-27
- Table 22: Europe size of population (million), 2018-22
- Table 23: Europe gdp (constant 2005 prices, \$ billion), 2018-22
- Table 24: Europe gdp (current prices, \$ billion), 2018-22
- Table 25: Europe inflation, 2018-22
- Table 26: Europe consumer price index (absolute), 2018-22
- Table 27: Europe exchange rate, 2018-22
- Table 28: Finland construction industry value: \$ million, 2017-22
- Table 29: Finland construction industry category segmentation: % share, by value, 2017-2022
- Table 30: Finland construction industry category segmentation: \$ million, 2017-2022
- Table 31: Finland construction industry geography segmentation: \$ million, 2022



- Table 32: Finland construction industry value forecast: \$ million, 2022-27
- Table 33: Finland size of population (million), 2018-22
- Table 34: Finland gdp (constant 2005 prices, \$ billion), 2018-22
- Table 35: Finland gdp (current prices, \$ billion), 2018-22
- Table 36: Finland inflation, 2018-22
- Table 37: Finland consumer price index (absolute), 2018-22
- Table 38: Finland exchange rate, 2018-22
- Table 39: France construction industry value: \$ billion, 2017-22
- Table 40: France construction industry category segmentation: % share, by value, 2017-2022
- Table 41: France construction industry category segmentation: \$ billion, 2017-2022
- Table 42: France construction industry geography segmentation: \$ billion, 2022
- Table 43: France construction industry value forecast: \$ billion, 2022-27
- Table 44: France size of population (million), 2018-22
- Table 45: France gdp (constant 2005 prices, \$ billion), 2018-22
- Table 46: France gdp (current prices, \$ billion), 2018-22
- Table 47: France inflation, 2018-22
- Table 48: France consumer price index (absolute), 2018-22
- Table 49: France exchange rate, 2018-22
- Table 50: Germany construction industry value: \$ billion, 2017-22
- Table 51: Germany construction industry category segmentation: % share, by value, 2017-2022
- Table 52: Germany construction industry category segmentation: \$ billion, 2017-2022
- Table 53: Germany construction industry geography segmentation: \$ billion, 2022
- Table 54: Germany construction industry value forecast: \$ billion, 2022-27
- Table 55: Germany size of population (million), 2018-22
- Table 56: Germany gdp (constant 2005 prices, \$ billion), 2018-22
- Table 57: Germany gdp (current prices, \$ billion), 2018-22
- Table 58: Germany inflation, 2018-22
- Table 59: Germany consumer price index (absolute), 2018-22
- Table 60: Germany exchange rate, 2018-22
- Table 61: India construction industry value: \$ billion, 2017-22
- Table 62: India construction industry category segmentation: % share, by value, 2017-2022
- Table 63: India construction industry category segmentation: \$ billion, 2017-2022
- Table 64: India construction industry geography segmentation: \$ billion, 2022
- Table 65: India construction industry value forecast: \$ billion, 2022-27
- Table 66: India size of population (million), 2018-22
- Table 67: India gdp (constant 2005 prices, \$ billion), 2018-22



Table 68: India gdp (current prices, \$ billion), 2018-22

Table 69: India inflation, 2018-22

Table 70: India consumer price index (absolute), 2018-22

Table 71: India exchange rate, 2018-22

Table 72: Indonesia construction industry value: \$ million, 2017-22

Table 73: Indonesia construction industry category segmentation: % share, by value,

2017-2022

Table 74: Indonesia construction industry category segmentation: \$ million, 2017-2022

Table 75: Indonesia construction industry geography segmentation: \$ million, 2022

Table 76: Indonesia construction industry value forecast: \$ million, 2022-27

Table 77: Indonesia size of population (million), 2018-22

Table 78: Indonesia gdp (constant 2005 prices, \$ billion), 2018-22

Table 79: Indonesia gdp (current prices, \$ billion), 2018-22

Table 80: Indonesia inflation, 2018-22

Table 81: Indonesia consumer price index (absolute), 2018-22

Table 82: Indonesia exchange rate, 2018-22

Table 83: Italy construction industry value: \$ million, 2017-22

Table 84: Italy construction industry category segmentation: % share, by value,

2017-2022

Table 85: Italy construction industry category segmentation: \$ million, 2017-2022

Table 86: Italy construction industry geography segmentation: \$ million, 2022

Table 87: Italy construction industry value forecast: \$ million, 2022-27

Table 88: Italy size of population (million), 2018-22

Table 89: Italy gdp (constant 2005 prices, \$ billion), 2018-22

Table 90: Italy gdp (current prices, \$ billion), 2018-22



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Global construction industry value: \$ billion, 2017-22
- Figure 2: Global construction industry category segmentation: \$ billion, 2017-2022
- Figure 3: Global construction industry geography segmentation: % share, by value, 2022
- Figure 4: Global construction industry value forecast: \$ billion, 2022-27
- Figure 5: Forces driving competition in the global construction industry, 2022
- Figure 6: Drivers of buyer power in the global construction industry, 2022
- Figure 7: Drivers of supplier power in the global construction industry, 2022
- Figure 8: Factors influencing the likelihood of new entrants in the global construction industry, 2022
- Figure 9: Factors influencing the threat of substitutes in the global construction industry, 2022
- Figure 10: Drivers of degree of rivalry in the global construction industry, 2022
- Figure 11: Asia-Pacific construction industry value: \$ billion, 2017-22
- Figure 12: Asia-Pacific construction industry category segmentation: \$ billion, 2017-2022
- Figure 13: Asia-Pacific construction industry geography segmentation: % share, by value, 2022
- Figure 14: Asia-Pacific construction industry value forecast: \$ billion, 2022-27
- Figure 15: Forces driving competition in the construction industry in Asia-Pacific, 2022
- Figure 16: Drivers of buyer power in the construction industry in Asia-Pacific, 2022
- Figure 17: Drivers of supplier power in the construction industry in Asia-Pacific, 2022
- Figure 18: Factors influencing the likelihood of new entrants in the construction industry in Asia-Pacific, 2022
- Figure 19: Factors influencing the threat of substitutes in the construction industry in Asia-Pacific, 2022
- Figure 20: Drivers of degree of rivalry in the construction industry in Asia-Pacific, 2022
- Figure 21: Europe construction industry value: \$ billion, 2017-22
- Figure 22: Europe construction industry category segmentation: \$ billion, 2017-2022
- Figure 23: Europe construction industry geography segmentation: % share, by value, 2022
- Figure 24: Europe construction industry value forecast: \$ billion, 2022-27
- Figure 25: Forces driving competition in the construction industry in Europe, 2022
- Figure 26: Drivers of buyer power in the construction industry in Europe, 2022
- Figure 27: Drivers of supplier power in the construction industry in Europe, 2022



- Figure 28: Factors influencing the likelihood of new entrants in the construction industry in Europe, 2022
- Figure 29: Factors influencing the threat of substitutes in the construction industry in Europe, 2022
- Figure 30: Drivers of degree of rivalry in the construction industry in Europe, 2022
- Figure 31: Finland construction industry value: \$ million, 2017-22
- Figure 32: Finland construction industry category segmentation: \$ million, 2017-2022
- Figure 33: Finland construction industry geography segmentation: % share, by value, 2022
- Figure 34: Finland construction industry value forecast: \$ million, 2022-27
- Figure 35: Forces driving competition in the construction industry in Finland, 2022
- Figure 36: Drivers of buyer power in the construction industry in Finland, 2022
- Figure 37: Drivers of supplier power in the construction industry in Finland, 2022
- Figure 38: Factors influencing the likelihood of new entrants in the construction industry in Finland, 2022
- Figure 39: Factors influencing the threat of substitutes in the construction industry in Finland, 2022
- Figure 40: Drivers of degree of rivalry in the construction industry in Finland, 2022
- Figure 41: France construction industry value: \$ billion, 2017-22
- Figure 42: France construction industry category segmentation: \$ billion, 2017-2022
- Figure 43: France construction industry geography segmentation: % share, by value, 2022
- Figure 44: France construction industry value forecast: \$ billion, 2022-27
- Figure 45: Forces driving competition in the construction industry in France, 2022
- Figure 46: Drivers of buyer power in the construction industry in France, 2022
- Figure 47: Drivers of supplier power in the construction industry in France, 2022
- Figure 48: Factors influencing the likelihood of new entrants in the construction industry in France, 2022
- Figure 49: Factors influencing the threat of substitutes in the construction industry in France, 2022
- Figure 50: Drivers of degree of rivalry in the construction industry in France, 2022
- Figure 51: Germany construction industry value: \$ billion, 2017-22
- Figure 52: Germany construction industry category segmentation: \$ billion, 2017-2022
- Figure 53: Germany construction industry geography segmentation: % share, by value, 2022
- Figure 54: Germany construction industry value forecast: \$ billion, 2022-27
- Figure 55: Forces driving competition in the construction industry in Germany, 2022
- Figure 56: Drivers of buyer power in the construction industry in Germany, 2022
- Figure 57: Drivers of supplier power in the construction industry in Germany, 2022



Figure 58: Factors influencing the likelihood of new entrants in the construction industry in Germany, 2022

Figure 59: Factors influencing the threat of substitutes in the construction industry in Germany, 2022

Figure 60: Drivers of degree of rivalry in the construction industry in Germany, 2022

Figure 61: India construction industry value: \$ billion, 2017-22

Figure 62: India construction industry category segmentation: \$ billion, 2017-2022

Figure 63: India construction industry geography segmentation: % share, by value, 2022

Figure 64: India construction industry value forecast: \$ billion, 2022-27

Figure 65: Forces driving competition in the construction industry in India, 2022

Figure 66: Drivers of buyer power in the construction industry in India, 2022

Figure 67: Drivers of supplier power in the construction industry in India, 2022

Figure 68: Factors influencing the likelihood of new entrants in the construction industry in India, 2022

Figure 69: Factors influencing the threat of substitutes in the construction industry in India, 2022

Figure 70: Drivers of degree of rivalry in the construction industry in India, 2022

Figure 71: Indonesia construction industry value: \$ million, 2017-22

Figure 72: Indonesia construction industry category segmentation: \$ million, 2017-2022

Figure 73: Indonesia construction industry geography segmentation: % share, by value, 2022

Figure 74: Indonesia construction industry value forecast: \$ million, 2022-27

Figure 75: Forces driving competition in the construction industry in Indonesia, 2022

Figure 76: Drivers of buyer power in the construction industry in Indonesia, 2022

Figure 77: Drivers of supplier power in the construction industry in Indonesia, 2022

Figure 78: Factors influencing the likelihood of new entrants in the construction industry in Indonesia, 2022

Figure 79: Factors influencing the threat of substitutes in the construction industry in Indonesia, 2022

Figure 80: Drivers of degree of rivalry in the construction industry in Indonesia, 2022

Figure 81: Italy construction industry value: \$ million, 2017-22

Figure 82: Italy construction industry category segmentation: \$ million, 2017-2022

Figure 83: Italy construction industry geography segmentation: % share, by value, 2022

Figure 84: Italy construction industry value forecast: \$ million, 2022-27

Figure 85: Forces driving competition in the construction industry in Italy, 2022

Figure 86: Drivers of buyer power in the construction industry in Italy, 2022

Figure 87: Drivers of supplier power in the construction industry in Italy, 2022

Figure 88: Factors influencing the likelihood of new entrants in the construction industry in Italy, 2022



Figure 89: Factors influencing the threat of substitutes in the construction industry in Italy, 2022

Figure 90: Drivers of degree of rivalry in the construction industry in Italy, 2022



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