

Construction in South Africa

<https://marketpublishers.com/r/C3DEBD3279BEN.html>

Date: September 2020

Pages: 36

Price: US\$ 350.00 (Single User License)

ID: C3DEBD3279BEN

Abstracts

Construction in South Africa

SUMMARY

Construction in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The construction market is defined as the value of work put in place annual for both residential and non-residential construction.

The South African construction industry had total revenues of \$37.5bn in 2019, representing a compound annual growth rate (CAGR) of -1% between 2015 and 2019

The non-residential segment was the industry's most lucrative in 2019, with total revenues of \$25.4bn, equivalent to 67.6% of the industry's overall value.

The construction industry is highly correlated with the construction material and house markets.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major

segments, and leading players in the construction market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in South Africa

Leading company profiles reveal details of key construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa construction market with five year forecasts

REASONS TO BUY

What was the size of the South Africa construction market by value in 2019?

What will be the size of the South Africa construction market in 2024?

What factors are affecting the strength of competition in the South Africa construction market?

How has the market performed over the last five years?

What are the main segments that make up South Africa's construction market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What has been the rationale for recent M&A activity?

8 COMPANY PROFILES

- 8.1. Wilson Bayly Holmes-Ovcon Ltd
- 8.2. Atterbury Property Holdings Pty Ltd
- 8.3. Motheo Construction Group

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: South Africa construction industry value: \$ million, 2015-19

Table 2: South Africa construction industry category segmentation: \$ million, 2019

Table 3: South Africa construction industry geography segmentation: \$ million, 2019

Table 4: South Africa construction industry value forecast: \$ million, 2019-24

Table 5: Wilson Bayly Holmes-Ovcon Ltd: key facts

Table 6: Wilson Bayly Holmes-Ovcon Ltd: Key Employees

Table 7: Atterbury Property Holdings Pty Ltd: key facts

Table 8: Atterbury Property Holdings Pty Ltd: Key Employees

Table 9: Motheo Construction Group: key facts

Table 10: Motheo Construction Group: Key Employees

Table 11: South Africa size of population (million), 2015-19

Table 12: South Africa gdp (constant 2005 prices, \$ billion), 2015-19

Table 13: South Africa gdp (current prices, \$ billion), 2015-19

Table 14: South Africa inflation, 2015-19

Table 15: South Africa consumer price index (absolute), 2015-19

Table 16: South Africa exchange rate, 2015-19

List Of Figures

LIST OF FIGURES

Figure 1: South Africa construction industry value: \$ million, 2015-19

Figure 2: South Africa construction industry category segmentation: % share, by value, 2019

Figure 3: South Africa construction industry geography segmentation: % share, by value, 2019

Figure 4: South Africa construction industry value forecast: \$ million, 2019-24

Figure 5: Forces driving competition in the construction industry in South Africa, 2019

Figure 6: Drivers of buyer power in the construction industry in South Africa, 2019

Figure 7: Drivers of supplier power in the construction industry in South Africa, 2019

Figure 8: Factors influencing the likelihood of new entrants in the construction industry in South Africa, 2019

Figure 9: Factors influencing the threat of substitutes in the construction industry in South Africa, 2019

Figure 10: Drivers of degree of rivalry in the construction industry in South Africa, 2019

COMPANIES MENTIONED

Wilson Bayly Holmes-Ovcon Ltd

Atterbury Property Holdings Pty Ltd

Motheo Construction Group

I would like to order

Product name: Construction in South Africa

Product link: <https://marketpublishers.com/r/C3DEBD3279BEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C3DEBD3279BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970