

# Construction in South Africa - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

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### SUMMARY

Construction in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The construction market is defined as the value of work put in place annually, for both: residential and non-residential construction.

The South African construction industry had total revenues of \$24,500.6bn in 2020, representing a compound annual rate of change (CARC) of -7.9% between 2016 and 2020.

The non-residential construction segment was the industry's most lucrative in 2020, with total revenues of \$16,957.9bn, equivalent to 69.2% of the industry's overall value.

The value of the South African construction industry declined by 36.3% in 2020.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in South Africa

Leading company profiles reveal details of key construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa construction market with five year forecasts by both value and volume

## REASONS TO BUY

What was the size of the South Africa construction market by value in 2020?

What will be the size of the South Africa construction market in 2025?

What factors are affecting the strength of competition in the South Africa construction market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's construction market?

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