

# **Construction in Philippines**

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## **Abstracts**

**Construction in Philippines** 

### SUMMARY

Construction in Philippines industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

## **KEY HIGHLIGHTS**

The construction market is defined as the value of work put in place annual for both residential and non-residential construction.

The Filipino construction industry had total revenues of \$60.1bn in 2019, representing a compound annual growth rate (CAGR) of 11.9% between 2015 and 2019.

The non-residential segment was the industry's most lucrative in 2019, with total revenues of \$40.7bn, equivalent to 67.7% of the industry's overall value.

The construction industry is highly correlated with the construction material and house markets.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major



segments, and leading players in the construction market in Philippines

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in Philippines

Leading company profiles reveal details of key construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Philippines construction market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Philippines construction market by value in 2019?

What will be the size of the Philippines construction market in 2024?

What factors are affecting the strength of competition in the Philippines construction market?

How has the market performed over the last five years?

What are the main segments that make up Philippines's construction market?



# Contents

## **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

## **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

## **3 MARKET DATA**

3.1. Market value

## **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

## **5 MARKET OUTLOOK**

5.1. Market value forecast

## 6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## 7 COMPETITIVE LANDSCAPE

Construction in Philippines



- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. How have government policies, regulations or schemes impacted the industry?
- 7.4. Which were behind the biggest construction projects in 2018?

### **8 COMPANY PROFILES**

- 8.1. Santa Elena Construction & Development Corp
- 8.2. Sumitomo Mitsui Construction Co Ltd

### 9 MACROECONOMIC INDICATORS

9.1. Country data

### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



# **List Of Tables**

### LIST OF TABLES

- Table 1: Philippines construction industry value: \$ million, 2015-19
- Table 2: Philippines construction industry category segmentation: \$ million, 2019
- Table 3: Philippines construction industry geography segmentation: \$ million, 2019
- Table 4: Philippines construction industry value forecast: \$ million, 2019-24
- Table 5: Santa Elena Construction & Development Corp: key facts
- Table 6: Sumitomo Mitsui Construction Co Ltd: key facts
- Table 7: Sumitomo Mitsui Construction Co Ltd: Key Employees
- Table 8: Sumitomo Mitsui Construction Co Ltd: Key Employees Continued
- Table 9: Philippines size of population (million), 2015-19
- Table 10: Philippines gdp (constant 2005 prices, \$ billion), 2015-19
- Table 11: Philippines gdp (current prices, \$ billion), 2015-19
- Table 12: Philippines inflation, 2015-19
- Table 13: Philippines consumer price index (absolute), 2015-19
- Table 14: Philippines exchange rate, 2015-19



# **List Of Figures**

## **LIST OF FIGURES**

Figure 1: Philippines construction industry value: \$ million, 2015-19

Figure 2: Philippines construction industry category segmentation: % share, by value, 2019

Figure 3: Philippines construction industry geography segmentation: % share, by value, 2019

Figure 4: Philippines construction industry value forecast: \$ million, 2019-24

Figure 5: Forces driving competition in the construction industry in Philippines, 2019

Figure 6: Drivers of buyer power in the construction industry in Philippines, 2019

Figure 7: Drivers of supplier power in the construction industry in Philippines, 2019

Figure 8: Factors influencing the likelihood of new entrants in the construction industry in Philippines, 2019

Figure 9: Factors influencing the threat of substitutes in the construction industry in Philippines, 2019

Figure 10: Drivers of degree of rivalry in the construction industry in Philippines, 2019

## **COMPANIES MENTIONED**

Santa Elena Construction & Development Corp Sumitomo Mitsui Construction Co Ltd



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