

# Construction in Middle East

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## Abstracts

Construction in Middle East

### SUMMARY

Construction in Middle East industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The construction market is defined as the value of work put in place annual for both residential and non-residential construction.

The Middle Eastern construction industry had total revenues of \$276.7bn in 2019, representing a compound annual growth rate (CAGR) of 1.4% between 2015 and 2019.

The construction industry is highly correlated with the construction material and house markets.

In Egypt, the tourism industry is driving investment in the commercial construction segment, with several multi-billion-dollar hospitality and leisure projects in the pipeline.

### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction market in Middle East

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in Middle East

Leading company profiles reveal details of key construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Middle East construction market with five year forecasts

## **REASONS TO BUY**

What was the size of the Middle East construction market by value in 2019?

What will be the size of the Middle East construction market in 2024?

What factors are affecting the strength of competition in the Middle East construction market?

How has the market performed over the last five years?

What are the main segments that make up Middle East's construction market?

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### COMPANIES MENTIONED

Orascom Construction Plc

Saudi Binladin Group

Shikun & Binui Ltd

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