

# Construction in Malaysia

<https://marketpublishers.com/r/C7FC9FBE5F4EN.html>

Date: September 2020

Pages: 33

Price: US\$ 350.00 (Single User License)

ID: C7FC9FBE5F4EN

## Abstracts

Construction in Malaysia

### SUMMARY

Construction in Malaysia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The construction market is defined as the value of work put in place annual for both residential and non-residential construction.

The Malaysian construction industry had total revenues of \$33.6bn in 2019, representing a compound annual growth rate (CAGR) of 4.6% between 2015 and 2019.

The non-residential segment was the industry's most lucrative in 2019, with total revenues of \$25.0bn, equivalent to 74.5% of the industry's overall value.

The construction industry is highly correlated with the construction material and house markets.

### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major

segments, and leading players in the construction market in Malaysia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in Malaysia

Leading company profiles reveal details of key construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Malaysia construction market with five year forecasts

## **REASONS TO BUY**

What was the size of the Malaysia construction market by value in 2019?

What will be the size of the Malaysia construction market in 2024?

What factors are affecting the strength of competition in the Malaysia construction market?

How has the market performed over the last five years?

What are the main segments that make up Malaysia's construction market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What is the rationale for the recent M&A activity?

## **8 COMPANY PROFILES**

- 8.1. UEM Group Berhad
- 8.2. YTL Corporation Bhd

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Malaysia construction industry value: \$ million, 2015-19
- Table 2: Malaysia construction industry category segmentation: \$ million, 2019
- Table 3: Malaysia construction industry geography segmentation: \$ million, 2019
- Table 4: Malaysia construction industry value forecast: \$ million, 2019-24
- Table 5: UEM Group Berhad: key facts
- Table 6: UEM Group Berhad: Key Employees
- Table 7: YTL Corporation Bhd: key facts
- Table 8: YTL Corporation Bhd: Key Employees
- Table 9: Malaysia size of population (million), 2015-19
- Table 10: Malaysia gdp (constant 2005 prices, \$ billion), 2015-19
- Table 11: Malaysia gdp (current prices, \$ billion), 2015-19
- Table 12: Malaysia inflation, 2015-19
- Table 13: Malaysia consumer price index (absolute), 2015-19
- Table 14: Malaysia exchange rate, 2015-19

## List Of Figures

### LIST OF FIGURES

Figure 1: Malaysia construction industry value: \$ million, 2015-19

Figure 2: Malaysia construction industry category segmentation: % share, by value, 2019

Figure 3: Malaysia construction industry geography segmentation: % share, by value, 2019

Figure 4: Malaysia construction industry value forecast: \$ million, 2019-24

Figure 5: Forces driving competition in the construction industry in Malaysia, 2019

Figure 6: Drivers of buyer power in the construction industry in Malaysia, 2019

Figure 7: Drivers of supplier power in the construction industry in Malaysia, 2019

Figure 8: Factors influencing the likelihood of new entrants in the construction industry in Malaysia, 2019

Figure 9: Factors influencing the threat of substitutes in the construction industry in Malaysia, 2019

Figure 10: Drivers of degree of rivalry in the construction industry in Malaysia, 2019

### COMPANIES MENTIONED

UEM Group Berhad

YTL Corporation Bhd

## I would like to order

Product name: Construction in Malaysia

Product link: <https://marketpublishers.com/r/C7FC9FBE5F4EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C7FC9FBE5F4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970