

# Construction in Japan

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## Abstracts

Construction in Japan

### SUMMARY

Construction in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The construction market is defined as the value of work put in place annual for both residential and non-residential construction.

The Japanese construction industry had total revenues of \$578.5bn in 2019, representing a compound annual growth rate (CAGR) of 0.9% between 2015 and 2019.

The non-residential segment was the industry's most lucrative in 2019, with total revenues of \$404.1bn, equivalent to 69.8% of the industry's overall value.

Growth in commercial has been driven by a combination of business investment and optimism over tourist arrivals in Japan ahead of the Olympics, despite COVID-19 now pushing the games back to 2021.

### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in Japan

Leading company profiles reveal details of key construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan construction market with five year forecasts

## **REASONS TO BUY**

What was the size of the Japan construction market by value in 2019?

What will be the size of the Japan construction market in 2024?

What factors are affecting the strength of competition in the Japan construction market?

How has the market performed over the last five years?

What are the main segments that make up Japan's construction market?

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### COMPANIES MENTIONED

Shimizu Corporation

Takenaka Corporation

Daiwa House Industry Co., Ltd.

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